

PRIMHD Code Set Standard

HISO 10023.3:2023

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Te Whatu Ora
Health New Zealand

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Working Group Representation

The following organisations contributed to the creation of this document:

- Taeaomanino Trust
- Northern DHB Support Agency
- Nelson-Marlborough District Health Board
- Southern District Health Board
- Te Menenga Pai Charitable Trust
- Midland Mental Health & Addictions Regional Network (HealthShare Ltd)
- Hutt Valley District Health Board
- Linkage Limited
- Progress to Health
- Pact Group
- Ministry of Health National Collections and Reporting
- Ministry of Health Mental Health Service Improvement

Version Control

Reason for Change	Version	Date
Original published document	Version 2.1	June 2010
Updated to replace code 'valid to' dates of 30-06-2011 with 30-06-2015.	Version 2.2	October 2010
General update applied following HISO review of PRIMHD. Changes made are significant and pervasive. They reflect a generic refresh of dates, legislative references, the incorporation of changes to the PRIMHD process and the inclusion of additional record indicator code groupings.	Version 3.0	June 2013
Section 2.10 implementation dates amended	Version 3.0	December 2013
<p>The Standard has been updated as follows:</p> <ul style="list-style-type: none"> • Minor administrative changes have been made to Activity Record Codes T40, T47 and T49 (section 2.4.1.1) and to Mode of Administration codes MA02 and MA28 (section 2.7.1.2) • Clarification and expansion has been added to ADOM Outcome Item Codes - Question 7 (Section 2.8.1.1) • The Standard now indicates that the implementation of Section 2.10 (Supplementary Record Code) is on hold. An implementation date will be advised in due course and is likely to be July 2015. 	Version 3.1	July 2014
<p>The Standard has been updated as follows:</p> <ul style="list-style-type: none"> • Wording changes have been made to Activity Record Codes T47 and T49; Code T50 has been added (section 0) • Supplementary Record Code information collection is activated from 1 July 2016 (section Error! Reference source not found.) with minor textual amendments made. 'Education and Training Status' (section 2.10.4) has been 	2015	July 2015

added replacing 'PHO Registration' (now a derived field).		
Definition at section 2.10.2.5 clarified. Minor errata corrected. The Creative Commons license is updated to version 4.0.	2015	January 2016
Changes made to this version of the PRIMHD Standard suite derive from the Substance Addiction (Compulsory Assessment & Treatment) Act 2017. Minor administrative updates are included.	2017	August 2017
Addition of ICD 10-AM eleventh edition as a Clinical Code System Identifier (section 2.5.1.1) and Clinical Code Value (section 2.5.1.3)	2017	April 2019
<p>Update include:</p> <ul style="list-style-type: none"> • addition of Gender Diverse option (Code O – section 2.1.1.1) • adjustment to Referral From and Referral To code sets (sections 2.3.1.1 & 2.3.1.2; Codes AC, OL, OP, PI, SW) • addition of Activity Record Code Set T51 Integrated Pacific and Clinical interventions (section 2.4.1.1) • change of Clinical System Code ID (code 08 SNOMED CT to Code 50 – section 2.5.1.1)) • addition of Team Type 26 Intellectual Disability (section 2.9.1.2) • amendment to all Code End Dates (from 30-06-2020 to 30-06-2030) 	2017	November 2019
<p>Updates include:</p> <ul style="list-style-type: none"> • remove Indeterminate option for Sex (Code I – section 2.1.1.1) • amend Referral From and Referral To code sets (sections 2.3.1.1 & 2.3.1.2; Codes CO, CR, FO, JU) • amend Referral End Code sets (section 2.3.1.3; Codes DK, DR, DT, DY, DZ) • new Activity Code (section 2.4.1.1) 	2017	March 2021

<ul style="list-style-type: none"> • new Activity Record (section 2.4.1.3) • amend Team Type (section 2.9.12) 		
<p>Updates include:</p> <ul style="list-style-type: none"> • amend 'Code Valid to' for T36 and T42 Activity Type codes (section 2.4.1.1) • add new T53 Activity Code (section 2.4.1.1) 	2017	May 2022
<p>Updates include:</p> <ul style="list-style-type: none"> • update gender code to 'Another gender' (Code O – section 2.1.1.1) • add legislation conclusion date for Legal Status Code C2 (section 2.2.1.2) • add legislation conclusion date for Legal Status Code L2 (section 2.2.1.2) • add new Legal Status Code C3 (section 2.2.1.2) • add new Legal Status Code L3 (section 2.2.1.2) • add new Outcome Tool Type HoNOSI (section 2.7.1.1) • add Outcome Item Codes for HoNOSI (section 2.8.1.1) • addition of HoNOSI Tool to Outcome Item Value list (section 2.8.1.2) 	2017	December 2022
<p>Updates include:</p> <ul style="list-style-type: none"> • amend 'Code Valid to' for T36 and T42 Activity Type codes • amend 'Code Valid from' for T53 Activity Type code • amend Outcome Item Code table for HoNOSI • add new Clinical Coding System ID Code: 16. ICD-10-AM twelfth edition • Update of PRIMHD standard suite to Te Whatu Ora branding 	2023	May 2023

Related documents

ISO

- ISO/IEC 11179-3 Information technology – specification and standardization of data elements. Part 3: Basic attributes of data elements, 1994.
- ISO 3166-1:2006 Codes for the representation of names of countries and their subdivisions.

HISO Standards

- HISO 10001:2017 Ethnicity Data Protocols for the Health and Disability Sector
- HISO 10045 Health Provider Identity Standard (email standards@health.govt.nz for this draft standard)
- HISO 10011.1 Referrals Status and Discharges Business Process Standard
- HISO 10011.2 Referrals Status and Discharges Messaging Standard
- HISO 10029:2022 Health Information Security Framework

Other publications

- National Health Data Committee. National Health Data Dictionary, Version 12.0. Canberra: Australian Institute of Health and Welfare, 2003.
- Outcome Information Collection Protocol (OICP), February 2011, www.TePou.co.nz

New Zealand legislation

The following Acts of Parliament and Regulations have specific relevance to this standard.

- Children, Young Persons and Their Families Act 1989
- Criminal Procedure (Mentally Impaired Persons) Act 2003
- Health Act 1956
- Health Information Privacy Code 2020
- Health Practitioners Competence Assurance Act, 2003
- Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003
- Mental Health (Compulsory Assessment and Treatment) Act 1992
- Parole Act 2002
- Privacy Act 2020
- Substance Addiction (Compulsory Assessment and Treatment) Act 2017

1 Introduction

1.1 Documents

The PRIMHD standard comprises the following three documents:

- HISO 10023.1:2023 PRIMHD Data Process Standard
- HISO 10023.2:2023 PRIMHD Data Set Standard
- HISO 10023.3:2023 PRIMHD Code Set Standard

These documents should be read together. The standards are designed to promote interoperability of information systems within the health and disability sector.

1.2 Overview of the code set standard

This document defines the common set of codes to be used for each data element of the Integrated Mental Health Collection (PRIMHD) data set that requires coding.

The adoption of common code sets for the health sector will reduce the need for complex interface programmes to translate or manipulate data being exchanged. It will also contribute towards creating a common understanding of data, thus allowing better analysis and interpretation.

Most codes fall into one of two categories.

1.2.1 Demographic codes

These are codes or values that are used throughout the health sector, such as codes for 'Title' (Mr, Mrs, etc or organisation name, etc). These need to be used consistently.

1.2.2 Speciality specific codes

These are specific to mental health and addiction services, eg HoNOS.

Within this document the code sets are presented as follows:

- code: the value that is used for data storage and data entry.
- description of the code: a textual description of the code that would be displayed on reports and for viewing on-screen.

- 'Valid From' and 'Valid To': fields that indicate the time period a code is valid for. This information enables old codes to be retired and new codes to be created, whilst retaining the ability to validate incoming data.
- Used for/Comment: a textual explanation of the code. This is for information only and can be used for training and user documentation. A definition may not be included where the description is obvious.

1.3 The purpose of the PRIMHD

PRIMHD (pronounced 'primed') is a Te Whatu Ora single national mental health and addiction information collection of service activity and outcomes data for health tangata whaiora/consumers.

The vision for PRIMHD is to assist in the improvement of health outcomes for all mental health and addiction tangata whaiora/consumers in New Zealand by the provision of a single rich data source of national mental health & addiction information that can be used for multiple purposes.

The PRIMHD national collection is a reporting platform that enables operational performance reporting, benchmarking, service improvement and policy development for mental health and addiction services.

1.4 Collection of data

PRIMHD data is used to report on what services are being provided, who is providing the services, and what outcomes are being achieved for health tangata whaiora/consumers across New Zealand's mental health and addiction sector. These reports enable better quality service planning and decision-making by mental health and addiction service providers, at the local, regional and national levels.

The data is stored in the PRIMHD datamart which is part of Te Whatu Ora's national data warehouse.

Data is collected from Te Whatu Ora Districts and the Non-Government Organisation (NGO) sector agencies that fit within the scope of PRIMHD¹.

¹ Refer PRIMHD website for the scope of PRIMHD (<http://www.health.govt.nz/nz-health-statistics/national-collections-and-surveys/collections/primhd-mental-health-data>)

2 PRIMHD Code Sets

This chapter of the standard describes each of the code sets for each of the record types that are detailed in Chapter 2, PRIMHD RECORD TYPES, in HISO 10023.2:2023 PRIMHD Data Set Standard.

2.1 Healthcare User (HC) Code Sets

2.1.1 Healthcare User Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Healthcare User' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead, there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Sex/Gender	Error! Reference source not found. <u>2.1.1.1</u> Error! Reference source not found.	(b) Ethnicity	Error! Reference source not found. <u>2.1.1.2</u>

2.1.1.1 Sex/Gender

A classification of an individual's gender. This is supplied by the organisation in submitted PRIMHD data, and is for the purposes of verifying the NHI number on the record. The submitted gender (labelled sex in PRIMHD) must match the NHI gender. For reporting purposes, the gender of an individual is sourced directly from the National Health Index (NHI) refer to **HISO 10046:2022 Consumer Health Identity Standard**.

Code	Description	Note
F	Female	Wahine
M	Male	Tāne
O	Another Gender	He ira kē anō
U	Unknown	Unspecified or unknown

2.1.1.2 Ethnicity

A classification of the individual's ethnicity data is sourced directly from the National Health Index (NHI) – refer to **HISO 10046:2022 Consumer Health Identity Standard**.

2.2 Legal Status (LS) Code Sets

2.2.1 Legal Status Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Legal Status' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference
(a) File Version	<u>2.2.1.1</u>
(b) Legal Status Code	<u>2.2.1.2</u>
(c) Sex/Gender	<u>2.1.1.1</u>

2.2.1.1 File Version

A code indicating which version of the PRIMHD XML Schema that the data elements in the organisations extract file are compliant with.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1.0	Version 1.0	01-07-2008	30-06-2009	
2.0	Version 2.0	01-07-2009	30-06-2010	
2.1	Version 2.1	01-07-2010	30-06-2014	
2.2	Version 2.2	01-07-2014	30-06-2016	
2.3	Version 2.3	01-07-2016	30-06-2021	
2.4	Version 2.4	01-07-2021	30-06-2030	

2.2.1.2 Legal Status Code

Code describing a tangata whaiora/consumer's legal status under the appropriate section of the Mental Health (Compulsory Assessment and Treatment) Act 1992, the Alcoholism

and Drug Addiction Act 1966 (repealed 21 February 2018), the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003, the Criminal Procedure (Mentally Impaired Persons) Act 2003, and the Substance Addiction (Compulsory Assessment & Treatment) Act 2017.

