

PRIMHD Code Set Standard

HISO 10023.3:2023

Released May 2023



Citation: Te Whatu Ora – Health New Zealand. 2023. *HISO 10023.3:2023 PRIMHD Code Set Standard*. Wellington: Te Whatu Ora – Health New Zealand.

Published in May 2023 by Te Whatu Ora – Health New Zealand  
PO Box 793, Wellington 6140, New Zealand

ISBN 978-1-99-106720-3 (online)



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### Working Group Representation

The following organisations contributed to the creation of this document:

* Taeaomanino Trust
* Northern DHB Support Agency
* Nelson-Marlborough District Health Board
* Southern District Health Board
* Te Menenga Pai Charitable Trust
* Midland Mental Health & Addictions Regional Network (HealthShare Ltd)
* Hutt Valley District Health Board
* Linkage Limited
* Progress to Health
* Pact Group
* Ministry of Health National Collections and Reporting
* Ministry of Health Mental Health Service Improvement

### Version Control

|  |  |  |
| --- | --- | --- |
| Reason for Change | Version | Date |
| Original published document | Version 2.1 | June 2010 |
| Updated to replace code ‘valid to’ dates of 30-06-2011 with 30-06-2015. | Version 2.2 | October 2010 |
| General update applied following HISO review of PRIMHD. Changes made are significant and pervasive. They reflect a generic refresh of dates, legislative references, the incorporation of changes to the PRIMHD process and the inclusion of additional record indicator code groupings. | Version 3.0 | June 2013 |
| Section 2.10 implementation dates amended | Version 3.0 | December 2013 |
| The Standard has been updated as follows:   * Minor administrative changes have been made to Activity Record Codes T40, T47 and T49 (section 2.4.1.1) and to Mode of Administration codes MA02 and MA28 (section 2.7.1.2) * Clarification and expansion has been added to ADOM Outcome Item Codes - Question 7 (Section 2.8.1.1) * The Standard now indicates that the implementation of Section 2.10 (Supplementary Record Code) is on hold. An implementation date will be advised in due course and is likely to be July 2015. | Version 3.1 | July 2014 |
| The Standard has been updated as follows:   * Wording changes have been made to Activity Record Codes T47 and T49; Code T50 has been added (section 0) * Supplementary Record Code information collection is activated from 1 July 2016 (section **Error! Reference source not found.**) with minor textual amendments made. ‘Education and Training Status’ (section 2.10.4) has been added replacing ‘PHO Registration’ (now a derived field). | 2015 | July 2015 |
| Definition at section 2.10.2.5 clarified. Minor errata corrected. The Creative Commons license is updated to version 4.0. | 2015 | January 2016 |
| Changes made to this version of the PRIMHD Standard suite derive from the Substance Addiction (Compulsory Assessment & Treatment) Act 2017. Minor administrative updates are included. | 2017 | August 2017 |
| Addition of ICD 10-AM eleventh edition as a Clinical Code System Identifier (section 2.5.1.1) and Clinical Code Value (section 2.5.1.3) | 2017 | April 2019 |
| Update include:   * addition of Gender Diverse option (Code O – section 2.1.1.1) * adjustment to Referral From and Referral To code sets (sections 2.3.1.1 & 2.3.1.2; Codes AC, OL, OP, PI, SW) * addition of Activity Record Code Set T51 Integrated Pacific and Clinical interventions (section 2.4.1.1) * change of Clinical System Code ID (code 08 SNOMED CT to Code 50 – section 2.5.1.1)) * addition of Team Type 26 Intellectual Disability (section 2.9.1.2) * amendment to all Code End Dates (from 30-06-2020 to 30-06-2030) | 2017 | November 2019 |
| Updates include:   * remove Indeterminate option for Sex (Code I – section 2.1.1.1) * amend Referral From and Referral To code sets (sections 2.3.1.1 & 2.3.1.2; Codes CO, CR, FO, JU) * amend Referral End Code sets (section 2.3.1.3; Codes DK, DR, DT, DY, DZ) * new Activity Code (section 2.4.1.1) * new Activity Record (section 2.4.1.3) * amend Team Type (section 2.9.12) | 2017 | March 2021 |
| Updates include:   * amend ‘Code Valid to’ for T36 and T42 Activity Type codes (section 2.4.1.1) * add new T53 Activity Code (section 2.4.1.1) | 2017 | May 2022 |
| Updates include:   * update gender code to ‘Another gender’ (Code O – section 2.1.1.1) * add legislation conclusion date for Legal Status Code C2 (section 2.2.1.2) * add legislation conclusion date for Legal Status Code L2 (section 2.2.1.2) * add new Legal Status Code C3 (section 2.2.1.2) * add new Legal Status Code L3 (section 2.2.1.2) * add new Outcome Tool Type HoNOSI (section 2.7.1.1) * add Outcome Item Codes for HoNOSI (section 2.8.1.1) * addition of HoNOSI Tool to Outcome Item Value list (section 2.8.1.2) | 2017 | December 2022 |
| Updates include:   * amend ‘Code Valid to’ for T36 and T42 Activity Type codes * amend ‘Code Valid from’ for T53 Activity Type code * amend Outcome Item Code table for HoNOSI * add new Clinical Coding System ID Code: 16. ICD-10-AM twelfth edition * Update of PRIMHD standard suite to Te Whatu Ora branding | 2023 | May 2023 |

# Related documents

#### ISO

* ISO/IEC 11179-3 Information technology – specification and standardization of data elements. Part 3: Basic attributes of data elements, 1994.
* ISO 3166-1:2006 Codes for the representation of names of countries and their subdivisions.

#### HISO Standards

* HISO 10001:2017 Ethnicity Data Protocols for the Health and Disability Sector
* HISO 10045 Health Provider Identity Standard (email [standards@health.govt.nz](mailto:standards@health.govt.nz) for this draft standard)
* HISO 10011.1 Referrals Status and Discharges Business Process Standard
* HISO 10011.2 Referrals Status and Discharges Messaging Standard
* HISO 10029:2022 Health Information Security Framework

#### Other publications

* National Health Data Committee. National Health Data Dictionary, Version 12.0. Canberra: Australian Institute of Health and Welfare, 2003.
* Outcome Information Collection Protocol (OICP), February 2011, www.TePou.co.nz

#### New Zealand legislation

The following Acts of Parliament and Regulations have specific relevance to this standard.

* Children, Young Persons and Their Families Act 1989
* Criminal Procedure (Mentally Impaired Persons) Act 2003
* Health Act 1956
* Health Information Privacy Code 2020
* Health Practitioners Competence Assurance Act, 2003
* Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003
* Mental Health (Compulsory Assessment and Treatment) Act 1992
* Parole Act 2002
* Privacy Act 2020
* Substance Addiction (Compulsory Assessment and Treatment) Act 2017

1. Introduction
   1. Documents

The PRIMHD standard comprises the following three documents:

* HISO 10023.1:2023 PRIMHD Data Process Standard
* HISO 10023.2:2023 PRIMHD Data Set Standard
* HISO 10023.3:2023 PRIMHD Code Set Standard

These documents should be read together. The standards are designed to promote interoperability of information systems within the health and disability sector.

* 1. Overview of the code set standard

This document defines the common set of codes to be used for each data element of the Integrated Mental Health Collection (PRIMHD) data set that requires coding.

The adoption of common code sets for the health sector will reduce the need for complex interface programmes to translate or manipulate data being exchanged. It will also contribute towards creating a common understanding of data, thus allowing better analysis and interpretation.

Most codes fall into one of two categories.

* + 1. Demographic codes

These are codes or values that are used throughout the health sector, such as codes for ‘Title’ (Mr, Mrs, etc or organisation name, etc). These need to be used consistently.

* + 1. Speciality specific codes

These are specific to mental health and addiction services, eg HoNOS.

Within this document the code sets are presented as follows:

* code: the value that is used for data storage and data entry.
* description of the code: a textual description of the code that would be displayed on reports and for viewing on-screen.
* ‘Valid From’ and ‘Valid To’: fields that indicate the time period a code is valid for. This information enables old codes to be retired and new codes to be created, whilst retaining the ability to validate incoming data.
* Used for/Comment: a textual explanation of the code. This is for information only and can be used for training and user documentation. A definition may not be included where the description is obvious.
  1. The purpose of the PRIMHD

PRIMHD (pronounced ‘primed’) is a Te Whatu Ora single national mental health and addiction information collection of service activity and outcomes data for health tangata whaiora/consumers.

