

Evaluation of two tools used for waitlist prioritisation  
for planned care in Health New Zealand – Te Whatu Ora

## Appendix 6: Southern tool additional information and governance

March 2024

Presentations regarding the initial tool concept were undertaken by the Planned Care District Manager, the former General Manager Surgical Services and Radiology and a data analyst.

Date (approx)	Group
August 2022	Executive Leadership Team
August 2022	Clinical Directors Meeting Surgical Services
October 2022	Respiratory Service Planning Day
January 2023	Equity Planning Day with Primary Care (included Māori health Directorate, GP Liaison and Dr (Wellsouth Medical Director))
January 2023	Paediatric Service Dunedin
March 2023	Paediatric Service Southland
March 2023	Gynaecology Service Southland
April 2023	Senior Leadership team meeting – Management and Clinical Leaders
May 2023	Clinical Directors Meeting Surgical Services
June 2023	Allied Health Leadership Group
June 2023	Plastics Service Planning Day

### Health New Zealand – Te Whatu Ora Southern Planned Care Steering Group – information below taken from Terms of Reference

#### Purpose

To provide strategic direction and leadership that strengthens service delivery across rural, primary, and secondary care in line with:

1. Building patient centred pathways that are safe, timely, efficient, effective and equitable while balancing local delivery with high quality specialist care.
2. Building future roles, tasks and functions of key clinical and non-clinical staff groups including broader scopes of practice for nursing and allied health and progressing contemporary approaches to increase the SMO capacity to key care delivery points.

## Functions and Responsibilities

1. To provide direction, oversight and ensure coordinated delivery of the planned care objectives for the Southern district.
2. To identify and address inequity of access to care and health outcomes for the population of the Southern district
3. To build communication networks and effective relationships between the right stakeholders at a district, regional and national level that enables us to respond to the planned care directives.
4. To monitor progress against the planned care directives, understand and monitor counter measures and unintended consequences. To advise operational services on corrective action when there is divergence from the plan or safety concerns.
5. To ensure reporting to the Interim Lead Hospital and Specialist Services on planned care is accurate and timely.
6. To ensure planning across services, directorates, rural and primary care is visible, coordinated and inclusive of the planned care objectives.
7. To develop a workplan for the Interim Lead Hospital and Specialist Services to deliver the wider planned care objectives that is inclusive of rural, primary, and secondary care across the Southern district.

## Membership

The membership of the Steering Group included the following roles:

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**Medical Director Surgical Services**

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**GM Southland and Deputy COO**

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**Acting General Manager Surgical Services and Radiology**

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**Director Dental School**

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**GM Medicine, Women's & Children's Dunedin**

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**Medical Director Southland Hospital**

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**Planned Care District Manager**

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**Wellsouth Clinical Director**

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**District GP Liaison**

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**Rural Service Manager**

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**Project Manager Wellsouth**

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**Strategy & Planning Manager**

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**Associate Māori Health Officer**

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**Community Advisors**

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**Health pathways**

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**Primary Care Manager**

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**Service Delivery Manager Regional**

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