The table below lists all the current Legal Status codes that were applicable as at the date this standard was published. For a full list of all Legal Status Codes, including those historical codes retired prior to this standard being published, please refer to the following website address: <http://www.health.govt.nz/nz-health-statistics/data-references/code-tables/common-code-tables/legal-status-code-table>

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Alcohol & Drug Addiction Act 1966, Section 8	CB	01-01-1900	20-02-2018	Voluntary detention.
Alcohol & Drug Addiction Act 1966, Section 9	CC	01-01-1900	20-02-2018	Court ordered.
Alcohol & Drug Addiction Act 1966, Section 21	CA	01-01-1900	20-02-2018	Transfer from a penal institution.
Oranga Tamariki Act 1989, Section 178	YR	01-11-1989		Order for a child to attend for a medical, psychiatric, or psychological examination where this is provided by mental health and addiction services.
Oranga Tamariki Act 1989, Section 181	YD	01-11-1989		Order for a child to be detained to undertake a medical, psychiatric, or psychological examination where this is provided by mental health and addiction services.
Criminal Procedure (Mentally Impaired	RG	01-09-2004		Persons found unfit to stand trial or insane undergoing enquiry to determine the most

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Persons) Act 2003, Section 23				suitable method of dealing with the person under section 24 or section 25.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(a) (Found to be insane)	RD	01-09-2004		Detained in a hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(a) (Unfit to stand trial)	RC	01-09-2004		Detained in a hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(b) (Found to be insane)	DD	01-09-2004		Detained in a secure facility as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Criminal Procedure (Mentally Impaired Persons) Act 2003 Section 24(2)(b) (unfit to stand trial)	DC	01-09-2004		Detained in a secure facility as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 34(1)(a)(i)	RF	01-09-2004		Convicted and sentenced to a term of imprisonment and ordered to be detained in hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 34(1)(a)(ii)	DE	01-09-2004		Convicted and sentenced to a term of imprisonment and ordered to be detained in hospital as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 38(2)(a)	RA	01-09-2004		Remanded to undergo court ordered assessment on bail.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 38(2)(c)	RB	01-09-2004		Remanded to undergo court ordered assessment in hospital.
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 35	RH	01-09-2004		Court has ordered that inquiries be made to determine the most suitable method of dealing with the person before making an order under section 34
Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 44(1)	RE	01-09-2004		Detained in a hospital or secure facility pending hearing or trial.
Health Act 1956, Section 126	HA	01-09-2004		Aged, infirm, or neglected persons who are living in unsanitary conditions or without proper care and attention.
Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. Section 35	DA	01-09-2004		Being transferred from penal institution or Mental Health system either for assessment or while the application of the compulsory care order is pending.
Intellectual Disability (Compulsory	DB	01-09-2004		Compulsory care order has been given.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Care and Rehabilitation) Act 2003. Section 45				
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 11	SM	01-09-2004		Entering 5 day assessment.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 13	SN	01-09-2004		Entering 14 day assessment.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 14 (4)	ST	01-07-2008	30-06-2014	Application to court for making of a compulsory treatment order under part 2 of the Act. <u>Note:</u> <i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i>
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 15(1)	SS	01-09-2004		Waiting to see Judge. Compulsory Treatment Order (CTO) applied for.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 15.2	MH	1-11-1992		Judge extends time before decision is made

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29	CK	01-01-1900		Community CTO.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29(3)(a) (Inpatient treatment up to 14 days)	TY	01-01-1900		Tangata whaiora/consumer under community order having inpatient episode up to 14 days.
Mental Health (Compulsory Assessment and Treatment) Act 1992 Section 29 with Section 34(2)	C1	1-11-1992		The first extension for six months after initial CTO under Section 29
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29 with Section 34(4)	C2	1-11-1992	29-10-2024	<p>The granting of an Indefinite Order one year after the initial CTO under Section 29.</p> <p><u>Note:</u></p> <p><i>Code C2 will be retired on 29-10-2024. From 29-10-2023, code C3 is to be used. Existing C2 records should be ended by 29-10-2024.</i></p>
Mental Health (Compulsory Assessment and	C3	29-10-2023		The granting of a 12 month extension one year after

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Treatment) Act 1992, Section 29 with Section 34A(2)				the initial CTO under Section 29.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30	CL	01-01-1900		Inpatient CTO order.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34(2)	L1	1-11-1992		The first extension for six months after initial CTO under Section 30
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34(4)	L2	1-11-1992	29-10-2024	<p>The granting of an Indefinite Order one year after the initial CTO under Section 30.</p> <p>Note:</p> <p><i>Code L2 will be retired 29-10-2024. From 29-10-2023, code L3 is to be used. Existing L2 records should be ended by 29-10-2024.</i></p>
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34A(2)	L3	29-10-2023		The granting of a 12 month extension one year after the initial CTO under Section 30.
Mental Health (Compulsory	MZ	01-01-1900		Inpatient order, but on leave in community.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Assessment and Treatment) Act 1992, Section 31 (Leave for inpatients)				
Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 11	SC	01-01-1900		Special tangata whaiora/consumer from penal institution.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 13	SD	01-01-1900		Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Sections 45 and 15(1)	SQ	01-09-2004		Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment or an application is pending in Court for the making of a CTO.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Sections 45 and 15(2)	SR	01-09-2004		Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment and an application is pending in Court for the making of a compulsory treatment order and the judge has extended the assessment period.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 30	SL	01-01-1900		Tangata whaiora/consumer transferred from penal institution to hospital and an Inpatient CTO has been made.
Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 46	SE	01-01-1900		Imprisoned but accepting voluntary treatment in secure inpatient setting.
Mental Health Act, Section 55, Restricted	SJ	01-01-1900		Restricted patient.

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Parole Act 2002, Section 35	PA	01-09-2004		Directs a person to serve sentence on home detention.
Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 14	WA	21-02-2018		Application for Assessment
Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 23	WT	21-02-2018		A Compulsory Treatment Certificate has been issued for the tangata whaiora/consumer
Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 32	WO	21-02-2018		A Compulsory Treatment Order has been issued for the tangata whaiora/consumer
Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 39	WL	21-02-2018		Tangata whaiora/consumer to be given a leave of absence
Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 46	WX	21-02-2018		Application for an extension of a Compulsory Treatment Order for a further 56 days
Substance Addiction (Compulsory	W1	21-02-2018		A Compulsory Treatment Order has been extended

Legal Status Code Description	Legal Status Code	Legislation Commencement date	Legislation Conclusion date	Used for/Comment
Assessment & Treatment) Act 2017, section 47				

2.3 Referral Discharge (RD) Code Sets

2.3.1 Referral Discharge Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Referral Discharge' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) File Version	Error! Reference source not found. 2.2.1.1	(b) Referral To	Error! Reference source not found. 2.3.1.2
(b) Referral From	2.3.1.1	(c) Referral End Code	Error! Reference source not found. 2.3.1.3

2.3.1.1 Referral From

Code	Description	Code Valid From	Code Valid To	Used for/Comment
AC	Access and Choice General Practice	01-03-2020	30-06-2030	For use by Integrated Primary Access and Choice teams only (Team type 24)
AD	Alcohol and drug	01-01-1900	30-06-2030	Alcohol and drug provider or facility. Includes both medical and social Detox

Code	Description	Code Valid From	Code Valid To	Used for/Comment
AE	Accident and emergency	01-01-1900	30-06-2030	Accident and emergency department or service.
CA	Child adolescent and family/whānau mental health services	01-01-1900	30-06-2030	Child, adolescent and family/whānau service.
CM	Adult community mental health services	01-01-1900	30-06-2030	Adult community service
CO	Court Liaison	01-07-2021	30-06-2030	Court Liaison services, i.e. referrals for Court reports
CR	Corrections	01-07-2021	30-06-2030	Corrections, Prison
CS	Community Support Service	01-07-2008	30-06-2030	Example: NGO's supporting non clinically
DH	Day hospital	01-01-1900	30-06-2030	Day hospital.
ES	Education sector	01-01-1900	30-06-2030	<p>Educational institution including schools, pre school, kindergarten, school guidance counsellor, special education services, tertiary institutions.</p> <p>NOTE: Until 30-06-2014 this element was coded as 'ED'. It has been changed to avoid confusion with Emergency Department.</p>
FO	Forensic Community	01-07-2021	30-06-2030	Any community Forensic services

Code	Description	Code Valid From	Code Valid To	Used for/Comment
GP	General practitioner	01-01-1900	30-06-2030	General practitioner or medical centre, including private after hours emergency services.
JU	Justice	01-01-1900	30-06-2030	Courts or Youth Justice.
KM	Kaupapa Māori Service	01-01-1900	30-06-2030	Kaupapa Māori provider or facility.
KP	Pacific peoples	01-01-1900	30-06-2030	Pacific peoples provider or facility.
NA	Needs assessment and co-ordination service	01-01-1900	30-06-2030	Needs assessment and co-ordination service.
NP	Hospital referral (non-psychiatric)	01-01-1900	30-06-2030	Hospital facility which is not psychiatric inpatient, paediatrics, public health or emergency services.
NR	No further referral	01-01-1900	30-06-2030	
OL	Older persons community mental health service	01-07-2020	30-06-2030	Older persons community mental health services.
OP	Psychiatric outpatients	01-01-1900	30-06-2020	Mental Health outpatient service. <u>Note:</u> <i>Retired 1 July 2020. Listed in this table for Historical reference purposes only</i>
OT	Other	01-01-1900	30-06-2030	Other service or agency not specified elsewhere.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
PD	Paediatrics	01-01-1900	30-06-2030	Paediatric setting or a paediatrician.
PH	Public health	01-01-1900	30-06-2030	Tangata whaiora/consumer referred from or to a non mental health and addiction community provider, eg public health nurse, Plunket.
PI	Psychiatric inpatient	01-01-1900	30-06-2030	Psychiatric inpatient service. This could be an adult or older persons IP service
PO	Police	01-01-1900	30-06-2030	Police.
PP	Private practitioner	01-01-1900	30-06-2030	Private practitioner, eg psychologist, psychiatrist, medical specialist in private practice excluding private after hours emergency services.
RE	Mental health residential	01-01-1900	30-06-2030	Mental health residential service providing bednight activity.
SE	Mental health community skills enhancement programme	01-01-1900	30-06-2030	Mental health community skills enhancement programme, e.g. functional gain.
SR	Self or relative referral	01-01-1900	30-06-2030	Self, relatives, whānau, family/whānau or significant other person, or referred to relatives, whānau, family/whānau or significant other person.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
SW	Social Welfare	01-01-1900	30-06-2030	Government social welfare, eg MSD (Ministry of Social Development), Work and Income, Oranga Tamariki.
UN	Unknown	01-01-1900	30-06-2030	Not known.
VS	Vocational Service	01-07-2008	30-06-2030	A service focussing on employment skills.

2.3.1.2 Referral To

Code	Description	Code Valid From	Code Valid To	Used for/Comment
AC	Access and Choice General Practice	01-03-2020	30-06-2030	For use by Integrated Primary Access and Choice teams only (Team type 24)
AD	Alcohol and drug	01-01-1900	30-06-2030	Alcohol and drug provider or facility. Includes both medical and social Detox
AE	Accident and emergency	01-01-1900	30-06-2030	Accident and emergency department or service.
CA	Child adolescent and family/whānau mental health services	01-01-1900	30-06-2030	Child, adolescent and family/whānau service.
CM	Adult community mental health services	01-01-1900	30-06-2030	Adult community service.
CO	Court Liaison	01-07-2021	30-06-2030	Court Liaison services, i.e. referrals for Court reports
CR	Corrections	01-07-2021	30-06-2030	Corrections, Prison

Code	Description	Code Valid From	Code Valid To	Used for/Comment
CS	Community Support Service	01-07-2008	30-06-2030	Example: NGO's supporting non clinically
DH	Day hospital	01-01-1900	30-06-2030	Day hospital.
ES	Education sector	01-01-1900	30-06-2030	<p>Educational institution including schools, pre school, kindergarten, school guidance counsellor, special education services, tertiary institutions.</p> <p>NOTE: Until 30-06-2014 this element was coded as 'ED'. It has been changed to avoid confusion with Emergency Department.</p>
FO	Forensic Community	01-07-2021	30-06-2030	Any community Forensic services
GP	General practitioner	01-01-1900	30-06-2030	General practitioner or medical centre, including private after hours emergency services.
JU	Justice	01-01-1900	30-06-2030	Courts or Youth Justice.
KM	Kaupapa Māori Service	01-01-1900	30-06-2030	Kaupapa Māori provider or facility.
KP	Pacific peoples	01-01-1900	30-06-2030	Pacific peoples provider or facility.
NA	Needs assessment and co-ordination service	01-01-1900	30-06-2030	Needs assessment and co-ordination service.
NP	Hospital referral (non-psychiatric)	01-01-1900	30-06-2030	Hospital facility which is not psychiatric inpatient, paediatrics, public health or emergency services.
NR	No further referral	01-01-1900	30-06-2030	

Code	Description	Code Valid From	Code Valid To	Used for/Comment
OL	Older persons community mental health service	01-07-2020	30-06-2030	Older persons community mental health services.
OP	Psychiatric outpatients	01-01-1900	30-06-2020	Mental Health outpatient service. <u>Note:</u> <i>Retired 1 July 2020. Listed in this table for Historical reference purposes only</i>
OT	Other	01-01-1900	30-06-2030	Other service or agency not specified elsewhere.
PD	Paediatrics	01-01-1900	30-06-2030	Paediatric setting or a paediatrician.
PH	Public health	01-01-1900	30-06-2030	Tangata whaiora/consumer referred from or to a non mental health and addiction community provider, eg public health nurse, Plunket.
PI	Psychiatric inpatient	01-01-1900	30-06-2030	Psychiatric inpatient service. This could be an adult or older persons IP service
PO	Police	01-01-1900	30-06-2030	Police.
PP	Private practitioner	01-01-1900	30-06-2030	Private practitioner, eg psychologist, psychiatrist, medical specialist in private practice excluding private after hours emergency services.
RE	Mental health residential	01-01-1900	30-06-2030	Mental health residential service providing bednight activity.
SE	Mental health community skills enhancement programme	01-01-1900	30-06-2030	Mental health community skills enhancement programme, e.g. functional gain.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
SR	Self- or relative referral	01-01-1900	30-06-2030	Self, relatives, family/whānau or significant other person.
SW	Social Welfare	01-01-1900	30-06-2030	Government social welfare, eg MSD (Ministry of Social Development), Work and Income, Oranga Tamariki.
UN	Unknown	01-01-1900	30-06-2030	Not known.
VS	Vocational Service	01-07-2008	30-06-2030	A service focussing on employment skills.