The vision for PRIMHD is to assist in the improvement of health outcomes for all mental health and addiction tangata whaiora/consumers in New Zealand by the provision of a single rich data source of national mental health & addiction information that can be used for multiple purposes.

The PRIMHD national collection is a reporting platform that enables operational performance reporting, benchmarking, service improvement and policy development for mental health and addiction services.

* 1. Collection of data

PRIMHD data is used to report on what services are being provided, who is providing the services, and what outcomes are being achieved for health tangata whaiora/consumers across New Zealand’s mental health and addiction sector. These reports enable better quality service planning and decision-making by mental health and addiction service providers, at the local, regional and national levels.

The data is stored in the PRIMHD datamart which is part of Te Whatu Ora’s national data warehouse.

Data is collected from Te Whatu Ora Districts and the Non-Government Organisation (NGO) sector agencies that fit within the scope of PRIMHD[[1]](#footnote-1).

1. PRIMHD Code Sets

This chapter of the standard describes each of the code sets for each of the record types that are detailed in Chapter 2, PRIMHD RECORD TYPES, in HISO 10023.2:2023 PRIMHD Data Set Standard.

* 1. Healthcare User (HC) Code Sets
     1. Healthcare User Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Healthcare User’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead, there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Sex/Gender | **Error! Reference source not found.**[2.1.1.1](#_2.1.1.1__Sex/Gender)**Error! Reference source not found.** | (b) Ethnicity | **Error! Reference source not found.**[2.1.1.2](#_2.1.1.2__Ethnicity) |

#### 2.1.1.1 Sex/Gender

A classification of an individual’s gender. This is supplied by the organisation in submitted PRIMHD data, and is for the purposes of verifying the NHI number on the record. The submitted gender (labelled sex in PRIMHD) must match the NHI gender. For reporting purposes, the gender of an individual is sourced directly from the National Health Index (NHI) refer to [HISO 10046:2022 Consumer Health Identity Standard](https://www.tewhatuora.govt.nz/publications/hiso-100462022-consumer-health-identity-standard/).

|  |  |  |
| --- | --- | --- |
| Code | Description | Note |
| F | Female | Wahine |
| M | Male | Tāne |
| O | Another Gender | He ira kē anō |
| U | Unknown | Unspecified or unknown |

#### 2.1.1.2 Ethnicity

A classification of the individual’s ethnicity data is sourced directly from the National Health Index (NHI) – refer to [HISO 10046:2022 Consumer Health Identity Standard](https://www.tewhatuora.govt.nz/publications/hiso-100462022-consumer-health-identity-standard/).

* 1. Legal Status (LS) Code Sets
     1. Legal Status Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Legal Status’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |
| --- | --- |
| Data Element | Reference |
| (a) File Version | [2.2.1.1](#_2.2.1.1__File) |
| (b) Legal Status Code | [2.2.1.2](#_2.2.1.2__Legal) |
| (c) Sex/Gender | [2.1.1.1](#_2.1.1.1__Sex/Gender) |

#### 2.2.1.1 File Version

A code indicating which version of the PRIMHD XML Schema that the data elements in the organisations extract file are compliant with.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1.0 | Version 1.0 | 01-07-2008 | 30-06-2009 |  |
| 2.0 | Version 2.0 | 01-07-2009 | 30-06-2010 |  |
| 2.1 | Version 2.1 | 01-07-2010 | 30-06-2014 |  |
| 2.2 | Version 2.2 | 01-07-2014 | 30-06-2016 |  |
| 2.3 | Version 2.3 | 01-07-2016 | 30-06-2021 |  |
| 2.4 | Version 2.4 | 01-07-2021 | 30-06-2030 |  |

#### 2.2.1.2 Legal Status Code

Code describing a tangata whaiora/consumer’s legal status under the appropriate section of the Mental Health (Compulsory Assessment and Treatment) Act 1992, the Alcoholism and Drug Addiction Act 1966 (repealed 21 February 2018), the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003, the Criminal Procedure (Mentally Impaired Persons) Act 2003, and the Substance Addiction (Compulsory Assessment & Treatment) Act 2017.

The table below lists all the current Legal Status codes that were applicable as at the date this standard was published. For a full list of all Legal Status Codes, including those historical codes retired prior to this standard being published, please refer to the following website address: <http://www.health.govt.nz/nz-health-statistics/data-references/code-tables/common-code-tables/legal-status-code-table>

| Legal Status Code Description | Legal Status Code | Legislation Commencement date | Legislation Conclusion date | Used for/Comment |
| --- | --- | --- | --- | --- |
| Alcohol & Drug Addiction Act 1966, Section 8 | CB | 01-01-1900 | 20-02-2018 | Voluntary detention. |
| Alcohol & Drug Addiction Act 1966, Section 9 | CC | 01-01-1900 | 20-02-2018 | Court ordered. |
| Alcohol & Drug Addiction Act 1966, Section 21 | CA | 01-01-1900 | 20-02-2018 | Transfer from a penal institution. |
| Oranga Tamariki Act 1989, Section 178 | YR | 01-11-1989 |  | Order for a child to attend for a medical, psychiatric, or psychological examination where this is provided by mental health and addiction services. |
| Oranga Tamariki Act 1989, Section 181 | YD | 01-11-1989 |  | Order for a child to be detained to undertake a medical, psychiatric, or psychological examination where this is provided by mental health and addiction services. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 23 | RG | 01-09-2004 |  | Persons found unfit to stand trial or insane undergoing enquiry to determine the most suitable method of dealing with the person under section 24 or section 25. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(a) (Found to be insane) | RD | 01-09-2004 |  | Detained in a hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(a) (Unfit to stand trial) | RC | 01-09-2004 |  | Detained in a hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 24(2)(b) (Found to be insane) | DD | 01-09-2004 |  | Detained in a secure facility as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003 Section 24(2)(b) (unfit to stand trial) | DC | 01-09-2004 |  | Detained in a secure facility as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 34(1)(a)(i) | RF | 01-09-2004 |  | Convicted and sentenced to a term of imprisonment and ordered to be detained in hospital as a special tangata whaiora/consumer under the Mental Health (Compulsory Assessment and Treatment) Act 1992. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 34(1)(a)(ii) | DE | 01-09-2004 |  | Convicted and sentenced to a term of imprisonment and ordered to be detained in hospital as a special care recipient under the Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 38(2)(a) | RA | 01-09-2004 |  | Remanded to undergo court ordered assessment on bail. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 38(2)(c) | RB | 01-09-2004 |  | Remanded to undergo court ordered assessment in hospital. |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 35 | RH | 01-09-2004 |  | Court has ordered that inquiries be made to determine the most suitable method of dealing with the person before making an order under section 34 |
| Criminal Procedure (Mentally Impaired Persons) Act 2003, Section 44(1) | RE | 01-09-2004 |  | Detained in a hospital or secure facility pending hearing or trial. |
| Health Act 1956, Section 126 | HA | 01-09-2004 |  | Aged, infirm, or neglected persons who are living in unsanitary conditions or without proper care and attention. |
| Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. Section 35 | DA | 01-09-2004 |  | Being transferred from penal institution or Mental Health system either for assessment or while the application of the compulsory care order is pending. |
| Intellectual Disability (Compulsory Care and Rehabilitation) Act 2003. Section 45 | DB | 01-09-2004 |  | Compulsory care order has been given. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 11 | SM | 01-09-2004 |  | Entering 5 day assessment. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 13 | SN | 01-09-2004 |  | Entering 14 day assessment. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 14 (4) | ST | 01-07-2008 | 30-06-2014 | Application to court for making of a compulsory treatment order under part 2 of the Act.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 15(1) | SS | 01-09-2004 |  | Waiting to see Judge. Compulsory Treatment Order (CTO) applied for. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 15.2 | MH | 1-11-1992 |  | Judge extends time before decision is made |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29 | CK | 01-01-1900 |  | Community CTO. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29(3)(a) (Inpatient treatment up to 14 days) | TY | 01-01-1900 |  | Tangata whaiora/consumer under community order having inpatient episode up to 14 days. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992 Section 29 with Section 34(2) | C1 | 1-11-1992 |  | The first extension for six months after initial CTO under Section 29 |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29 with Section 34(4) | C2 | 1-11-1992 | 29-10-2024 | The granting of an Indefinite Order one year after the initial CTO under Section 29.  ***Note:***  *Code C2 will be retired on 29-10-2024. From 29-10-2023, code C3 is to be used. Existing C2 records should be ended by 29-10-2024.* |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 29 with Section 34A(2) | C3 | 29-10-2023 |  | The granting of a 12 month extension one year after the initial CTO under Section 29. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 | CL | 01-01-1900 |  | Inpatient CTO order. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34(2) | L1 | 1-11-1992 |  | The first extension for six months after initial CTO under Section 30 |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34(4) | L2 | 1-11-1992 | 29-10-2024 | The granting of an Indefinite Order one year after the initial CTO under Section 30.  ***Note:***  *Code L2 will be retired 29-10-2024. From 29-10-2023, code L3 is to be used. Existing L2 records should be ended by 29-10-2024.* |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 30 with Section 34A(2) | L3 | 29-10-2023 |  | The granting of a 12 month extension one year after the initial CTO under Section 30. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 31 (Leave for inpatients) | MZ | 01-01-1900 |  | Inpatient order, but on leave in community. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 11 | SC | 01-01-1900 |  | Special tangata whaiora/consumer from penal institution. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 13 | SD | 01-01-1900 |  | Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Sections 45 and 15(1) | SQ | 01-09-2004 |  | Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment or an application is pending in Court for the making of a CTO. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Sections 45 and 15(2) | SR | 01-09-2004 |  | Tangata whaiora/consumer transferred from penal institution to hospital for the purposes of assessment and an application is pending in Court for the making of a compulsory treatment order and the judge has extended the assessment period. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Special Patient, Sections 45 and 30 | SL | 01-01-1900 |  | Tangata whaiora/consumer transferred from penal institution to hospital and an Inpatient CTO has been made. |
| Mental Health (Compulsory Assessment and Treatment) Act 1992, Section 46 | SE | 01-01-1900 |  | Imprisoned but accepting voluntary treatment in secure inpatient setting. |
| Mental Health Act, Section 55, Restricted | SJ | 01-01-1900 |  | Restricted patient. |
| Parole Act 2002, Section 35 | PA | 01-09-2004 |  | Directs a person to serve sentence on home detention. |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 14 | WA | 21-02-2018 |  | Application for Assessment |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 23 | WT | 21-02-2018 |  | A Compulsory Treatment Certificate has been issued for the tangata whaiora/consumer |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 32 | WO | 21-02-2018 |  | A Compulsory Treatment Order has been issued for the tangata whaiora/consumer |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 39 | WL | 21-02-2018 |  | Tangata whaiora/consumer to be given a leave of absence |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 46 | WX | 21-02-2018 |  | Application for an extension of a Compulsory Treatment Order for a further 56 days |
| Substance Addiction (Compulsory Assessment & Treatment) Act 2017, section 47 | W1 | 21-02-2018 |  | A Compulsory Treatment Order has been extended |