2.3.1.3 Referral End Code

Code	Description	Code Valid From	Code Valid To	Used for/Comment
DD	Deceased	01-01-1900	30-06-2030	Tangata whaiora/consumer died while registered with team.
DG	Gone No Address or Lost to follow-up.	01-07-2008	30-06-2030	Tangata whaiora/consumer who has been receiving service is unable to be contacted and decision is made to end the referral. Providers should have a local protocol in place to determine when discharge should occur.
DK	Discharge of tangata whaiora/consumer to NGOs that provide MHA services	01-07-2021	30-06-2030	Use this code for transitions to NGOs when the NGO will be the primary provider of that consumer's MHA services. To be used for Te Whatu Ora services to NGO and also NGO to NGO transfers.
DM	Tangata whaiora/consumer did	01-07-2008	30-06-2030	Tangata whaiora/consumer is discharged following non-

Code	Description	Code Valid From	Code Valid To	Used for/Comment
	not attend following the referral.			attendance at planned appointments or no contact following initial referral. Client has not participated in any service activity. Providers should have a local protocol in place to determine when discharge should occur.
DR	Ended routinely	01-01-1900	30-06-2030	Completion of treatment/programme/goals. Use this for discharge/return to GP.
DS	Self discharge	01-07-2008	30-06-2030	Tangata whaiora/consumer has informed the service provider they no longer wish to receive services and discharge has resulted.
DT	Discharge of tangata whaiora/consumer to another healthcare organisation	01-07-2008	30-06-2030	<p>Use this code for:</p> <ul style="list-style-type: none"> • discharge to a non-MHA organisation • discharge from an NGO to Te Whatu Ora services (either MHA or non-MHA service) • discharge from one Te Whatu Ora service to another (either MHA or non-MHA service) • discharge to a private provider (not GP) <p>For discharges to NGOs providing MHA services use code DK.</p> <p>For discharges to GP use code DR.</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
DW	Discharge to other service within same organisation	01-07-2008	30-06-2030	Discharge to a non-mental health and addiction service within the same organisation
DY	Transfer to another MHA service within same organisation	01-07-2021	30-06-2030	Use this code for internal transfers between mental health and addiction teams
DZ	Routine discharge - no direct contact required	01-07-2021	30-06-2030	Use this code for referral discharges not requiring face to face assessment e.g. outcome includes information or advice given
ID	Involuntary Discharge	01-07-2014	30-06-2030	<p>Requirement for the tangata whaiora/consumer to be discharged by other agencies (eg justice or prison)</p> <p>End of involvement with the service, where the decision to end involvement was not made by either service provider or tangata whaiora/consumer</p> <p>Use Case:</p> <ol style="list-style-type: none"> 1. A client receiving community based treatment, who breaches probation conditions and returns to prison, can no longer attend services 2. Te Whatu Ora service discharges tangata whaiora/consumer from their services and requires NGO to also discharge the tangata whaiora/consumer from their services. This

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>may be against the combined wishes of the service user and against the NGO's choice.</p> <p>3. Individual Provider Contract is exited by Te Whatu Ora Planning and Funding so the service must cease.</p>
PD	Provider Discharge	01-07-2014	30-06-2030	Provider cannot continue to provide service eg tangata whaiora/consumer was a risk to others / did not adhere to agreed programme
RI	Referral declined – Inability to provide services requested.	01-07-2008	30-06-2030	Example: services unable to be provided due to resource limitations at the time the referral was made (where these services could be provided if resources were available).
RO	Referral declined – Other services more appropriate.	01-07-2008	30-06-2030	Example: Where another service is better placed to provide the specific care required, such as ACC, primary mental health services, forensic services, NGO, KM etc.

2.4 Activity (AT) Code Sets

2.4.1 Activity Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an 'Activity' record. Data element code sets that have been previously detailed

have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Activity Type	<u>2.4.1.1</u>	(b) Activity Setting	<u>2.4.1.2</u>
(c) Family/Whānau Involvement	<u>2.4.1.3</u>		

2.4.1.1 Activity Type

The 'Activity Type' classifies the type of healthcare activity provided to the tangata whaiora/consumer.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
T01	Mental health crisis attendances	01-01-1900	30-06-2030	Immediate and urgent assistance provided by a Healthcare organisation to a tangata whaiora/consumer to reduce severe distress, mitigate risks and prevent harm. The contact is usually unplanned or arranged on the same day. Family/whānau may or may not be present.
T02	Mental health intensive care inpatient or equivalent occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a certified (to Health and Disability Sector standards) acute mental health intensive care inpatient service. These 24-hour care and treatment services are provided to manage people with serious acute mental health disorders, whose condition presents a danger to themselves or other people. These tangata whaiora/consumers are generally the subject of a compulsory assessment or treatment order.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
T03	Mental health acute inpatient or equivalent occupied bed nights	01-01-1900	30-06-2030	Time spent by a consumer in a mental health acute inpatient or equivalent service. These 24-hour care and treatment services are provided to people experiencing severe acute symptoms, requiring intensive input for a short period of time.
T04	Mental health sub-acute inpatient or equivalent occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a mental health sub-acute inpatient or equivalent service. These 24-hour care and treatment services are provided to manage unwell people, requiring less intensive input for a longer period of time.
T05	Crisis respite care occupied bed nights	01-01-1900	30-06-2030	Short-term care for a person requiring support in an urgent situation as an alternative to admission to an acute mental health service.
T06	Mental health individual treatment attendances	01-01-1900	30-06-2008	<p>Individual assessment, treatment, care planning, review and discharge services. Family/whānau or significant others may be present.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i></p>
T07	Group programme session attendances	01-01-1900	30-06-2030	Assessment, treatment eg DBT group, A&OD group, talking therapies, relapse prevention), care planning, review and

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				discharge services provided and designed for more than two tangata whaiora/consumers in a group setting.
T08	Care/liaison co-ordination contacts	01-01-1900	30-06-2030	<p>Significant contact between mental health professionals and other agencies/persons relating to the care of a tangata whaiora/consumer, to ensure continuity of service provision. An external agency is present.</p> <p>This code captures activity with a focus on ensuring good coordination amongst a range of different agencies that are involved in someone's care. Examples are:</p> <ul style="list-style-type: none"> • Key worker • Child Youth & Family/whānau Service • GP Primacy Mental Health Service • Strengthening Families meetings. <p>The code includes:</p> <ul style="list-style-type: none"> • Contact between Te Whatu Ora and NGO Mental Health and Addiction Service

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<ul style="list-style-type: none"> • A Te Whatu Ora service providing consult/liaison to a GP • Specialist services (eg dual diagnosis or eating disorder) • Providing services to other Te Whatu Ora / NGO Mental Health and Addiction services (eg case review). <p>The code does not include Multi-disciplinary Team meetings within the same team about individual cases.</p>
T09	Early psychosis intervention attendances	01-01-1900	30-06-2014	<p>Assessment and treatment services provided to people experiencing a first psychotic illness, aimed at minimising the risk of chronicity.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
T10	Completed needs assessment	01-01-1900	30-06-2030	Completion of a formal needs assessment by an individual (Needs Assessor) contracted to provide needs assessment and service coordination (NASC)
T11	maximum secure inpatient occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a maximum secure service. These 24-hour care and treatment services are provided

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>to eligible people who require higher levels of observation and intensive treatment and/or secure care over longer periods than can be provided in medium secure units.</p> <p>This code is specific to Forensic mental health and addiction services.</p>
T12	medium secure inpatient occupied bed nights	01-01-1900	30-06-2030	<p>Time spent by a tangata whaiora/consumer in a medium secure service. These 24-hour care and treatment services are provided to eligible people who are in need of more intensive assessment and/or treatment than can be provided in a less secure setting.</p> <p>This code is specific to Forensic mental health and addiction services.</p>
T13	minimum secure inpatient occupied bed nights	01-01-1900	30-06-2030	<p>Time spent by a tangata whaiora/consumer in a minimum secure service. These 24-hour care and treatment services are provided for eligible persons as part of recovery oriented process.</p> <p>This code is specific to Forensic mental health and addiction services.</p>
T14	Forensic step down occupied bed nights	01-01-1900	30-06-2030	<p>To provide a recovery-oriented community based service that enhances the skills and functional independence of</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>people who are assessed as requiring care in an environment with some structure, supervision and support but no longer require the secure environment or the treatment component that a Forensic inpatient service provides.</p> <p>This code is specific to Forensic mental health and addiction services.</p>
T15	Court liaison attendances	01-01-1900	30-06-2030	Attendance at court by a staff member which may be part of proceedings, to provide advice, assessment and referral in respect of a tangata whaiora/consumer.
T16	Substance abuse Withdrawal management/detoxification occupied bed nights (medical)	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a medical substance abuse detoxification service. These 24-hour care and detoxification services are provided by or on behalf of contracted alcohol and drug providers or facilities in an inpatient setting.
T17	Substance abuse detoxification attendances (social)	01-01-1900	30-06-2030	Detoxification services provided by or on behalf of contracted alcohol and drug providers of facilities in a community setting
T18	Methadone treatment specialist service attendances	01-01-1900	30-06-2030	Treatment or counselling services provided by staff from an alcohol and drug treatment provider or facility for people receiving Opioid substitution

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				(eg Methadone or Suboxone (Buprenorphine)) under specialist A&D service case management (excludes tangata whaiora/consumers of authorised GPs).
T19	Methadone treatment specialist service attendances (consumers of authorised GP's)	01-01-1900	30-06-2030	Treatment or counselling services provided by staff from an alcohol and drug treatment provider or facility for people receiving Opioid substitution (eg Methadone or Suboxone (Buprenorphine)) prescribed by GPs under specialist service authority, while receiving case management from specialist A&D services.
T20	Substance abuse residential service occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a substance abuse residential service. These 24-hour care and treatment services are provided to people with particular requirements unable to be met in less structured or supported settings.
T21	Psychiatric disability rehabilitation occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a mental health and addiction rehabilitation unit.
T22	Day treatment programme attendances	01-01-1900	30-06-2030	Provision of non-residential assessment, treatment and recovery oriented rehabilitative programme services to non-inpatient tangata whaiora/consumers requiring specialised programmes and/or

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				more intensive care than can be provided within outpatient services.
T23	Day activity programme attendances	01-01-1900	30-06-2030	Provide recovery-oriented service to assist people with mental illness, AOD or eating disorders to develop their life and living skills and enjoy their relationship with others.
T24	Work opportunity/Employment/Vocational	01-01-1900	30-06-2030	Employment and education support provided, in a community setting, to tangata whaiora/consumers assisting them to gain employment. Provide ongoing support to tangata whaiora/consumers to maintain their vocational goals. Supporting the strengths of the tangata whaiora/consumers and their family/whānau. This activity is funded by health not another government agency.
T25	Community mental health residential level 1 occupied bed nights	01-01-1900	30-06-2014	<p>Time spent by a tangata whaiora/consumer in level 1 community residential home. Brief/daily support provided by experienced non-clinical staff.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
T26	Community mental health residential level 2 occupied bed nights	01-01-1900	30-06-2014	Time spent by a tangata whaiora/consumer in level 2 community residential home. 24-hour support provided by

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>non-clinical staff. May include sleepovers.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
T27	Residential facility with responsive night support occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a community-based housing and recovery-focused support services offering responsive night support for people who experience mental illness and/or addiction.
T28	Residential facility with awake night support occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/ consumer a community-based housing and recovery-focused support services for people who experience mental illness and /or addiction, with higher levels of acuity where 24-hour support, provided by appropriately trained and qualified support workers and access to clinical staff are required to meet individual needs.
T29	Community residential occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a residential support service. These 24-hour care and treatment services are provided to tangata whaiora/consumers, some with complex and/or