* 1. Referral Discharge (RD) Code Sets
     1. Referral Discharge Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Referral Discharge’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) File Version | **Error! Reference source not found.**[2.2.1.1](#_2.2.1.1__File) | (b) Referral To | **Error! Reference source not found.**[2.3.1.2](#_2.3.1.2__Referral) |
| (b) Referral From | [2.3.1.1](#_2.3.1.1__Referral) | (c) Referral End Code | **Error! Reference source not found.**[2.3.1.3](#_2.3.1.3__Referral) |

#### 2.3.1.1 Referral From

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| AC | Access and Choice General Practice | 01-03-2020 | 30-06-2030 | For use by Integrated Primary Access and Choice teams only  (Team type 24) |
| AD | Alcohol and drug | 01-01-1900 | 30-06-2030 | Alcohol and drug provider or facility. Includes both medical and social Detox |
| AE | Accident and emergency | 01-01-1900 | 30-06-2030 | Accident and emergency department or service. |
| CA | Child adolescent and family/whānau mental health services | 01-01-1900 | 30-06-2030 | Child, adolescent and family/whānau service. |
| CM | Adult community mental health services | 01-01-1900 | 30-06-2030 | Adult community service |
| CO | Court Liaison | 01-07-2021 | 30-06-2030 | Court Liaison services, i.e. referrals for Court reports |
| CR | Corrections | 01-07-2021 | 30-06-2030 | Corrections, Prison |
| CS | Community Support Service | 01-07-2008 | 30-06-2030 | Example: NGO’s supporting non clinically |
| DH | Day hospital | 01-01-1900 | 30-06-2030 | Day hospital. |
| ES | Education sector | 01-01-1900 | 30-06-2030 | Educational institution including schools, pre school, kindergarten, school guidance counsellor, special education services, tertiary institutions.  **NOTE:** Until 30-06-2014 this element was coded as ‘ED’. It has been changed to avoid confusion with Emergency Department. |
| FO | Forensic Community | 01-07-2021 | 30-06-2030 | Any community Forensic services |
| GP | General practitioner | 01-01-1900 | 30-06-2030 | General practitioner or medical centre, including private after hours emergency services. |
| JU | Justice | 01-01-1900 | 30-06-2030 | Courts or Youth Justice. |
| KM | Kaupapa Māori Service | 01-01-1900 | 30-06-2030 | Kaupapa Māori provider or facility. |
| KP | Pacific peoples | 01-01-1900 | 30-06-2030 | Pacific peoples provider or facility. |
| NA | Needs assessment and co-ordination service | 01-01-1900 | 30-06-2030 | Needs assessment and co-ordination service. |
| NP | Hospital referral (non-psychiatric) | 01-01-1900 | 30-06-2030 | Hospital facility which is not psychiatric inpatient, paediatrics, public health or emergency services. |
| NR | No further referral | 01-01-1900 | 30-06-2030 |  |
| OL | Older persons community mental health service | 01-07-2020 | 30-06-2030 | Older persons community mental health services. |
| OP | Psychiatric outpatients | 01-01-1900 | 30-06-2020 | Mental Health outpatient service.  ***Note:***  *Retired 1 July 2020. Listed in this table for Historical reference purposes only* |
| OT | Other | 01-01-1900 | 30-06-2030 | Other service or agency not specified elsewhere. |
| PD | Paediatrics | 01-01-1900 | 30-06-2030 | Paediatric setting or a paediatrician. |
| PH | Public health | 01-01-1900 | 30-06-2030 | Tangata whaiora/consumer referred from or to a non mental health and addiction community provider, eg public health nurse, Plunket. |
| PI | Psychiatric inpatient | 01-01-1900 | 30-06-2030 | Psychiatric inpatient service.  This could be an adult or older persons IP service |
| PO | Police | 01-01-1900 | 30-06-2030 | Police. |
| PP | Private practitioner | 01-01-1900 | 30-06-2030 | Private practitioner, eg psychologist, psychiatrist, medical specialist in private practice excluding private after hours emergency services. |
| RE | Mental health residential | 01-01-1900 | 30-06-2030 | Mental health residential service providing bednight activity. |
| SE | Mental health community skills enhancement programme | 01-01-1900 | 30-06-2030 | Mental health community skills enhancement programme, e.g. functional gain. |
| SR | Self or relative referral | 01-01-1900 | 30-06-2030 | Self, relatives, whānau, family/whānau or significant other person, or referred to relatives, whānau, family/whānau or significant other person. |
| SW | Social Welfare | 01-01-1900 | 30-06-2030 | Government social welfare, eg MSD (Ministry of Social Development), Work and Income, Oranga Tamariki. |
| UN | Unknown | 01-01-1900 | 30-06-2030 | Not known. |
| VS | Vocational Service | 01-07-2008 | 30-06-2030 | A service focussing on employment skills. |

#### 2.3.1.2 Referral To

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| AC | Access and Choice General Practice | 01-03-2020 | 30-06-2030 | For use by Integrated Primary Access and Choice teams only  (Team type 24) |
| AD | Alcohol and drug | 01-01-1900 | 30-06-2030 | Alcohol and drug provider or facility. Includes both medical and social Detox |
| AE | Accident and emergency | 01-01-1900 | 30-06-2030 | Accident and emergency department or service. |
| CA | Child adolescent and family/whānau mental health services | 01-01-1900 | 30-06-2030 | Child, adolescent and family/whānau service. |
| CM | Adult community mental health services | 01-01-1900 | 30-06-2030 | Adult community service. |
| CO | Court Liaison | 01-07-2021 | 30-06-2030 | Court Liaison services, i.e. referrals for Court reports |
| CR | Corrections | 01-07-2021 | 30-06-2030 | Corrections, Prison |
| CS | Community Support Service | 01-07-2008 | 30-06-2030 | Example: NGO’s supporting non clinically |
| DH | Day hospital | 01-01-1900 | 30-06-2030 | Day hospital. |
| ES | Education sector | 01-01-1900 | 30-06-2030 | Educational institution including schools, pre school, kindergarten, school guidance counsellor, special education services, tertiary institutions.  **NOTE:** Until 30-06-2014 this element was coded as ‘ED’. It has been changed to avoid confusion with Emergency Department. |
| FO | Forensic Community | 01-07-2021 | 30-06-2030 | Any community Forensic services |
| GP | General practitioner | 01-01-1900 | 30-06-2030 | General practitioner or medical centre, including private after hours emergency services. |
| JU | Justice | 01-01-1900 | 30-06-2030 | Courts or Youth Justice. |
| KM | Kaupapa Māori Service | 01-01-1900 | 30-06-2030 | Kaupapa Māori provider or facility. |
| KP | Pacific peoples | 01-01-1900 | 30-06-2030 | Pacific peoples provider or facility. |
| NA | Needs assessment and co-ordination service | 01-01-1900 | 30-06-2030 | Needs assessment and co-ordination service. |
| NP | Hospital referral (non-psychiatric) | 01-01-1900 | 30-06-2030 | Hospital facility which is not psychiatric inpatient, paediatrics, public health or emergency services. |
| NR | No further referral | 01-01-1900 | 30-06-2030 |  |
| OL | Older persons community mental health service | 01-07-2020 | 30-06-2030 | Older persons community mental health services. |
| OP | Psychiatric outpatients | 01-01-1900 | 30-06-2020 | Mental Health outpatient service.  ***Note:***  *Retired 1 July 2020. Listed in this table for Historical reference purposes only* |
| OT | Other | 01-01-1900 | 30-06-2030 | Other service or agency not specified elsewhere. |
| PD | Paediatrics | 01-01-1900 | 30-06-2030 | Paediatric setting or a paediatrician. |
| PH | Public health | 01-01-1900 | 30-06-2030 | Tangata whaiora/consumer referred from or to a non mental health and addiction community provider, eg public health nurse, Plunket. |
| PI | Psychiatric inpatient | 01-01-1900 | 30-06-2030 | Psychiatric inpatient service.  This could be an adult or older persons IP service |
| PO | Police | 01-01-1900 | 30-06-2030 | Police. |
| PP | Private practitioner | 01-01-1900 | 30-06-2030 | Private practitioner, eg psychologist, psychiatrist, medical specialist in private practice excluding private after hours emergency services. |
| RE | Mental health residential | 01-01-1900 | 30-06-2030 | Mental health residential service providing bednight activity. |
| SE | Mental health community skills enhancement programme | 01-01-1900 | 30-06-2030 | Mental health community skills enhancement programme, e.g. functional gain. |
| SR | Self- or relative referral | 01-01-1900 | 30-06-2030 | Self, relatives, family/whānau or significant other person. |
| SW | Social Welfare | 01-01-1900 | 30-06-2030 | Government social welfare, eg MSD (Ministry of Social Development), Work and Income, Oranga Tamariki. |
| UN | Unknown | 01-01-1900 | 30-06-2030 | Not known. |
| VS | Vocational Service | 01-07-2008 | 30-06-2030 | A service focussing on employment skills. |

#### 2.3.1.3 Referral End Code

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| DD | Deceased | 01-01-1900 | 30-06-2030 | Tangata whaiora/consumer died while registered with team. |
| DG | Gone No Address or Lost to follow-up. | 01-07-2008 | 30-06-2030 | Tangata whaiora/consumer who has been receiving service is unable to be contacted and decision is made to end the referral. Providers should have a local protocol in place to determine when discharge should occur. |
| DK | Discharge of tangata whaiora/consumer to NGOs that provide MHA services | 01-07-2021 | 30-06-2030 | Use this code for transitions to NGOs when the NGO will be the primary provider of that consumer’s MHA services.  To be used for Te Whatu Ora services to NGO and also NGO to NGO transfers. |
| DM | Tangata whaiora/consumer did not attend following the referral. | 01-07-2008 | 30-06-2030 | Tangata whaiora/consumer is discharged following non-attendance at planned appointments or no contact following initial referral. Client has not participated in any service activity. Providers should have a local protocol in place to determine when discharge should occur. |
| DR | Ended routinely | 01-01-1900 | 30-06-2030 | Completion of treatment/programme/goals. Use this for discharge/return to GP. |
| DS | Self discharge | 01-07-2008 | 30-06-2030 | Tangata whaiora/consumer has informed the service provider they no longer wish to receive services and discharge has resulted. |
| DT | Discharge of tangata whaiora/consumer to another healthcare organisation | 01-07-2008 | 30-06-2030 | Use this code for:   * discharge to a non-MHA organisation * discharge from an NGO to Te Whatu Ora services (either MHA or non-MHA service) * discharge from one Te Whatu Ora service to another (either MHA or non-MHA service) * discharge to a private provider (not GP)   For discharges to NGOs providing MHA services use code DK.  For discharges to GP use code DR. |
| DW | Discharge to other service within same organisation | 01-07-2008 | 30-06-2030 | Discharge to a non-mental health and addiction service within the same organisation |
| DY | Transfer to another MHA service within same organisation | 01-07-2021 | 30-06-2030 | Use this code for internal transfers between mental health and addiction teams |
| DZ | Routine discharge - no direct contact required | 01-07-2021 | 30-06-2030 | Use this code for referral discharges not requiring face to face assessment e.g. outcome includes information or advice given |
| ID | Involuntary Discharge | 01-07-2014 | 30-06-2030 | Requirement for the tangata whaiora/consumer to be discharged by other agencies (eg justice or prison)  End of involvement with the service, where the decision to end involvement was not made by either service provider or tangata whaiora/consumer  Use Case:   1. A client receiving community based treatment, who breaches probation conditions and returns to prison, can no longer attend services 2. Te Whatu Ora service discharges tangata whaiora/consumer from their services and requires NGO to also discharge the tangata whaiora/consumer from their services. This may be against the combined wishes of the service user and against the NGO’s choice. 3. Individual Provider Contract is exited by Te Whatu Ora Planning and Funding so the service must cease. |
| PD | Provider Discharge | 01-07-2014 | 30-06-2030 | Provider cannot continue to provide service eg tangata whaiora/consumer was a risk to others / did not adhere to agreed programme |
| RI | Referral declined – Inability to provide services requested. | 01-07-2008 | 30-06-2030 | Example: services unable to be provided due to resource limitations at the time the referral was made (where these services could be provided if resources were available). |
| RO | Referral declined – Other services more appropriate. | 01-07-2008 | 30-06-2030 | Example: Where another service is better placed to provide the specific care required, such as ACC, primary mental health services, forensic services, NGO, KM etc. |

* 1. Activity (AT) Code Sets
     1. Activity Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an ‘Activity’ record. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Activity Type | [2.4.1.1](#_2.4.1.1__Activity) | (b) Activity Setting | [2.4.1.2](#_2.4.1.2__Activity) |
| (c) Family/Whānau Involvement | [2.4.1.3](#_2.4.1.3__Family/Whānau) |  |  |