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				chronic conditions, and often for a long period of time.
T30	Planned respite care occupied bed nights	01-01-1900	30-06-2030	Time spent by a tangata whaiora/consumer in a respite care service or receiving home based respite care. For use by people who require a short break from their usual living situation (usually planned).
T31	Home based care contacts	01-01-1900	30-06-2008	<p>Non-clinical support services provided to tangata whaiora/consumers with a psychiatric disability to enable them to stay in their own homes.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i></p>
T32	Contact with family/whānau, consumer not present	01-07-2002	30-06-2030	Contact with the family/whānau or significant other of a tangata whaiora/consumer discussing issues related to the individual's service access / treatment / care / management.
T33	Seclusion	01-07-2008	30-06-2030	The placing of a tangata whaiora/consumer, at any time and for any duration, alone in a room or area from which they cannot freely exit.
T34	ECT	01-07-2008	30-06-2030	Electro Convulsive Therapy
T35	Did not attend	01-07-2008	30-06-2030	The tangata whaiora/consumer did not participate in a pre-

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				arranged meeting, appointment, programme or activity.
T36	Contact with family/whānau, tangata whaiora/consumer present	01-07-2008	30-06-2024	Assessment, treatment, care planning, review and discharge in conjunction with tangata whaiora/consumer, family/whānau and/or significant other present.
T37	On leave	01-07-2008	30-06-2030	The absence of a tangata whaiora/consumer from the healthcare/support facility to which they were most recently admitted/entered. Leave is reported only where that tangata whaiora/consumer is absent at midnight and is entered instead of the bed night for that period of leave
T38	Māori specific interventions only	01-07-2008	30-06-2030	<p>Application of Māori models of practice that is delivered within a clinical setting by contracted Māori providers. This will include Access to tohunga, Kaumātua, kuia, Te Reo, Karakia, Waiata, Mirimiri, rongoā, whānau, arts and crafts.</p> <p>Reporting cultural session delivered as part of the recovery programme eg Kapa Haka, te reo Māori staff and Māori cultural advisors, but does not necessarily have to be</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				delivered by a contracted Kaupapa Māori team.
T39	Integrated Māori and clinical interventions	01-07-2008	30-06-2030	<p>In addition to receiving mainstream clinical interventions and services, the tangata whaiora/consumer also received integrated Māori specific services and clinical interventions (For example, application of Māori Models of practice, traditional and contemporary, which recognise the value of culture to the healing process including, but not limited to whakawhānaungatanga and increased access to te ao Māori, incorporating but not limited to: purakau; mau rakau; waiata; te reo; raranga; karakia; whakapapa; mirimiri; and rongoa. This would also include services provided by tohunga, kaumatua, kuia, Māori staff and Māori cultural advisors.</p> <p>It would also include those clinical interventions that are supported by a western approach such as Bio-medical, etc).</p>
T40	Pacific peoples cultural activity	01-07-2008	30-06-2030	Activity involving Pacific tangata whaiora/consumers which relates to the application of traditional and contemporary cultural practices.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
T41	Other cultural specific activity	01-07-2008	30-06-2030	Application of other cultural models of practice, traditional and contemporary, which recognise the value of culture to the healing process.
T42	Individual treatment attendances: family/whānau not present	01-07-2008	30-06-2024	Individual assessment, treatment (including support with medication), care planning, review and discharge services. Neither family/whānau nor significant other are present
T43	Community Support Contacts	01-07-2008	30-06-2030	Support services provided to tangata whaiora/consumers with a mental illness and/or addiction to support/facilitate engagement with community, including accessing and maintaining accommodation, employment and social activity.
T44	Advocacy	01-07-2008	30-06-2030	<p>Support services offered to actively advance and /or protect the rights and interests of tangata whaiora/consumers with mental illness and/or addiction.</p> <p>Provide goal and solution centred advocacy for tangata whaiora/consumers accessing services and who are searching for solutions to concerns or problems relating to their mental health or addiction treatment or support.</p> <p>This support can be (but in not limited to):</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<ul style="list-style-type: none"> • link between the tangata whaiora/consumer accessing services and the provider to facilitate the resolution of concerns or problems; • promotion of the tangata whaiora/.consumer's needs and strengths; • assistance in legal processes pertaining to mental health and addiction legislation • information and access to other community resources and services; information/explanation about the policies and protocols of services.
T45	Peer Support	01-07-2008	30-06-2030	Contact with a tangata whaiora/consumer for the primary purpose of providing Peer Support. Note – this activity should only be recorded by a person contracted to provide Peer Support. Other activity types relevant to the delivery of Peer Support should be used where appropriate in conjunction with tangata whaiora/consumer driven Team Service Type. eg T08 when liaising with other agencies/providers. T32 when meeting with family/whānau members, T35 if the tangata

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				whaiora/consumer misses a planned appointment.
T46	Triage and/or Screening	01-07-2014	30-06-2030	Contact with prospective tangata whaiora/consumer only to ensure that they are eligible and services are suitable for them. This may include the use of a screening tool or other criteria as determined for the contracted service. The tangata whaiora/consumer may then be referred into the suitable service.
T47	Support for family/whānau	01-07-2014	30-06-2030	Supportive activity delivered to family/whānau members of people with Mental Health and Addiction issues regarding the effects of these issues on the family/whānau member. For example provision of information, psycho-education facilitation of peer-group support and tools to promote resilience, self-esteem and coping strategies. Report against the family/whānau members NHI.
T48	Co-existing disorders residential service occupied bed nights	01-07-2014	30-06-2030	Recovery-orientated community-based service that will provide housing and treatment interventions for tangata whaiora/consumers who have co-existing mental health problems with alcohol and/or other drug misuse.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
T49	Support for Children of Parents with Mental Illness and Addictions (COPMIA)	01-07-2014	30-06-2030	Supportive activity delivered to children of parents with Mental Health and Addiction issues regarding the effects of these issues on the child. For example provision of information, psycho-education facilitation of peer-group support and tools to promote resilience, self-esteem and coping strategies. Report against the child's NHI.
T50	Support for Parents with Mental Illness and Addictions	01-07-2016	30-06-2030	Activity that supports Mental Health and Addiction service users [who have dependent children] in their role as parents. For example identifying and addressing parenting support needs, parent education and support programmes.
T51	Integrated Pacific and clinical interventions	01-07-2020	30-06-2030	In addition to receiving mainstream clinical interventions and services, the tangata ola/consumer also received integrated Pacific specific services and clinical interventions (For example, application of Pacific models of practice, traditional and contemporary, which recognise the value of culture to the healing process including, but not limited to talanoa, fono, traditional and spiritual healing, reciprocity and sense of connectedness. This would

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>also include services provided by Pacific staff and Pacific cultural advisors.</p> <p>It would also include those clinical interventions that are supported by a western approach such as Bio-medical, etc.</p>
T52	Health Coaching Contact	01-07-2021	30-06-2030	<p>Health coaching provided to support clients to manage and maintain their own health and wellbeing as a component of the Access and Choice Integrated Primary Mental Health and Addiction (IPMHA) services.</p> <p>For PRIMHD purposes, these must be delivered by people who have received Health Coach training.</p> <p>To be used by Integrated Primary Access and Choice teams only (Team Type 24).</p>
T53	Individual treatment attendance	01-07-2024	30-06-2030	<p>Assessment, treatment (including support with medication), care planning, review and discharge in conjunction with tangata whaiora/consumer, Family/whānau and/or significant other may or may not be present.</p>

2.4.1.2 Activity Setting

The 'Activity Setting' indicates the type of physical setting or contact channel that the activity was provided in.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
AV	Audio Visual	01-07-2002	30-06-2030	Services provided over a television or video-conference link.
CM	Community	01-01-1900	30-06-2030	Service provided to a tangata whaiora/consumer in a non-hospital setting which is not specifically covered by any of the other definitions.
CO	Non-Māori cultural setting	01-01-1900	30-06-2008	Services provided in a cultural setting which is not Kaupapa Māori. <u>Note:</u> <i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i>
CR	Community Residential	01-01-1900	30-06-2014	Services provided in mental health residential settings that are deemed to be community not domiciliary. <u>Note:</u> <i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i>
CT	Court	01-01-1900	30-06-2030	Services provided in a Court, including when the Court is held at the healthcare agency or Marae eg Mental Health Act Court.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
DM	Domiciliary	01-01-1900	30-06-2030	Services provided to a tangata whaiora/consumer in the tangata whaiora/consumer's or family/whānau member's home.
DP	Day tangata whaiora/consumer setting	01-01-1900	30-06-2030	Services provided to day tangata whaiora/consumers at a facility delivering day programmes.
ED	Emergency Department	01-01-1900	30-06-2030	Services provided in a hospital-based emergency department.
ES	Education Sector	01-07-2014	30-06-2030	Educational institution including schools, preschool, kindergarten, school guidance counsellor, special education services.
IP	Inpatient	01-01-1900	30-06-2030	Services provided in a hospital setting while the tangata whaiora/consumer is an inpatient for mental health and/or addiction.
MC	Māori cultural setting	01-01-1900	30-06-2030	Services provided in a setting working under kaupapa Māori.
NP	Non-psychiatric	01-01-1900	30-06-2030	Services provided in other parts of hospital.
OL	Other Location	01-07-2003	30-06-2008	Services provided in a location that is not specifically covered by any of the other definitions. <u>Note:</u>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i>
OM	Other Social Media/E-therapy	01-07-2014	30-06-2030	Service provided via electronic media applications excluding text and telephone calls, irrespective of the hardware employed and which is not covered by another code.
OP	Outpatient	01-01-1900	30-06-2003	<p>Services provided in a hospital psychiatric outpatient service.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i></p>
OS	Onsite	01-07-2003	30-06-2030	Services provided in a mental health or alcohol and drug service that is the clinician/staff member's usual place of work, not specifically covered by any of the other definitions.
PC	Primary Care	01-07-2014	30-06-2030	Health services for individual tangata whaiora/consumers and family/whānau that have direct access to. eg General Practitioners, practice nurses, school-based health services. They are often a tangata whaiora/consumer's first point of contact with health services.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
PH	Telephone	01-07-2002	30-06-2030	<p>Contact with a tangata whaiora/consumer via telephone where the intent/context of the call is considered to be of a significant nature. This excludes telephone calls, for example, where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.</p> <p>If multiple telephone calls of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg three follow up phone calls of 10 minutes, 15 minutes and 20 minutes respectively can be added together into one T42 activity with a setting of PH and a duration of 45 minutes).</p>
PO	Police	01-07-2014	30-06-2030	Services provided in a police facility.
PR	Prison	01-01-1900	30-06-2030	A Prison is a facility which detains people sentenced by the Courts or on remand from the Courts. This does not include Youth Justice Facilities.
RE	Residential	01-07-2003	30-06-2030	Services provided in a community-based residential rehabilitative mental health or alcohol and drug service.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
RU	Rural	01-01-1900	30-06-2014	<p>Services provided in a community-based rural rehabilitative mental health or alcohol and drug service.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
SM	SMS text messaging	01-07-2008	30-06-2030	<p>Services provided via SMS cellular communications text messaging.</p> <p>Contact with a tangata whaiora/consumer via SMS where the intent/context of the text is considered to be of a significant nature. This excludes texts, for example, where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.</p> <p>If multiple texts of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg three follow up texts taking 10 minutes each can be added together into one T42 activity with a setting of SM and a duration of 30 minutes).</p>
WR	Written correspondence	01-01-1900	30-06-2030	Services provided via letter, fax or email.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>Written contact with a tangata whaiora/consumer where the intent/context of the contact is considered to be of a significant nature. This excludes, for example, written notes or administration paperwork where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.</p> <p>If multiple contacts of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg follow up letters, emails or faxes 10 minutes each can be added together into one T42 activity with a setting of WR and a duration of 30 minutes).</p>
YJ	Youth Justice Residential Facility	01-07-2014	30-06-2030	<p>Services provided in detention facility (eg Youth Justice facility) not registered as a formal prison.</p> <p>This does not include Police cells where setting code 'PO' should be used.</p>

2.4.1.3 Family/Whānau Involvement

The 'Family/Whānau Involvement' flag indicates whether a family/whānau member was involved with the tangata/whaiora at an activity:

Code	Description	Code Valid From	Code Valid To	Used for/Comment
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1	Yes Client with family/whānau	01-07-2021	30-06-2030	Family/Whānau involved
2	No family/ whānau involved. Client only	01-07-2021	30-06-2030	Family/Whānau not involved

2.5 Classification (CN) Code Sets

2.5.1 Classification Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Classification' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Clinical Coding System ID	<u>2.5.1.1</u>	(c) Clinical Code Value	<u>2.5.1.3</u>
(b) Diagnosis Type	<u>2.5.1.2</u>		

2.5.1.1 Clinical Coding System ID

A code identifying the clinical coding system used for diagnoses and procedures.