#### 2.4.1.1 Activity Type

The ‘Activity Type’ classifies the type of healthcare activity provided to the tangata whaiora/consumer.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| T01 | Mental health crisis attendances | 01-01-1900 | 30-06-2030 | Immediate and urgent assistance provided by a Healthcare organisation to a tangata whaiora/consumer to reduce severe distress, mitigate risks and prevent harm. The contact is usually unplanned or arranged on the same day. Family/whānau may or may not be present. |
| T02 | Mental health intensive care inpatient or equivalent occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a certified (to Health and Disability Sector standards) acute mental health intensive care inpatient service. These 24-hour care and treatment services are provided to manage people with serious acute mental health disorders, whose condition presents a danger to themselves or other people. These tangata whaiora/consumers are generally the subject of a compulsory assessment or treatment order. |
| T03 | Mental health acute inpatient or equivalent occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a consumer in a mental health acute inpatient or equivalent service. These 24-hour care and treatment services are provided to people experiencing severe acute symptoms, requiring intensive input for a short period of time. |
| T04 | Mental health sub-acute inpatient or equivalent occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a mental health sub-acute inpatient or equivalent service. These 24-hour care and treatment services are provided to manage unwell people, requiring less intensive input for a longer period of time. |
| T05 | Crisis respite care occupied bed nights | 01-01-1900 | 30-06-2030 | Short-term care for a person requiring support in an urgent situation as an alternative to admission to an acute mental health service. |
| T06 | Mental health individual treatment attendances | 01-01-1900 | 30-06-2008 | Individual assessment, treatment, care planning, review and discharge services. Family/whānau or significant others may be present.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |
| T07 | Group programme session attendances | 01-01-1900 | 30-06-2030 | Assessment, treatment eg DBT group, A&OD group, talking therapies, relapse prevention), care planning, review and discharge services provided and designed for more than two tangata whaiora/consumers in a group setting. |
| T08 | Care/liaison co-ordination contacts | 01-01-1900 | 30-06-2030 | Significant contact between mental health professionals and other agencies/persons relating to the care of a tangata whaiora/consumer, to ensure continuity of service provision. An external agency is present.  This code captures activity with a focus on ensuring good coordination amongst a range of different agencies that are involved in someone’s care. Examples are:  • Key worker  • Child Youth & Family/whānau Service  • GP Primacy Mental Health Service  • Strengthening Families meetings.  The code includes:  • Contact between Te Whatu Ora and NGO Mental Health and Addiction Service  • A Te Whatu Ora service providing consult/liaison to a GP  • Specialist services (eg dual diagnosis or eating disorder)  • Providing services to other Te Whatu Ora / NGO Mental Health and Addiction services (eg case review).  The code does not include Multi-disciplinary Team meetings within the same team about individual cases. |
| T09 | Early psychosis intervention attendances | 01-01-1900 | 30-06-2014 | Assessment and treatment services provided to people experiencing a first psychotic illness, aimed at minimising the risk of chronicity.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| T10 | Completed needs assessment | 01-01-1900 | 30-06-2030 | Completion of a formal needs assessment by an individual (Needs Assessor) contracted to provide needs assessment and service coordination (NASC) |
| T11 | maximum secure inpatient occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a maximum secure service. These 24-hour care and treatment services are provided to eligible people who require higher levels of observation and intensive treatment and/or secure care over longer periods than can be provided in medium secure units.  This code is specific to Forensic mental health and addiction services. |
| T12 | medium secure inpatient occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a medium secure service. These 24-hour care and treatment services are provided to eligible people who are in need of more intensive assessment and/or treatment than can be provided in a less secure setting.  This code is specific to Forensic mental health and addiction services. |
| T13 | minimum secure inpatient occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a minimum secure service. These 24-hour care and treatment services are provided for eligible persons as part of recovery oriented process.  This code is specific to Forensic mental health and addiction services. |
| T14 | Forensic step down occupied bed nights | 01-01-1900 | 30-06-2030 | To provide a recovery-oriented community based service that enhances the skills and functional independence of people who are assessed as requiring care in an environment with some structure, supervision and support but no longer require the secure environment or the treatment component that a Forensic inpatient service provides.  This code is specific to Forensic mental health and addiction services. |
| T15 | Court liaison attendances | 01-01-1900 | 30-06-2030 | Attendance at court by a staff member which may be part of proceedings, to provide advice, assessment and referral in respect of a tangata whaiora/consumer. |
| T16 | Substance abuse Withdrawal management/detoxification occupied bed nights (medical) | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a medical substance abuse detoxification service. These 24-hour care and detoxification services are provided by or on behalf of contracted alcohol and drug providers or facilities in an inpatient setting. |
| T17 | Substance abuse detoxification attendances (social) | 01-01-1900 | 30-06-2030 | Detoxification services provided by or on behalf of contracted alcohol and drug providers of facilities in a community setting |
| T18 | Methadone treatment specialist service attendances | 01-01-1900 | 30-06-2030 | Treatment or counselling services provided by staff from an alcohol and drug treatment provider or facility for people receiving Opioid substitution (eg Methadone or Suboxone (Buprenorphine)) under specialist A&D service case management (excludes tangata whaiora/consumers of authorised GPs). |
| T19 | Methadone treatment specialist service attendances (consumers of authorised GP's) | 01-01-1900 | 30-06-2030 | Treatment or counselling services provided by staff from an alcohol and drug treatment provider or facility for people receiving Opioid substitution (eg Methadone or Suboxone (Buprenorphine)) prescribed by GPs under specialist service authority, while receiving case management from specialist A&D services. |
| T20 | Substance abuse residential service occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a substance abuse residential service. These 24-hour care and treatment services are provided to people with particular requirements unable to be met in less structured or supported settings. |
| T21 | Psychiatric disability rehabilitation occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a mental health and addiction rehabilitation unit. |
| T22 | Day treatment programme attendances | 01-01-1900 | 30-06-2030 | Provision of non-residential assessment, treatment and recovery oriented rehabilitative programme services to non-inpatient tangata whaiora/consumers requiring specialised programmes and/or more intensive care than can be provided within outpatient services. |
| T23 | Day activity programme attendances | 01-01-1900 | 30-06-2030 | Provide recovery-oriented service to assist people with mental illness, AOD or eating disorders to develop their life and living skills and enjoy their relationship with others. |
| T24 | Work opportunity/Employment/Vocational | 01-01-1900 | 30-06-2030 | Employment and education support provided, in a community setting, to tangata whaiora/consumers assisting them to gain employment. Provide ongoing support to tangata whaiora/consumers to maintain their vocational goals. Supporting the strengths of the tangata whaiora/consumers and their family/whānau. This activity is funded by health not another government agency. |
| T25 | Community mental health residential level 1 occupied bed nights | 01-01-1900 | 30-06-2014 | Time spent by a tangata whaiora/consumer in level 1 community residential home. Brief/daily support provided by experienced non-clinical staff.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| T26 | Community mental health residential level 2 occupied bed nights | 01-01-1900 | 30-06-2014 | Time spent by a tangata whaiora/consumer in level 2 community residential home. 24-hour support provided by non-clinical staff. May include sleepovers.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| T27 | Residential facility with responsive night support occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a community-based housing and recovery-focused support services offering responsive night support for people who experience mental illness and/or addiction. |
| T28 | Residential facility with awake night support occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/ consumer a community-based housing and recovery-focused support services for people who experience mental illness and /or addiction, with higher levels of acuity where 24-hour support, provided by appropriately trained and qualified support workers and access to clinical staff are required to meet individual needs. |
| T29 | Community residential occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a residential support service. These 24-hour care and treatment services are provided to tangata whaiora/consumers, some with complex and/or chronic conditions, and often for a long period of time. |
| T30 | Planned respite care occupied bed nights | 01-01-1900 | 30-06-2030 | Time spent by a tangata whaiora/consumer in a respite care service or receiving home based respite care. For use by people who require a short break from their usual living situation (usually planned). |
| T31 | Home based care contacts | 01-01-1900 | 30-06-2008 | Non-clinical support services provided to tangata whaiora/consumers with a psychiatric disability to enable them to stay in their own homes.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |
| T32 | Contact with family/whānau, consumer not present | 01-07-2002 | 30-06-2030 | Contact with the family/whānau or significant other of a tangata whaiora/consumer discussing issues related to the individual’s service access / treatment / care / management. |
| T33 | Seclusion | 01-07-2008 | 30-06-2030 | The placing of a tangata whaiora/consumer, at any time and for any duration, alone in a room or area from which they cannot freely exit. |
| T34 | ECT | 01-07-2008 | 30-06-2030 | Electro Convulsive Therapy |
| T35 | Did not attend | 01-07-2008 | 30-06-2030 | The tangata whaiora/consumer did not participate in a pre-arranged meeting, appointment, programme or activity. |
| T36 | Contact with family/whānau, tangata whaiora/consumer present | 01-07-2008 | 30-06-2024 | Assessment, treatment, care planning, review and discharge in conjunction with tangata whaiora/consumer, family/whānau and/or significant other present. |
| T37 | On leave | 01-07-2008 | 30-06-2030 | The absence of a tangata whaiora/consumer from the healthcare/support facility to which they were most recently admitted/entered. Leave is reported only where that tangata whaiora/consumer is absent at midnight and is entered instead of the bed night for that period of leave |
| T38 | Māori specific interventions only | 01-07-2008 | 30-06-2030 | Application of Māori models of practice that is delivered within a clinical setting by contracted Māori providers. This will include Access to tohunga, Kaumātua, kuia, Te Reo, Karakia, Waiata, Mirimiri, rongoā, whānau, arts and crafts.  Reporting cultural session delivered as part of the recovery programme eg Kapa Haka, te reo Māori staff and Māori cultural advisors, but does not necessarily have to be delivered by a contracted Kaupapa Māori team. |
| T39 | Integrated Māori and clinical interventions | 01-07-2008 | 30-06-2030 | In addition to receiving mainstream clinical interventions and services, the tangata whaiora/consumer also received integrated Māori specific services and clinical interventions (For example, application of Māori Models of practice, traditional and contemporary, which recognise the value of culture to the healing process including, but not limited to whakawhānaungatanga and increased access to te ao Māori, incorporating but not limited to: purakau; mau rakau; waiata; te reo; raranga; karakia; whakapapa; mirimiri; and rongoa. This would also include services provided by tohunga, kaumatua, kuia, Māori staff and Māori cultural advisors.  It would also include those clinical interventions that are supported by a western approach such as Bio-medical, etc). |
| T40 | Pacific peoples cultural activity | 01-07-2008 | 30-06-2030 | Activity involving Pacific tangata whaiora/consumers which relates to the application of traditional and contemporary cultural practices. |
| T41 | Other cultural specific activity | 01-07-2008 | 30-06-2030 | Application of other cultural models of practice, traditional and contemporary, which recognise the value of culture to the healing process. |
| T42 | Individual treatment attendances: family/whānau not present | 01-07-2008 | 30-06-2024 | Individual assessment, treatment (including support with medication), care planning, review and discharge services. Neither family/whānau nor significant other are present |
| T43 | Community Support Contacts | 01-07-2008 | 30-06-2030 | Support services provided to tangata whaiora/consumers with a mental illness and/or addiction to support/facilitate engagement with community, including accessing and maintaining accommodation, employment and social activity. |
| T44 | Advocacy | 01-07-2008 | 30-06-2030 | Support services offered to actively advance and /or protect the rights and interests of tangata whaiora/consumers with mental illness and/or addiction.  Provide goal and solution centred advocacy for tangata whaiora/consumers accessing services and who are searching for solutions to concerns or problems relating to their mental health or addiction treatment or support.  This support can be (but in not limited to):   * link between the tangata whaiora/consumer accessing services and the provider to facilitate the resolution of concerns or problems; * promotion of the tangata whaiora/.consumer’s needs and strengths; * assistance in legal processes pertaining to mental health and addiction legislation * information and access to other community resources and services; information/explanation about the policies and protocols of services. |
| T45 | Peer Support | 01-07-2008 | 30-06-2030 | Contact with a tangata whaiora/consumer for the primary purpose of providing Peer Support. Note – this activity should only be recorded by a person contracted to provide Peer Support. Other activity types relevant to the delivery of Peer Support should be used where appropriate in conjunction with tangata whaiora/consumer driven Team Service Type. eg T08 when liaising with other agencies/providers. T32 when meeting with family/whānau members, T35 if the tangata whaiora/consumer misses a planned appointment. |
| T46 | Triage and/or Screening | 01-07-2014 | 30-06-2030 | Contact with prospective tangata whaiora/consumer only to ensure that they are eligible and services are suitable for them. This may include the use of a screening tool or other criteria as determined for the contracted service. The tangata whaiora/consumer may then be referred into the suitable service. |
| T47 | Support for family/whānau | 01-07-2014 | 30-06-2030 | Supportive activity delivered to family/whānau members of people with Mental Health and Addiction issues regarding the effects of these issues on the family/whānau member. For example provision of information, psycho-education facilitation of peer-group support and tools to promote resilience, self-esteem and coping strategies.  Report against the family/whānau members NHI. |
| T48 | Co-existing disorders residential service occupied bed nights | 01-07-2014 | 30-06-2030 | Recovery-orientated community-based service that will provide housing and treatment interventions for tangata whaiora/consumers who have co-existing mental health problems with alcohol and/or other drug misuse. |
| T49 | Support for Children of Parents with Mental Illness and Addictions (COPMIA) | 01-07-2014 | 30-06-2030 | Supportive activity delivered to children of parents with Mental Health and Addiction issues regarding the effects of these issues on the child. For example provision of information, psycho-education facilitation of peer-group support and tools to promote resilience, self-esteem and coping strategies.  Report against the child’s NHI. |
| T50 | Support for Parents with Mental Illness and Addictions | 01-07-2016 | 30-06-2030 | Activity that supports Mental Health and Addiction service users [who have dependent children] in their role as parents. For example identifying and addressing parenting support needs, parent education and support programmes. |
| T51 | Integrated Pacific and clinical interventions | 01-07-2020 | 30-06-2030 | In addition to receiving mainstream clinical interventions and services, the tangata ola/consumer also received integrated Pacific specific services and clinical interventions (For example, application of Pacific models of practice, traditional and contemporary, which recognise the value of culture to the healing process including, but not limited to talanoa, fono, traditional and spiritual healing, reciprocity and sense of connectedness. This would also include services provided by Pacific staff and Pacific cultural advisors.  It would also include those clinical interventions that are supported by a western approach such as Bio-medical, etc. |
| T52 | Health Coaching Contact | 01-07-2021 | 30-06-2030 | Health coaching provided to support clients to manage and maintain their own health and wellbeing as a component of the Access and Choice Integrated Primary Mental Health and Addiction (IPMHA) services.  For PRIMHD purposes, these must be delivered by people who have received Health Coach training.  To be used by Integrated Primary Access and Choice teams only (Team Type 24). |
| T53 | Individual treatment attendance | 01-07-2024 | 30-06-2030 | Assessment, treatment (including support with medication), care planning, review and discharge in conjunction with tangata whaiora/consumer, Family/whānau and/or significant other may or may not be present. |

#### 2.4.1.2 Activity Setting

The ‘Activity Setting’ indicates the type of physical setting or contact channel that the activity was provided in.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| AV | Audio Visual | 01-07-2002 | 30-06-2030 | Services provided over a television or video-conference link. |
| CM | Community | 01-01-1900 | 30-06-2030 | Service provided to a tangata whaiora/consumer in a non-hospital setting which is not specifically covered by any of the other definitions. |
| CO | Non-Māori cultural setting | 01-01-1900 | 30-06-2008 | Services provided in a cultural setting which is not Kaupapa Māori.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |
| CR | Community Residential | 01-01-1900 | 30-06-2014 | Services provided in mental health residential settings that are deemed to be community not domiciliary.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| CT | Court | 01-01-1900 | 30-06-2030 | Services provided in a Court, including when the Court is held at the healthcare agency or Marae  eg Mental Health Act Court. |
| DM | Domiciliary | 01-01-1900 | 30-06-2030 | Services provided to a tangata whaiora/consumer in the tangata whaiora/consumer’s or family/whānau member’s home. |
| DP | Day tangata whaiora/consumer setting | 01-01-1900 | 30-06-2030 | Services provided to day tangata whaiora/consumers at a facility delivering day programmes. |
| ED | Emergency Department | 01-01-1900 | 30-06-2030 | Services provided in a hospital-based emergency department. |
| ES | Education Sector | 01-07-2014 | 30-06-2030 | Educational institution including schools, preschool, kindergarten, school guidance counsellor, special education services. |
| IP | Inpatient | 01-01-1900 | 30-06-2030 | Services provided in a hospital setting while the tangata whaiora/consumer is an inpatient for mental health and/or addiction. |
| MC | Māori cultural setting | 01-01-1900 | 30-06-2030 | Services provided in a setting working under kaupapa Māori. |
| NP | Non-psychiatric | 01-01-1900 | 30-06-2030 | Services provided in other parts of hospital. |
| OL | Other Location | 01-07-2003 | 30-06-2008 | Services provided in a location that is not specifically covered by any of the other definitions.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |
| OM | Other Social Media/E-therapy | 01-07-2014 | 30-06-2030 | Service provided via electronic media applications excluding text and telephone calls, irrespective of the hardware employed and which is not covered by another code. |
| OP | Outpatient | 01-01-1900 | 30-06-2003 | Services provided in a hospital psychiatric outpatient service.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |
| OS | Onsite | 01-07-2003 | 30-06-2030 | Services provided in a mental health or alcohol and drug service that is the clinician/staff member’s usual place of work, not specifically covered by any of the other definitions. |
| PC | Primary Care | 01-07-2014 | 30-06-2030 | Health services for individual tangata whaiora/consumers and family/whānau that have direct access to. eg General Practitioners, practice nurses, school-based health services. They are often a tangata whaiora/consumer’s first point of contact with health services. |
| PH | Telephone | 01-07-2002 | 30-06-2030 | Contact with a tangata whaiora/consumer via telephone where the intent/context of the call is considered to be of a significant nature. This excludes telephone calls, for example, where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.  If multiple telephone calls of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg three follow up phone calls of 10 minutes, 15 minutes and 20 minutes respectively can be added together into one T42 activity with a setting of PH and a duration of 45 minutes). |
| PO | Police | 01-07-2014 | 30-06-2030 | Services provided in a police facility. |
| PR | Prison | 01-01-1900 | 30-06-2030 | A Prison is a facility which detains people sentenced by the Courts or on remand from the Courts. This does not include Youth Justice Facilities. |
| RE | Residential | 01-07-2003 | 30-06-2030 | Services provided in a community-based residential rehabilitative mental health or alcohol and drug service. |
| RU | Rural | 01-01-1900 | 30-06-2014 | Services provided in a community-based rural rehabilitative mental health or alcohol and drug service.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| SM | SMS text messaging | 01-07-2008 | 30-06-2030 | Services provided via SMS cellular communications text messaging.  Contact with a tangata whaiora/consumer via SMS where the intent/context of the text is considered to be of a significant nature. This excludes texts, for example, where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.  If multiple texts of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg three follow up texts taking 10 minutes each can be added together into one T42 activity with a setting of SM and a duration of 30 minutes). |
| WR | Written correspondence | 01-01-1900 | 30-06-2030 | Services provided via letter, fax or email.  Written contact with a tangata whaiora/consumer where the intent/context of the contact is considered to be of a significant nature. This excludes, for example, written notes or administration paper-work where the sole intent is to book or remind a tangata whaiora/consumer of a planned appointment.  If multiple contacts of a significant nature are made during a single day, these may be grouped together (where local systems allow) into one activity (eg follow up letters, emails or faxes 10 minutes each can be added together into one T42 activity with a setting of WR and a duration of 30 minutes). |
| YJ | Youth Justice Residential Facility | 01-07-2014 | 30-06-2030 | Services provided in detention facility (eg Youth Justice facility) not registered as a formal prison.  This does not include Police cells where setting code ‘PO’ should be used. |