Code	Description	Used for/Comment
01	ICD-9	
02	ICD-9-CM	
03	Read	
04	ICPC	
05	Continuum AMR codes	
06	ICD9-CMA	
07	DSM-IV	
10	ICD-10-AM first edition	

Code	Description	Used for/Comment
11	ICD-10-AM second edition	
12	ICD-10-AM third edition	
13	ICD 10-AM sixth edition	For introduction from 1 July 2008.
14	ICD 10-AM eighth edition	For introduction from 1 July 2014.
15	ICD 10-AM eleventh edition	For introduction from 1 July 2019.
16	ICD-10-AM twelfth edition	For introduction from 1 July 2023.
50	SNOMED CT	The next revision of this standard will add support in the code sets for SNOMED CT, alongside the existing code systems. A mapping will be maintained between code sets to ensure compatibility as mental health and addition services move to using SNOMED-enabled systems.

2.5.1.2 Diagnosis Type

A code that groups clinical codes or indicates the priority of a 'diagnosis'.

The table below lists only those diagnosis type codes that are used for mental health records. The full list of all diagnosis type codes (aka Event Clinical Code Type Code), including those historical codes retired prior to this standard being published, please refer to the following website address.

<http://www.health.govt.nz/nz-health-statistics/data-references/code-tables/common-code-tables/event-clinical-code-type-code-table>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
A	Principal diagnosis	01-01-1900	30-06-2030	
B	Other relevant diagnosis	01-01-1900	30-06-2030	
P	Mental health provisional diagnosis	01-01-1900	30-06-2030	

2.5.1.3 Clinical Code Value

A code used to classify the condition or issue. Must be a valid code in one of the specified clinical coding systems. The only coding systems currently permitted to be used in PRIMHD are listed below.

- ICD-9-CM Second Edition – Australian version of the International Classification of Diseases, Ninth Revision, Clinical Modification.
- ICD-10-AM First Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, First Edition.
- ICD-10-AM Second Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Second Edition.
- ICD-10-AM Third Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Third Edition.
- ICD 10-AM Sixth Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Sixth Edition (from 2008).
- ICD 10-AM Eighth Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Eighth Edition (from 2014).
- ICD 10-AM Eleventh Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Eleventh Edition (from 2019).
- ICD 10-AM Twelfth Edition, The International Statistical Classification of Diseases and Related Health Problems, Eleventh Revision, Australian Modification, Twelfth Edition (from 2023).
- SNOMED CT (Systematized Nomenclature of Medicine – Clinical Terms), a comprehensive clinical terminology, owned, maintained, and distributed by SNOMED International (future availability/use to be advised).
- DSM-IV – Diagnostic and Statistical Manual of Mental Health Disorders, 4th Edition.

2.6 Collection Occasion (CO) Code Sets

2.6.1 Collection Occasion Tool Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Collection Occasion' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Reason for Collection	<u>2.6.1.1</u>	(c) Focus of Care	<u>2.6.1.3</u>
(b) Protocol Version	<u>2.6.1.2</u>		

2.6.1.1 Reason for Collection

The reason for the collection of the standard measures and individual data items on the identified 'Collection Occasion'.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
RC01	New Referral for Assessment Only	01-07-2005	30-06-2030	Admission to mental health care (maximum of 2 face-to-face contacts).
RC02	New Referral	01-07-2005	30-06-2030	Admission to mental health care.
RC03	Admitted from other treatment setting	01-07-2005	30-06-2030	Admission to mental health care.
RC04	Admission – other	01-07-2005	30-06-2030	Admission to mental health care.
RC05	3-month Review	01-07-2005	30-06-2030	Review of mental health care.
RC06	Review – other	01-07-2005	30-06-2030	Review of mental health care.
RC07	No further care	01-07-2005	30-06-2030	Discharge from mental health care.
RC08	Discharge to change of treatment setting	01-07-2005	30-06-2030	Discharge from mental health care.
RC09	Discharge – lost to care	01-07-2005	30-06-2030	Discharge from mental health care.
RC10	Death	01-07-2005	30-06-2030	Discharge from mental health care.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
RC11	Discharge following brief episode of care	01-07-2005	30-06-2030	Discharge from mental health care (<3 days in inpatient care and <14 days in community care).
RC12	Discharge - other	01-07-2005	30-06-2030	Discharge from mental health care.
RC13	Treatment start – new	01-07-2014	30-06-2030	ADOM - Start of treatment
RC14	Treatment start – other AOD service	01-07-2014	30-06-2030	ADOM - Start of treatment when a service user transfers from another AOD service
RC15	Assessment only	01-07-2014	30-06-2030	ADOM - Assessment only – up to a maximum of 2 face-to-face contacts
RC16	Treatment review – 6 weeks	01-07-2014	30-06-2030	ADOM - First treatment review
RC17	Treatment review – 12 weeks	01-07-2014	30-06-2030	ADOM - Ongoing treatment review
RC18	Treatment end – routine	01-07-2014	30-06-2030	ADOM - Routine discharge
RC19	Treatment end - DNA	01-07-2014	30-06-2030	ADOM - Treatment ended – client did not attend
RC20	Treatment end – other AOD service	01-07-2014	30-06-2030	ADOM - Treatment ended – client transferring to another AOD service
RC21	Treatment end - other	01-07-2014	30-06-2030	ADOM - Treatment ended for a reason not specified

2.6.1.2 Protocol Version

The version of the 'Information Collection Protocol' under which the data has been collected and submitted.

Code	Description	Code Valid From	Code Valid To	Note
0100	Version 1.0	06-10-2004	01-11-2005	MH-SMART
0110	Version 1.1	01-11-2005	01-10-2006	MH-SMART
0120	Version 1.2	01-10-2006	30-06-2030	MH-SMART
0130	Version 1.3	01-02-2011	30-06-2030	OICP
0140	Version 1.4	01-07-2014	30-06-2030	ADOM

2.6.1.3 Focus of Care

A code that indicates what was the 'Focus of Care' during the preceding period.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
FC01	Acute	01-07-2005	30-06-2030	The primary goal is the short term reduction in severity of symptoms and/or personal distress associated with the recent onset or exacerbation of a mental illness.
FC02	Functional Gain	01-07-2005	30-06-2030	The primary goal is to improve personal, social or occupational functioning or promote psychosocial adaptation in a tangata whaiora/consumer with impairment arising from a mental illness.
FC03	Intensive Extended	01-07-2005	30-06-2030	The primary goal is prevention or minimisation of further deterioration and the reduction of risk of harm in a tangata whaiora/consumer who has a stable pattern of severe symptoms, frequent relapses, and/or a severe inability to function

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				independently, and is judged to require care over an indefinite period.
FC04	Maintenance	01-07-2005	30-06-2030	The primary goal is to maintain the level of functioning, minimise deterioration or prevent relapse where the tangata whaiora/consumer has stabilised and functions relatively independently.
FC05	Assessment Only	01-07-2005	30-06-2030	The primary goal is only to assess the tangata whaiora/consumer.
FC08	Not applicable	01-07-2005	30-06-2030	
FC09	Not stated / Missing	01-07-2005	30-06-2030	
FC10	Engagement/Assessment	01-07-2014	30-06-2030	ADOM - Engagement, screening and assessment
FC11	Active treatment	01-07-2014	30-06-2030	ADOM - Active treatment includes detoxification, specialist interventions, Opioid Substitution Treatment (OST), integrated care
FC12	Continuing Care	01-07-2014	30-06-2030	ADOM - Continuing Care includes relapse prevention, follow-up, referral elsewhere

2.7 Outcome Tool (OT) Code Sets

2.7.1 Outcome Tool Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an 'Outcome Tool' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Outcome Tool Type and Version	<u>2.7.1.1</u>	(c) Collection Status	<u>2.7.1.3</u>
(b) Mode of Administration	<u>2.7.1.2</u>		

2.7.1.1 Outcome Tool Type and Version

A code that identifies the 'Outcome Tool' and version of that tool that is being used for a particular outcome collection.

Code	Description	Measure Type	Code Valid From	Code Valid To	Used for/Comment
A1	HoNOS	Clinical	01-07-2005	30-06-2030	General adult version as described in Wing J, Curtis R, Beevor A (1999), Health of the Nation Outcome Scales (HoNOS), Glossary for HoNOS score sheet. <i>British Journal of Psychiatry</i> 174:432-434.
G1	HoNOS65+	Clinical	01-07-2005	30-06-2030	As described in Burns A, Beevor A, Lelliott P, Wing J, Blakey A, Orrell M, Mulinga J, Hadden S (1999) Health of the Nation Outcome Scales for Elderly People (HoNOS 65+). <i>British Journal of Psychiatry</i> 174:424-427.

Code	Description	Measure Type	Code Valid From	Code Valid To	Used for/Comment
L1	HoNOS LD	Clinical	01-07-2005	30-06-2030	<p>HoNOS for people with learning disabilities as described by Ashok Roy, Helen Matthews, Paul Clifford, Vanessa Fowler and David M Martin: Health Of the Nations Outcome Scales for People with Learning Disabilities, Glossary for HoNOS-LD Score sheet 2002.</p> <p>NOTE: Collected on SMA forms only (Age Group = 2 and 3) on the collection table and defaulted to the measures tables.</p>
M1	ADOM	Clinical	01-07-2005	30-06-2030	<p>Alcohol and Drug Outcome Measure: ADOM Version 1 was developed in 2009 as a part of the MH-SMART initiative (Te Pou o Te Whakaaaro Nui 2009). Preliminary work towards validating a draft outcome measure for use in the alcohol and drug sector. Auckland: Deering, D; Robinson G; Wheeler A; Pulford J; Frampton C; Dunbar L; & Black S. ADOM V2 has been the result of a subsequent refinement and validation process managed by Te Pou and Matua Raki in 2012.</p>

Code	Description	Measure Type	Code Valid From	Code Valid To	Used for/Comment
C1	HoNOSCA	Clinical	01-07-2005	30-06-2030	Gowers S, Harrington R, Whitton A, Beevor A, Lelliott P, Jezzard R, Wing J (1999b), Health of the Nation Outcome Scales for Children and Adolescents (HoNOSCA), Glossary for HoNOSCA score sheet. <i>British Journal of Psychiatry</i> 174:428-433.
S1	HoNOS Secure	Clinical	01-07-2005	30-06-2030	As described in HoNOS-secure version 1, December 2002. Authors: Dr Philip Sugarman and Lorraine Walker, c/o St Andrew's Hospital, Billing Road, Northampton, NN1 5DG.
I1	HoNOSI	Clinical	01-07-2023	30-06-2030	Australian Mental Health Outcomes and Classification Network (2020) Health of the Nation Outcomes Scales for Infants (HoNOSI) Field Trial, Australia.

2.7.1.2 Mode of Administration

The procedure or method used in the ascertainment and recording of the standard measure.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
MA01	Clinical rating completed following clinical assessment	01-07-2005	30-06-2030	

MA02	Clinical rating completed no clinical assessment (eg tangata whaiora/consumer unable to be located)	01-07-2005	30-06-2030	
MA03	Self-report completed by tangata whaiora/consumer using a paper and pencil format	01-07-2005	30-06-2030	
MA04	Self- report completed by tangata whaiora/consumer using a computer-based format	01-07-2005	30-06-2030	
MA05	Self-report read to tangata whaiora/consumer by clinician	01-07-2005	30-06-2030	
MA06	Self-report read to tangata whaiora/consumer by translator	01-07-2005	30-06-2030	
MA08	Not applicable (collection not required due to protocol exclusion/refusal/other reasons)	01-07-2005	30-06-2030	
MA09	Not stated / Missing	01-07-2005	30-06-2030	

2.7.1.3 Collection Status

The status of the data recorded and, if missing data is recorded, the reason for the non-completion of the measure.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
CS01	Complete or partially complete	01-07-2005	30-06-2030	Clinician / tangata whaiora/consumer
CS02	Not completed due to temporary contraindication (applies only to self-report measures)	01-07-2005	30-06-2030	tangata whaiora/consumer self-reported
CS03	Not completed due to general exclusion (applies only to self-report measures)	01-07-2005	30-06-2030	tangata whaiora/consumer self-reported
CS04	Not completed due to refusal by tangata whaiora/consumer (applies only to self-report measures)	01-07-2005	30-06-2030	tangata whaiora/consumer self-reported

CS07	Not completed for reasons not elsewhere classified	01-07-2005	30-06-2030	Clinician / tangata whaiora/consumer
CS08	Not completed due to protocol exclusion (eg Collection not required at admission immediately following inpatient discharge)	01-07-2005	30-06-2030	Clinician Services reporting ADOM will use this as a default value.
CS09	Not stated/Missing	01-07-2005	30-06-2030	Clinician / tangata whaiora/consumer

2.8 Outcome Item (OI) Code Sets

2.8.1 Outcome Item Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an 'Outcome Item' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Outcome Tool Type and Version	<u>2.7.1.1</u>	(c) Outcome Item Value	<u>2.8.1.2</u>
(b) Outcome Item Code	<u>2.8.1.1</u>		

2.8.1.1 Outcome Item Code

A coded identifier that indicates the 'Outcome Measure Item' that is being measured.