#### 2.4.1.3 Family/Whānau Involvement

The ‘Family/Whānau Involvement’ flag indicates whether a family/whānau member was involved with the tangata/whaiora at an activity:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | Yes  Client with family/whānau | 01-07-2021 | 30-06-2030 | Family/Whānau involved |
| 2 | No family/ whānau involved.  Client only | 01-07-2021 | 30-06-2030 | Family/Whānau not involved |

* 1. Classification (CN) Code Sets
     1. Classification Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Classification’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Clinical Coding System ID | [2.5.1.1](#_2.5.1.1__Clinical) | (c) Clinical Code Value | [2.5.1.3](#_2.5.1.3__Clinical) |
| (b) Diagnosis Type | [2.5.1.2](#_2.5.1.2__Diagnosis) |  |  |

#### 2.5.1.1 Clinical Coding System ID

A code identifying the clinical coding system used for diagnoses and procedures.

| Code | Description | Used for/Comment |
| --- | --- | --- |
| 01 | ICD-9 |  |
| 02 | ICD-9-CM |  |
| 03 | Read |  |
| 04 | ICPC |  |
| 05 | Continuum AMR codes |  |
| 06 | ICD9-CMA |  |
| 07 | DSM-IV |  |
| 10 | ICD-10-AM first edition |  |
| 11 | ICD-10-AM second edition |  |
| 12 | ICD-10-AM third edition |  |
| 13 | ICD 10-AM sixth edition | For introduction from 1 July 2008. |
| 14 | ICD 10-AM eighth edition | For introduction from 1 July 2014. |
| 15 | ICD 10-AM eleventh edition | For introduction from 1 July 2019. |
| 16 | ICD-10-AM twelfth edition | For introduction from 1 July 2023. |
| 50 | SNOMED CT | The next revision of this standard will add support in the code sets for SNOMED CT, alongside the existing code systems. A mapping will be maintained between code sets to ensure compatibility as mental health and addition services move to using SNOMED-enabled systems. |

#### 2.5.1.2 Diagnosis Type

A code that groups clinical codes or indicates the priority of a ‘diagnosis’.

The table below lists only those diagnosis type codes that are used for mental health records. The full list of all diagnosis type codes (aka Event Clinical Code Type Code), including those historical codes retired prior to this standard being published, please refer to the following website address.

<http://www.health.govt.nz/nz-health-statistics/data-references/code-tables/common-code-tables/event-clinical-code-type-code-table>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| A | Principal diagnosis | 01-01-1900 | 30-06-2030 |  |
| B | Other relevant diagnosis | 01-01-1900 | 30-06-2030 |  |
| P | Mental health provisional diagnosis | 01-01-1900 | 30-06-2030 |  |

#### 2.5.1.3 Clinical Code Value

A code used to classify the condition or issue. Must be a valid code in one of the specified clinical coding systems. The only coding systems currently permitted to be used in PRIMHD are listed below.

* ICD-9-CM Second Edition – Australian version of the International Classification of Diseases, Ninth Revision, Clinical Modification.
* ICD-10-AM First Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, First Edition.
* ICD-10-AM Second Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Second Edition.
* ICD-10-AM Third Edition – The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Third Edition.
* ICD 10-AM Sixth Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Sixth Edition (from 2008).
* ICD 10-AM Eighth Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Eighth Edition (from 2014).
* ICD 10-AM Eleventh Edition, The International Statistical Classification of Diseases and Related Health Problems, Tenth Revision, Australian Modification, Eleventh Edition (from 2019).
* ICD 10-AM Twelfth Edition, The International Statistical Classification of Diseases and Related Health Problems, Eleventh Revision, Australian Modification, Twelfth Edition (from 2023).
* SNOMED CT (Systematized Nomenclature of Medicine – Clinical Terms), a comprehensive clinical terminology, owned, maintained, and distributed by SNOMED International (future availability/use to be advised).
* DSM-IV – Diagnostic and Statistical Manual of Mental Health Disorders, 4th Edition.
  1. Collection Occasion (CO) Code Sets
     1. Collection Occasion Tool Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Collection Occasion’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Reason for Collection | [2.6.1.1](#_2.6.1.1__Reason) | (c) Focus of Care | [2.6.1.3](#_2.6.1.3__Focus) |
| (b) Protocol Version | [2.6.1.2](#_2.6.1.2__Protocol) |  |  |

#### 2.6.1.1 Reason for Collection

The reason for the collection of the standard measures and individual data items on the identified ‘Collection Occasion’.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| RC01 | New Referral for Assessment Only | 01-07-2005 | 30-06-2030 | Admission to mental health care  (maximum of 2 face-to-face contacts). |
| RC02 | New Referral | 01-07-2005 | 30-06-2030 | Admission to mental health care. |
| RC03 | Admitted from other treatment setting | 01-07-2005 | 30-06-2030 | Admission to mental health care. |
| RC04 | Admission – other | 01-07-2005 | 30-06-2030 | Admission to mental health care. |
| RC05 | 3-month Review | 01-07-2005 | 30-06-2030 | Review of mental health care. |
| RC06 | Review – other | 01-07-2005 | 30-06-2030 | Review of mental health care. |
| RC07 | No further care | 01-07-2005 | 30-06-2030 | Discharge from mental health care. |
| RC08 | Discharge to change of treatment setting | 01-07-2005 | 30-06-2030 | Discharge from mental health care. |
| RC09 | Discharge – lost to care | 01-07-2005 | 30-06-2030 | Discharge from mental health care. |
| RC10 | Death | 01-07-2005 | 30-06-2030 | Discharge from mental health care. |
| RC11 | Discharge following brief episode of care | 01-07-2005 | 30-06-2030 | Discharge from mental health care  (<3 days in inpatient care and <14 days in community care). |
| RC12 | Discharge - other | 01-07-2005 | 30-06-2030 | Discharge from mental health care. |
| RC13 | Treatment start – new | 01-07-2014 | 30-06-2030 | ADOM - Start of treatment |
| RC14 | Treatment start – other AOD service | 01-07-2014 | 30-06-2030 | ADOM - Start of treatment when a service user transfers from another AOD service |
| RC15 | Assessment only | 01-07-2014 | 30-06-2030 | ADOM - Assessment only – up to a maximum of 2 face-to-face contacts |
| RC16 | Treatment review – 6 weeks | 01-07-2014 | 30-06-2030 | ADOM - First treatment review |
| RC17 | Treatment review – 12 weeks | 01-07-2014 | 30-06-2030 | ADOM - Ongoing treatment review |
| RC18 | Treatment end – routine | 01-07-2014 | 30-06-2030 | ADOM - Routine discharge |
| RC19 | Treatment end - DNA | 01-07-2014 | 30-06-2030 | ADOM - Treatment ended – client did not attend |
| RC20 | Treatment end – other AOD service | 01-07-2014 | 30-06-2030 | ADOM - Treatment ended – client transferring to another AOD service |
| RC21 | Treatment end - other | 01-07-2014 | 30-06-2030 | ADOM - Treatment ended for a reason not specified |