Measure	Code	Used for/Comment
HoNOS	01	Overactive, aggressive, disruptive or agitated behaviour
	02	Non-accidental self-injury
	03	Problem drinking or drug-taking
	04	Cognitive problems
	05	Physical illness or disability problems
	06	Problems associated with hallucinations and delusions
	07	Problems with depressed mood

Measure	Code	Used for/Comment
	08	Other mental and behavioural problems
	08a	The type or kind of problem rated in Item 8
	09	Problems with relationships
	10	Problems with activities of daily living
	11	Problems with living conditions
	12	Problems with occupation and activities
	S1	Behavioural problems summary score
	S2	Impairment summary score
	S3	Delusions/Hallucinations problems summary score
	S4	Depression problems summary score
	S5	Social problems summary score
	T10	Total (10 Items) 1-10
	T12	Total (12 Items) 1-12
HoNOS65+	01	Behavioural disturbance (eg over-active, aggressive, disruptive, agitated, uncooperative or resistive behaviour)
	02	Non-accidental self-injury
	03	Problem drinking or drug-taking
	04	Cognitive problems
	05	Physical illness or disability problems
	06	Problems associated with hallucinations and delusions
	07	Problems with depressive symptoms
	08	Other mental and behavioural problems
	08a	The type or kind of problem rated in Item 8
	09	Problems with relationships
	10	Problems with activities of daily living
	11	Problems with living conditions
	12	Problems with occupation and activities

Measure	Code	Used for/Comment
	S1	Behavioural problems summary score
	S2	Impairment summary score
	S3	Delusions/Hallucinations problems summary score
	S4	Depression problems summary score
	S5	Social problems summary score
	T10	Total (10 Items) 1-10
	T12	Total (12 Items) 1-12
HoNOSCA	01	Problems with disruptive, antisocial or aggressive behaviour
	02	Problems with over-activity, attention or concentration
	03	Non-accidental self-injury
	04	Problems with alcohol, substance or solvent misuse
	05	Problems with scholastic or language skills
	06	Physical illness or disability problems
	07	Problems associated with hallucinations, delusions or abnormal perceptions
	08	Problems with non-organic somatic symptoms
	09	Problems with emotional and related symptoms
	10	Problems with peer relationships
	11	Problems with self-care and independence
	12	Problems with family/whānau life and relationships
	13	Poor school attendance
	14	Problems with knowledge or understanding about the nature of the child or adolescent's difficulties (in the period rated)
	15	Problems with lack of information about services or management of the child or adolescent's difficulties
	S1	Behavioural problems summary score
	S2	Impairment summary score

Measure	Code	Used for/Comment
	S3	Symptomatic problems summary score
	S4	Social problems summary score
	S5	Information problems summary score
	T13	HoNOSCA Total (13 Item) score
	T15	HoNOSCA Total (15 Item) score
HoNOS LD	01	Behavioural problems directed at others
	02	Behavioural problems directed at self (self-injury)
	03	Other mental and behavioural problems
	03a	Most prominent behaviour type
	04	Attention and concentration
	05	Memory and orientation
	06	Communication (problems with understanding)
	07	Communication (problems with expression)
	08	Problems associated with hallucinations and delusions
	09	Problems associated with mood changes
	10	Problems with sleeping
	11	Problems with eating and drinking
	12	Physical problems
	13	Seizures
	14	Activities of daily living at home
	15	Activities of daily living outside the home
	16	Level of self-care
	17	Problems with relationships
	18	Occupation and activities
	T18	Total HoNOS LD (18 Item) 1-18 (excl. 3a)
HoNOS Secure	01	Overactive, aggressive, disruptive or agitated behaviour
	02	Non-accidental self-injury

Measure	Code	Used for/Comment
	03	Problem drinking or drug-taking
	04	Cognitive problems
	05	Physical illness or disability problems
	06	Problems associated with hallucinations and delusions
	07	Problems with depressed mood
	08	Other mental and behavioural problems
	08a	The type or kind of problem rated in Item 8
	09	Problems with relationships
	10	Problems with activities of daily living
	11	Problems with living conditions
	12	Problems with occupation and activities
	SA	Potential harm to others
	SB	Potential self-harm and self-neglect
	SC	Need for building security
	SD	Need for safety – staff living environment
	SE	Need for escort on leave
	SF	Potential harm from others
	SG	Need for special clinical procedures
	TS7	Total HoNOS Secure (7 Items) 1-7
HoNOSI	01	Problems with disruptive behaviour/irritability/under controlled emotional regulation
	02	Problems with activity levels, joint and/or sustained attention
	03	Non accidental self-injury or lack of self-protective behaviours
	04	Problems with feeding and eating behaviour
	05	Problems with development delays
	06	Problems with physical illness or disability

Measure	Code	Used for/Comment
	07	Problems associated with regulation and integration of sensory processing
	08	Problems associated with sleep
	09	Problems with emotional and related symptoms or over-controlled emotional regulation
	10	Problems with social reciprocity
	11	Problems with age-appropriate self-care and environmental exploration
	12	Problems with family life and relationships
	13	Problems with attending care, education and socialisation settings
	14	Problems with knowledge or understanding about the nature of the infant's difficulties
	15	Problems with lack of information, understanding about services, or managing the infant's difficulties
	T13	HoNOSI total (13 item) score
ADOM	01	Alcohol use in the past four weeks – days of use
	02	Alcohol use in the past four weeks – Standard Drinks per day
	03	Drug use in the past four weeks – days use of Cannabis
	04	Drug use in the past four weeks – days use of Amphetamine-type stimulants
	05	Drug use in the past four weeks – days use of Opioids
	06	Drug use in the past four weeks – days use of Sedatives/tranquilisers
	07a	Drug use in the past four weeks – days use of Other Drugs 1
	07b	Drug use in the past four weeks – Specify Other Drug 1
	07c	Drug use in the past four weeks – days use of Other Drug 2
	07d	Drug use in the past four weeks – Specify Other Drug 2

Measure	Code	Used for/Comment
	07e	Drug use in the past four weeks – days use of Other Drug 3
	07f	Drug use in the past four weeks – Specify Other Drug 3
	08	Cigarettes – Average cigarettes smoked per day
	09a	Indicator of main substance of concern 1
	09b	Indicator of main substance of concern 2
	09c	Indicator of main substance of concern 3
	10	Injected Drug Use in the past four weeks – number of days
	11	Injecting equipment sharing – Yes or No
	12	Frequency of general physical health causing problems in daily life
	13	Frequency of general mental health causing problems in daily life
	14	Frequency of AOD use causing problems with friends or family
	15	Frequency of AOD use causing problems with work or other personal activities
	16	Frequency of engaging in work, study or caregiving activities
	17	Frequency of difficulties with housing or stable accommodation
	18	Frequency of involvement in criminal or illegal activity
	19	How close to where you want to be in your recovery
	20	How satisfied with progress towards achieving recovery goals
	21	Number of Days Collection Covers
	22	Mandated or Voluntary Referral Indicator
	23	Co-existing Problems Indicator

2.8.1.2 Outcome Item Value

A code that indicates the tangata whaiora/consumers 'Outcome Score' for a particular Item measured as per the protocol for a particular measurement tool.

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
HoNOSI	0	No problem within the period rated	01-07-2023	30-06-2030	
	1	Sub-threshold problem	01-07-2023	30-06-2030	
	2	Mild but definitely present	01-07-2023	30-06-2030	
	3	Moderately severe	01-07-2023	30-06-2030	
	4	Severe to very severe	01-07-2023	30-06-2030	
	7	Unable to rate (insufficient information)	01-07-2023	30-06-2030	
	8	Not applicable (collection not required due to protocol exclusion or not collected for other reasons)	01-07-2023	30-06-2030	
	9	Not stated/missing	01-07-2023	30-06-2030	
HoNOS	0	No problem within the period rated	01-07-2005	30-06-2030	
HoNOS65+	1	Sub-threshold problem	01-07-2005	30-06-2030	
	2	Mild but definitely present	01-07-2005	30-06-2030	
HoNOSCA	3	Moderately severe	01-07-2005	30-06-2030	
	4	Severe to very severe	01-07-2005	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
HoNOS LD	7	Unable to rate (insufficient information)	01-07-2005	30-06-2030	
HoNOS Secure	8	Not applicable (collection not required due to protocol exclusion or not collected for other reasons)	01-07-2005	30-06-2030	
	9	Not stated/missing	01-07-2005	30-06-2030	
HoNOS (Outcome item code 08a only) HoNOS 65+ (Outcome item code 08a only) HoNOS Secure (Outcome item code 08a only)	A	Phobic	01-07-2005	30-06-2030	
	B	Anxiety	01-07-2005	30-06-2030	
	C	Obsessive-compulsive	01-07-2005	30-06-2030	
	D	Stress	01-07-2005	30-06-2030	
	E	Dissociative	01-07-2005	30-06-2030	
	F	Somatoform	01-07-2005	30-06-2030	
	G	Eating	01-07-2005	30-06-2030	
	H	Sleep	01-07-2005	30-06-2030	
	I	Sexual	01-07-2005	30-06-2030	
	J	Other	01-07-2005	30-06-2030	
	X	Not Applicable	01-07-2005	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
	Z	Not Stated/Missing	01-07-2005	30-06-2030	
HoNOS LD (Outcome item code 03a only)	A	Behaviour destructive to property	01-07-2005	30-06-2030	
	B	Problems with personal behaviours	01-07-2005	30-06-2030	for example, spitting, smearing, eating rubbish, self-induced vomiting, continuous eating or drinking, hoarding rubbish, inappropriate sexual behaviour
	C	Rocking, stereotyped and ritualistic behaviour	01-07-2005	30-06-2030	
	D	Anxiety, phobias, obsessive or compulsive behaviour	01-07-2005	30-06-2030	
	E	Others	01-07-2005	30-06-2030	
	X	Not Applicable	01-07-2005	30-06-2030	
	Z	Not Stated/Missing	01-07-2005	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
ADOM Questions: 1, 3, 4, 5, 6, 7a days of use, 7c days of use, 7e days of use, & 10	0 – 28	Any value in the range from 0 – 28 is a valid response for these questions	01-07-2014	30-06-2030	
	99	Not Answered / missing	01-07-2014	30-06-2030	
ADOM Question 2	0 – 98	Any value in the range from 0 – 98 is a valid response for this question	01-07-2014	30-06-2030	
	99	Not Answered / missing	01-07-2014	30-06-2030	
ADOM Questions: 7b, 7d, & 7f: (Other Drug 1, Other Drug 2, Other Drug 3)	01	Ecstasy	01-07-2014	30-06-2030	
	02	Hallucinogens	01-07-2014	30-06-2030	
	03	Solvents	01-07-2014	30-06-2030	
	04	GHB	01-07-2014	30-06-2030	
	05	Party pills	01-07-2014	30-06-2030	
	06	Other drug unspecified	01-07-2014	30-06-2030	
	98	None	01-07-2018	30-06-2030	
	99	Not Answered / missing	01-07-2014	30-06-2030	
ADOM Question 8	0 – 98	Any value in the range from 0 – 98 is a valid response for this question	01-07-2014	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
	99	Not Answered / missing	01-07-2014	30-06-2030	
ADOM Questions: 9a, 9b, & 9c: (Identify main substances of concern: 1, 2, & 3)	A	Alcohol	01-07-2014	30-06-2030	
	B	Cannabis	01-07-2014	30-06-2030	
	C	Amphetamine-type stimulants	01-07-2014	30-06-2030	
	D	Opioids	01-07-2014	30-06-2030	
	E	Sedatives/tranquilisers	01-07-2014	30-06-2030	
	F	Ecstasy	01-07-2014	30-06-2030	
	G	Hallucinogens	01-07-2014	30-06-2030	
	H	Solvents	01-07-2014	30-06-2030	
	I	GHB	01-07-2014	30-06-2030	
	J	Party pills	01-07-2014	30-06-2030	
	K	Other drug, unspecified	01-07-2014	30-06-2030	
	L	Cigarettes / Tobacco	01-07-2014	30-06-2030	
	X	Not Applicable	01-07-2014	30-06-2030	
	Z	Not Stated/Missing	01-07-2014	30-06-2030	
ADOM	Y	Yes	01-07-2014	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
Question 11	N	No	01-07-2014	30-06-2030	
	X	Not Applicable	01-07-2014	30-06-2030	
	Z	Not Stated/Missing	01-07-2014	30-06-2030	
ADOM Questions: 12, 13, 14, 15, 16, 17 & 18	1	Not at all	01-07-2014	30-06-2030	
	2	Less than weekly	01-07-2014	30-06-2030	
	3	Once or twice a week	01-07-2014	30-06-2030	
	4	Three or four times a week	01-07-2014	30-06-2030	
	5	Daily or almost daily	01-07-2014	30-06-2030	
	99	Not Answered / missing	01-07-2014	30-06-2030	
ADOM Question 19	1 - 10	Valid values in the range identifying the number that best fits where you want to be in your recovery (10 is the best possible)	01-07-2014	30-06-2030	
	99	Not answered / missing	01-07-2014	30-06-2030	
ADOM Question 20	1	Not at all	01-07-2014	30-06-2030	
	2	Slightly	01-07-2014	30-06-2030	
	3	Moderately	01-07-2014	30-06-2030	

Tool	Code	Description	Code Valid From	Code Valid To	Used for/ Comment
	4	Considerably	01-07-2014	30-06-2030	
	5	Extremely	01-07-2014	30-06-2030	
	99	Not answered / missing	01-07-2014	30-06-2030	
ADOM Question 21	7 – 28	Any value in the range from 7 – 28 is a valid response for this question	01-07-2014	30-06-2030	
ADOM Question 22	1	Mandated referral	01-07-2014	30-06-2030	
	2	Voluntary referral	01-07-2014	30-06-2030	
ADOM Question 23	1	Receiving services for co-existing problems	01-07-2014	30-06-2030	
	2	No services for co-existing problems	01-07-2014	30-06-2030	

2.9 Team (TR) Code Sets

2.9.1 Team Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a 'Team' record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

Data Element	Reference	Data Element	Reference
(a) Team Code	<u>2.9.1.1</u>	(e) Team Service Type	<u>2.9.1.4</u>
(b) File Version	<u>2.2.1.1</u>	(f) Team Target Population	<u>2.9.1.5</u>

(c) Team Type	<u>2.9.1.2</u>	(h) Error! Reference source not found.	<u>2.9.1.6</u>
(d) Team Setting	<u>2.9.1.3</u>		Error! Reference source not found.

2.9.1.1 Team Code

A 'Team Code' (assigned by Te Whatu Ora) uniquely identifies a mental health and addiction services team. This team can be defined as a person or functionally discrete grouping of people based in a particular location providing mental health and addiction care to a tangata whaiora/consumer group in either an inpatient or community setting. The 'Team Codes' change as mental health and addiction services teams are established and disestablished. The 'Team Code' is uniquely linked to 'Organisation Identifier' and/or 'Health Agency' code. This code table is managed by Te Whatu Ora.

2.9.1.2 Team Type

A code that categorises the primary function of the healthcare team. Use the Team Setting to indicate Community Residential, Respite etc.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
01	Inpatient Team	01-01-1900	30-06-2030	Inpatient teams provide services in a medical environment such as a hospital to eligible persons who are in need of a period of close observation, intensive investigation or intervention.
02	Community Team	01-01-1900	30-06-2030	Community teams provide non residential assessment and treatment services including outpatient services.
03	Alcohol and Drug Team	01-01-1900	30-06-2030	Alcohol and drug teams provide assessment and treatment services to people with alcohol and other drug problems. Includes inpatient, residential or community based alcohol and drug teams.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
04	Child, Adolescent and Family/whānau Team	01-01-1900	30-06-2014	<p>Child, adolescent and family/whānau teams provide assessment and treatment services to people aged 0–19 years inclusive. Includes inpatient, residential or community based child, adolescent and family/whānau teams.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
05	Forensic Team	01-01-1900	30-06-2030	<p>Forensic teams provide assessment and treatment services to alleged offenders charged with criminal offences, who have or are thought to have an illness. Also includes individuals who are unable to be managed safely with general mental health services due to a high level of serious and persistent danger to others. Includes inpatient, residential or community based forensic teams.</p>
06	Kaupapa Māori Team	01-01-1900	30-06-2014	<p>Kaupapa Māori teams provide assessment and treatment services to people within a Māori kaupapa. Includes inpatient, residential or community based teams within a Māori kaupapa (including child, adolescent and family/whānau, youth specialty and psychogeriatric services).</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
07	Pacific Island Team	01-01-1900	30-06-2014	<p>Pacific Island teams provide assessment and treatment services under a Pacific model. Includes inpatient, residential or community based teams working under a Pacific model (including alcohol and drug, child, adolescent and family/whānau, youth specialty and psychogeriatric services).</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
08	Residential / Accommodation Team	01-01-1900	30-06-2030	<p>Accommodation, rehabilitation and support provided in a community residence to eligible persons with mental health or addiction issues.</p>
09	Community Skills Enhancement Team	01-01-1900	30-06-2014	<p>Community skills enhancement teams provide non residential, activity-based services to assist people with mental health and addiction improve their life skills, overcome social isolation and return to optimal functioning.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
10	Alcohol and Drug Kaupapa Māori Team	01-01-1900	30-06-2014	<p>Alcohol and drug kaupapa Māori teams provide assessment and treatment services within a Māori kaupapa to people with alcohol and other drug problems. Includes inpatient, residential or community</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>based alcohol and drug kaupapa Māori teams.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
11	Co-Existing Problems Team	01-01-1900	30-06-2030	Alcohol and drug dual diagnosis teams provide assessment and treatment services to people with coexisting problems of mental illness and alcohol and drug use. Includes inpatient, residential or community based alcohol and drug dual diagnosis teams.
12	Intellectual Disability Dual Diagnosis Team	01-01-1900	30-06-2030	Intellectual disability dual diagnosis teams provide assessment and treatment services to people with coexisting problems of mental illness and intellectual disability. Includes inpatient, residential or community based intellectual disability dual diagnosis teams.
13	Psychogeriatric Team	01-01-1900	30-06-2014	<p>Psychogeriatric teams provide assessment and treatment services to people aged 65 and older with some flexibility based on the nature of the presenting problems. Includes inpatient, residential or community based psychogeriatric teams.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
14	Specialty Team	01-01-1900	30-06-2030	Use Setting, Service Type and/or Population to indicate detail (eg Youth specialty team)
15	Maternal Mental Health Team	01-01-1900	30-06-2030	Maternal mental health teams provide assessment and treatment services to pregnant women, women in the post partum period and their infants. Includes inpatient, residential or community based maternal mental health teams.
16	Eating Disorder Team	01-01-1900	30-06-2030	Eating disorder teams provide assessment and treatment services to people with eating disorders. Includes inpatient, residential or community based eating disorder teams.
17	Needs Assessment and Service Coordination Team	01-01-1900	30-06-2030	Needs assessment and service coordination teams provide comprehensive assessment of needs and facilitation of ongoing provision of services and support to people with mental health or addiction issues. The assessment process meets the Standards for Needs Assessment for People with disabilities. These teams are usually community based.
18	Specialist Psychotherapy Team	01-01-1900	30-06-2030	Specialist psychotherapy teams provide assessment and psychotherapy treatment to people with severe psychological disorders. These teams are usually community or outpatient based.
19	Services for Profoundly Deaf Team	01-01-1900	30-06-2014	Services for profoundly deaf teams provide assessment, therapy and referral services for profoundly deaf

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				<p>people who require specialist mental health services. These teams are usually community based.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
20	Refugee Team	01-01-1900	30-06-2014	<p>Refugee teams provide specialist assessment, treatment and liaison services that meet the particular mental health needs of refugees. These teams are usually community based.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
21	Children and youth, alcohol and drug services Team	01-01-1900	30-06-2014	<p>Children and youth, alcohol and drug teams provide assessment and treatment services to people aged 0–19 years inclusive with alcohol and other drug problems. Includes inpatient, residential or community based teams.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i></p>
22	Kaupapa Māori Tamariki and Rangatahi (child and youth)	01-01-1900	30-06-2014	<p>Kaupapa Māori Tamariki and Rangatahi mental health teams provide assessment and treatment services within a Māori kaupapa to people aged 0–19 years inclusive.</p>

Code	Description	Code Valid From	Code Valid To	Used for/Comment
	mental health services Team			Includes inpatient, residential or community based teams. <u>Note:</u> <i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i>
23	Kaupapa Māori dual diagnosis mental health and alcohol and drug services Team	01-01-1900	30-06-2014	Kaupapa Māori dual diagnosis mental health and alcohol and drug teams provide assessment and treatment services within a Māori kaupapa to people with coexisting problems of mental illness and alcohol and drug use. Includes inpatient, residential or community based teams. <u>Note:</u> <i>Retired 1 July 2014. Listed in this table for Historical reference purposes only.</i>
24	Integrated Primary Access and Choice team	01-07-2014	30-06-2030	Mental health, addiction and wellbeing management services provided to clients as a component of the Access and Choice Integrated Primary Mental Health and Addiction (IPMHA) services. This includes services provided by HIPS, Health Coaches, Support Workers and Peer/Cultural workers.
25	Early Intervention Team	01-01-1900	30-06-2030	Early Intervention Teams provide services for tangata whaiora/consumers with first presentation of psychosis or related mood disorders.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
26	Intellectual disability	01-01-2018	30-06-2030	Intellectual disability teams are based in Te Whatu Ora services that hold contracts to deliver specific services to people with intellectual disability who do not necessarily meet the criteria for dual mental health and intellectual disability diagnoses.
99	Other	01-01-1900	01-07-2008	<p>Any teams not specifically covered above.</p> <p><u>Note:</u></p> <p><i>Retired 1 July 2008. Listed in this table for Historical reference purposes only.</i></p>

2.9.1.3 Team Setting

A code that categorises the activity setting of the healthcare team.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
A	Primary Health based	01-07-2014	20-06-2030	Team provided in a primary health setting
C	Community based	01-07-2008	30-06-2030	Team provides services in a community setting.
E	Education Sector	01-07-2014	30-06-2030	Team provides services in an education setting (eg school based services).
G	Hospital based	01-07-2008	30-06-2030	Team provides services in non-mental health hospital setting (eg hospital liaison service).
I	Inpatient based	01-07-2008	30-06-2030	Team provides services in an inpatient setting (eg acute inpatient MH service).
J	Court	01-07-2008	30-06-2030	Team provides services in a court/justice setting (eg court liaison service).
M	Mixed	01-07-2008	30-06-2030	Team provides services in a mixed setting (may work across two or more of the settings listed in this table, for example, co-existing nurse working across inpatient and community settings).
O	Online/Web based	01-07-2014	30-06-2030	Team provides services in an online/web based setting (eg e-therapy service).
P	Prison/Police	01-07-2008	30-06-2030	Team provides services in a prison setting (eg prison based service or service based with Police).
R	Residential Facility based	01-07-2008	30-06-2030	Team provides services in a residential setting (eg supported accomodation or respite provider).

2.9.1.4 Team Service Type

A code that categorises whether the team is a designated cultural service healthcare team.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
AC	Asian People Service	01-07-2008	30-06-2030	Team primarily or solely providing services to people identifying as Asian in a culturally appropriate manner.
CD	Tangata whaiora/consumer-driven Service	01-07-2008	30-06-2030	Team providing services, delivered by people who have personal experience of mental ill-health and/or addiction.
FM	Family/whānau Services	01-07-2014	30-06-2030	Team providing services to family/whānau members of a tangata whaiora/consumer.
KM	Kaupapa Māori Service	01-07-2008	30-06-2030	Team primarily or solely providing services to people identifying as Māori in a culturally appropriate manner.
NC	Mainstream Service	01-07-2008	30-06-2030	Team providing services to the general population.
OC	Other Cultural Service	01-07-2008	30-06-2030	Team primarily or solely providing services to a specific group in a culturally appropriate manner.
PD	Profoundly Deaf Service	01-07-2008	30-06-2030	Team providing services, delivered to people who are profoundly deaf or hearing impaired.
PI	Pacific Peoples Service	01-07-2008	30-06-2030	Team primarily or solely providing services to people identifying as Pacific in a culturally appropriate manner.
RE	Refugee Service	01-07-2008	30-06-2030	Team providing services to people who have arrived in New Zealand as refugees,

2.9.1.5 Team Target Population

A code that categorises the age group or target population group that the healthcare team provides service to.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1	Older People Population	01-07-2008	30-06-2030	
2	Adult Population	01-07-2008	30-06-2030	
3	Infant, Child and Youth Population	01-07-2008	30-06-2030	
4	Child and Youth Population	01-07-2008	30-06-2030	
5	Infant and Child Population	01-07-2008	30-06-2030	
6	Mixed Population	01-07-2008	30-06-2030	Team providing services across 2 or more age groups.

2.9.1.6 Organisation Type

A code that enables differentiation between different organisational entities.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
001	Te Whatu Ora	01-07-2005	30-06-2030	Te Whatu Ora provides (or funds the provision of) health and disability services throughout New Zealand.
002	Community Trust	01-07-2005	30-06-2030	Community Trusts are Non-profit Organisations that provide Health and Disability Services, and do not include Charitable Trusts.
003	Government Organisations	01-07-2005	30-06-2030	This includes both National and Local Government Bodies but excludes Te Whatu Ora.
004	Charitable Trust or Incorporated Society	01-07-2005	30-06-2030	A Trust is a group of people (called Trustees) who agree to hold money or assets and carry out activities for the benefit of certain other people (called beneficiaries), or in the case of a Charitable Trust, for the benefit of the

Code	Description	Code Valid From	Code Valid To	Used for/Comment
				community. This does not include Community Trusts.
005	Non-Governmental Organisations	01-07-2005	30-06-2030	Organisations that receive government funding to provide a set service. All non-governmental organisations that are not charitable trusts.
006	Responsible Authority	01-07-2005	30-06-2030	Responsible Authorities are Listed in the Health Practitioner Competency Assurance Act, 2003.
007	Research Institutions	01-07-2005	30-06-2030	Research institutions not involved in education.
008	Education Institutions	01-07-2005	30-06-2030	Education institutions – these may include those involved in research, eg Universities.
009	Primary Health Organisation	01-07-2005	30-06-2030	PHOs are the local provider organisations through which Te Whatu Ora implement the Primary Health Care Strategy.
010	Independent Practitioner Associations	01-07-2005	30-06-2030	An association for independent practitioners that is not a PHO.
011	Private Hospital	01-07-2005	30-06-2030	A hospital that is not a public facility.
012	Pharmacy	01-07-2005	30-06-2030	An organisation that includes the business of dispensing pharmaceuticals.
013	General Practice	01-07-2005	30-06-2030	Where one or more medical practitioners are practising.
014	Community Based Clinical Services	01-07-2005	30-06-2030	Where a service is provided in an office environment including specialists, physiotherapists, dentists, laboratories, radiology clinics, etc.
000	Other	01-07-2005	30-06-2030	

2.10 Supplementary Consumer Record Code

The following table lists the data elements and the applicable code sets that are to be used when creating a Supplementary record. Data elements code sets that have been previously detailed within this standard are not repeated but reference is provided to the applicable chapter/section.

Data Element	Reference	Data Element	Reference
(a) Wellness Relapse Prevention or Transition) Plan	2.10.1	(c) Error! Reference source not found.	2.10.3
(b) Error! Reference source not found.	2.10.2	(d) Education and Training Status	2.10.4

For guidance on the collection and use of the Supplementary Consumer Records, please refer to the “Guide to PRIMHD Supplementary Outcome Indicators Collection and Use”. See <http://www.health.govt.nz/nz-health-statistics/national-collections-and-surveys/collections/primhd-mental-health-data>

2.10.1 Wellness Relapse Prevention or Transition) Plan

A code to identify if a Wellness (Relapse Prevention or Transition) plan is in place.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1	Yes	01-07-2014	30-06-2030	
2	No	01-07-2014	30-06-2030	
7	Unknown	01-07-2014	30-06-2030	

2.10.2 Accommodation

A code to identify the accommodation status of the tangata whaiora/consumer.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1	Independent	01-07-2014	30-06-2030	Living in owner-occupied dwellings, or living with owner-occupier. Renting: private sector renting with or without accommodation supplement; social housing.
2	Supported	01-07-2014	30-06-2030	Accommodation financially supported either partly or fully by the funder. Living in institutions. Living in residential rehabilitation facilities.
3	Homeless	01-07-2014	30-06-2030	Living without shelter. Living in temporary accommodation. Uninhabitable housing.

2.10.3 Employment Status

A code to identify the employment status of the tangata whaiora/consumer.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1	In Paid employment >=30 hrs a week	01-07-2014	30-06-2030	Full time
2	In Paid employment for 1 to less than 30 hrs a week	01-07-2014	30-06-2030	Part time
3	Not in Paid Employment – less than 1 hour per week	01-07-2014	30-06-2030	Working less than one hour per week.

				Includes temporarily unable to work, actively seeking work and not actively seeking work.
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2.10.4 Education and Training Status

A code that identifies whether or not the tangata whaiora/consumer is in education and/or training.

Code	Description	Code Valid From	Code Valid To	Used for/Comment
1	Yes	01-07-2014	30-06-2030	The service user is currently participating in training or education provided by and NZQA registered, recognised or accredited education organisation
2	No	01-07-2014	30-06-2030	The service user is not currently participating in training or education provided by and NZQA registered, recognised or accredited education organisation

Appendix A Glossary

The following definitions are integral to the understanding of this document.

Term	Definition
Addiction	A generic term used to cover the two specific cases of Alcohol and Drug addiction. Note that Gambling is not part of the collection strategy operated through the PRIMHD system.
Admission/Admitted	In the case of mental health and addiction, this does not mean the admission of a tangata whaiora/consumer to a facility. It is where a tangata whaiora/consumer is accepted for treatment by a service, either by way of an inpatient admission, or with outpatient services.
ADOM	Alcohol and Drug Outcome Measure
Bed Night	A “bed night” is a bed occupied at midnight.
CLIC	Problem Gambling Client Information Collection database.
Tangata Whaiora/Consumer	A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a ‘Healthcare User’, ‘Client’ or ‘Patient’.
Contact	Contact is defined as an interaction (face-to-face or non face-to-face) between tangata whaiora/consumer and/or family/whānau with a healthcare organisation that will provide or is providing a service to the tangata whaiora/consumer, or contact between a healthcare organisation and other agencies. The contact is recorded/noted into the healthcare organisations record for that tangata whaiora/consumer and/or in the tangata whaiora/consumer’s personal health record. All significant contacts should be noted, where significant means, but is not limited to, interactions that advise, change or alter the support and/or care/treatment being provided to the tangata whaiora/consumer.
CPN	Common Person Number.
CTO	Compulsory Treatment Order
DAMHS	Director of Area Mental Health Services.
Data Element	An atomic piece of data, eg first name, last name etc.

Data Group	Group of data elements of related data, eg tangata whaiora/consumer identification, demographic data.
Data Set	Collection of data groups, used for specific purposes, eg referral data set, discharge data set.
Data Source	An organisation (usually) or authorised person that supplies data about a practitioner, healthcare provider, organisation or facility to the HPI.
Discharge / Exit	<p>The relinquishing of tangata whaiora/consumer care/support in whole or in part by a healthcare provider or organisation. There are two common types of discharge:</p> <ul style="list-style-type: none"> a) Administrative and; b) Clinical. <p>‘Exit’ may be referred to as ‘Discharge’.</p>
Exit Summary	A collection of information, reported by a provider or organisation, about events at the point of exit.
Facility	A single physical location from which health goods and/or services are provided.
Health tangata whaiora/consumer	A tangata whaiora/consumer is someone who has or is accessing a Mental Health and /or Addiction service. A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a ‘Healthcare User’, ‘Client’ or ‘Patient’.
Healthcare Practitioner Index (HPI)	A centrally managed system that is used to collect and distribute practitioner, healthcare provider, organisation and facility data. The HPI will facilitate the timely and secure exchange of health information, ensure the accurate and unique identification of practitioners, healthcare providers, organisations and facilities and offer operational support for health organisations that use that data and provide information of interest to the public. Data is supplied by authorised data sources and distributed to authorised recipients. Te Whatu Ora is the HPI Administrator and Manager.
Health Practitioner (Practitioner)	A person who is, or is deemed to be, registered with an authority established or continued by section 114 of the HPCA Act 2003, as a practitioner of a particular health profession.
	A person not registered with a responsible authority who works within the health sector.

Healthcare Provider	A person or organisation that provides tangata whaiora/consumer health care services.
Healthcare User	A person who accesses publicly funded healthcare, this person may also be referred to as a 'tangata whaiora/consumer', 'Client' or 'Patient'.
HoNOS	Health of the Nation Outcome Scales.
HoNOS - LD	Health of the Nation Outcome Scales – Learning Disabilities.
HoNOS - Secure	Health of the Nation Outcome Scales for users of secure services.
HoNOS65+	Health of the Nation Outcome Scales (for those over 65 years).
HoNOSCA	Health of the Nation Outcome Scales for Children and Adolescents.
HoNOSI	Health of the Nation Outcome Scales for Infants
HPCA Act	Health Practitioners Competence Assurance Act 2003
HPI Administrator	Te Whatu Ora administrative staff who authorise and maintain data about organisations; and monitor the data quality and consistency in the HPI (this includes practitioner, healthcare provider, organisation, and facility uniqueness).
KPI Project	A Key Performance Indicator Framework for New Zealand Mental Health and Addiction Services
Mental Health vs Psychiatric descriptors	<p>Mental Health in general refers to the provision of a service(s) and/or to the agency/place that a service(s) is delivered to tangata whaiora/consumer.</p> <p>Psychiatric refers to a particular diagnosis (eg as per the DSM) or a specialist agency/place that a service is provided.</p>
MHINC	Mental Health Information National Collection.
MH-SMART	Mental Health – Standard Measures of Assessment and Recovery
NASC	Needs Assessment and Service Coordination
National Health Index (NHI)	National Health Index is a centrally managed system that is used to collect and distribute data about Healthcare Users or Health tangata whaiora/Consumers. The NHI facilitates the timely and secure exchange of health information, ensure the accurate and unique identification of Health tangata

	whaiora/consumers and offer operational support for health organisations that use that data and provide information of interest to the public. Data is supplied by authorised data sources and distributed to authorised Health tangata whaiora/consumers. Te Whatu Ora is the NHI Administrator and Manager.
NGO	Non Government Organisation.
OICP	Outcome Information Collection Protocol
Organisation	An entity that provides services of interest to, or is involved in, the business of healthcare service provision. There may be a hierarchical (parent-child) relationship between organisations.
PAS	Patient Administration System
Patient	A person who accesses publicly funded healthcare, this person may also be referred to as a tangata whaiora/consumer, healthcare user, recipient, or client.
Person	An individual person who can assume multiple roles over time. In the HPI, 'person' is synonymous with practitioner, healthcare provider, and user.
PHO	Primary Health Organisation.
Practising Certificate	A practising certificate issued by the relevant authority (Responsible Authority) under section 26(3) or section 29(4), or deemed to have been issued under section 191(2), of the Health Practitioners Competence Assurance Act 2003. This may be issued annually or for a shorter interim period.
PRIMHD	Programme for the Integration of Mental Health Data
Privacy	The right of an individual to control access to and distribution of, information about themselves.
Referral	Referral may take several forms, most notably: (a) request for management of a problem or provision of a service, eg a request for an investigation, intervention or treatment; (b) notification of a problem with the hope, expectation or imposition of its management, eg an exit summary in a setting, which imposes care/support responsibility on the tangata whaiora/consumer.

	The common factor in all referrals is a communication whose intent is the transfer of care/support, in part or in whole.
Referral Discharge	A referral occurring in the context of discharge and comprising a referral discharge record with a referral end date/time and a referral end code.
Referred To Healthcare Provider	The healthcare team/provider to which a tangata whaiora/consumer has been referred for advice or treatment by a referring healthcare provider. The 'Referred To Healthcare Provider' may be an individual or facility.
Referring Healthcare Provider	The healthcare team/provider that is referring the tangata whaiora/consumer for advice or treatment. The referring team/provider generally has primary care responsibilities for the tangata whaiora/consumer. Typically, the referring team/provider will be a General Practitioner, but may be a referred to healthcare team/provider (see Referring Specialist).
Referring Specialist	A 'Referred To Healthcare Provider' who is referring a tangata whaiora/consumer for advice or treatment, but not back into the care/support of the 'Referring Healthcare Provider'.
Relationship	The HPI will be able to record one or more relationships between practitioner, healthcare provider, organisation and facility records.
Service Provider	Any service that provides mental health and addiction services, including, but not limited to: NGOs; Te Whatu Ora services; Primary Care Practitioner; PHOs; other community agencies.
Specialist	See 'Referred To Healthcare Provider' and 'Referring Healthcare Provider', above. In the context of referrals, clinical status reports and exit summaries, a specialist is an individual, not a facility.
Supplementary indicators	Supplementary indicators include tangata whaiora/consumer related indicators such as employment and housing status.
Tangata whaiora/consumer	A tangata whaiora/consumer is someone who has or is accessing a mental health and /or addiction service. A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a 'Healthcare User'.
Team	A team consisting of a person or functionally discrete grouping of people providing mental health and addiction services within a service provider.