#### 2.6.1.2 Protocol Version

The version of the ‘Information Collection Protocol’ under which the data has been collected and submitted.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Note |
| 0100 | Version 1.0 | 06-10-2004 | 01-11-2005 | MH-SMART |
| 0110 | Version 1.1 | 01-11-2005 | 01-10-2006 | MH-SMART |
| 0120 | Version 1.2 | 01-10-2006 | 30-06-2030 | MH-SMART |
| 0130 | Version 1.3 | 01-02-2011 | 30-06-2030 | OICP |
| 0140 | Version 1.4 | 01-07-2014 | 30-06-2030 | ADOM |

#### 2.6.1.3 Focus of Care

A code that indicates what was the ‘Focus of Care’ during the preceding period.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| FC01 | Acute | 01-07-2005 | 30-06-2030 | The primary goal is the short term reduction in severity of symptoms and/or personal distress associated with the recent onset or exacerbation of a mental illness. |
| FC02 | Functional Gain | 01-07-2005 | 30-06-2030 | The primary goal is to improve personal, social or occupational functioning or promote psychosocial adaptation in a tangata whaiora/consumer with impairment arising from a mental illness. |
| FC03 | Intensive Extended | 01-07-2005 | 30-06-2030 | The primary goal is prevention or minimisation of further deterioration and the reduction of risk of harm in a tangata whaiora/consumer who has a stable pattern of severe symptoms, frequent relapses, and/or a severe inability to function independently, and is judged to require care over an indefinite period. |
| FC04 | Maintenance | 01-07-2005 | 30-06-2030 | The primary goal is to maintain the level of functioning, minimise deterioration or prevent relapse where the tangata whaiora/consumer has stabilised and functions relatively independently. |
| FC05 | Assessment Only | 01-07-2005 | 30-06-2030 | The primary goal is only to assess the tangata whaiora/consumer. |
| FC08 | Not applicable | 01-07-2005 | 30-06-2030 |  |
| FC09 | Not stated / Missing | 01-07-2005 | 30-06-2030 |  |
| FC10 | Engagement/Assessment | 01-07-2014 | 30-06-2030 | ADOM - Engagement, screening and assessment |
| FC11 | Active treatment | 01-07-2014 | 30-06-2030 | ADOM - Active treatment includes detoxification, specialist interventions, Opioid Substitution Treatment (OST), integrated care |
| FC12 | Continuing Care | 01-07-2014 | 30-06-2030 | ADOM - Continuing Care includes relapse prevention, follow-up, referral elsewhere |

* 1. Outcome Tool (OT) Code Sets
     1. Outcome Tool Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an ‘Outcome Tool’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Outcome Tool Type and Version | [2.7.1.1](#_2.7.1.1__Outcome) | (c) Collection Status | [2.7.1.3](#_2.7.1.3__Collection) |
| (b) Mode of Administration | [2.7.1.2](#_2.7.1.2__Mode) |  |  |

#### 2.7.1.1 Outcome Tool Type and Version

A code that identifies the ‘Outcome Tool’ and version of that tool that is being used for a particular outcome collection.

| Code | Description | Measure Type | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- | --- |
| A1 | HoNOS | Clinical | 01-07-2005 | 30-06-2030 | General adult version as described in Wing J, Curtis R, Beevor A (1999), Health of the Nation Outcome Scales (HoNOS), Glossary for HoNOS score sheet. *British Journal of Psychiatry* 174:432-434. |
| G1 | HoNOS65+ | Clinical | 01-07-2005 | 30-06-2030 | As described in Burns A, Beevor A, Lelliott P, Wing J, Blakey A, Orrell M, Mulinga J, Hadden S (1999) Health of the Nation Outcome Scales for Elderly People (HoNOS 65+). *British Journal of Psychiatry* 174:424-427. |
| L1 | HoNOS LD | Clinical | 01-07-2005 | 30-06-2030 | HoNOS for people with learning disabilities as described by Ashok Roy, Helen Matthews, Paul Clifford, Vanessa Fowler and David M Martin: Health Of the Nations Outcome Scales for People with Learning Disabilities, Glossary for HoNOS-LD Score sheet 2002.  ***NOTE****:* *Collected on SMA forms only (Age Group = 2 and 3) on the collection table and defaulted to the measures tables.* |
| M1 | ADOM | Clinical | 01-07-2005 | 30-06-2030 | Alcohol and Drug Outcome Measure: ADOM Version 1 was developed in 2009 as a part of the MH-SMART initiative (Te Pou o Te Whakaaaro Nui 2009). Preliminary work towards validating a draft outcome measure for use in the alcohol and drug sector. Auckland: Deering, D; Robinson G; Wheeler A; Pulford J; Frampton C; Dunbar L; & Black S. ADOM V2 has been the result of a subsequent refinement and validation process managed by Te Pou and Matua Raki in 2012. |
| C1 | HoNOSCA | Clinical | 01-07-2005 | 30-06-2030 | Gowers S, Harrington R, Whitton A, Beevor A, Lelliott P, Jezzard R, Wing J (1999b), Health of the Nation Outcome Scales for Children and Adolescents (HoNOSCA), Glossary for HoNOSCA score sheet. *British Journal of Psychiatry* 174:428-433. |
| S1 | HoNOS Secure | Clinical | 01-07-2005 | 30-06-2030 | As described in HoNOS-secure version 1, December 2002. Authors: Dr Philip Sugarman and Lorraine Walker, c/o St Andrew’s Hospital, Billing Road, Northampton, NN1 5DG. |
| I1 | HoNOSI | Clinical | 01-07-2023 | 30-06-2030 | Australian Mental Health Outcomes and Classification Network (2020) Health of the Nation Outcomes Scales for Infants (HoNOSI) Field Trial, Australia. |

#### 2.7.1.2 Mode of Administration

The procedure or method used in the ascertainment and recording of the standard measure.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| MA01 | Clinical rating completed following clinical assessment | 01-07-2005 | 30-06-2030 |  |
| MA02 | Clinical rating completed no clinical assessment (eg tangata whaiora/consumer unable to be located) | 01-07-2005 | 30-06-2030 |  |
| MA03 | Self-report completed by tangata whaiora/consumer using a paper and pencil format | 01-07-2005 | 30-06-2030 |  |
| MA04 | Self- report completed by tangata whaiora/consumer using a computer-based format | 01-07-2005 | 30-06-2030 |  |
| MA05 | Self-report read to tangata whaiora/consumer by clinician | 01-07-2005 | 30-06-2030 |  |
| MA06 | Self-report read to tangata whaiora/consumer by translator | 01-07-2005 | 30-06-2030 |  |
| MA08 | Not applicable (collection not required due to protocol exclusion/refusal/other reasons | 01-07-2005 | 30-06-2030 |  |
| MA09 | Not stated / Missing | 01-07-2005 | 30-06-2030 |  |

#### 2.7.1.3 Collection Status

The status of the data recorded and, if missing data is recorded, the reason for the non-completion of the measure.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| CS01 | Complete or partially complete | 01-07-2005 | 30-06-2030 | Clinician / tangata whaiora/consumer |
| CS02 | Not completed due to temporary contraindication (applies only to self–report measures) | 01-07-2005 | 30-06-2030 | tangata whaiora/consumer self–reported |
| CS03 | Not completed due to general exclusion (applies only to self–report measures) | 01-07-2005 | 30-06-2030 | tangata whaiora/consumer self–reported |
| CS04 | Not completed due to refusal by tangata whaiora/consumer (applies only to self–report measures) | 01-07-2005 | 30-06-2030 | tangata whaiora/consumer self–reported |
| CS07 | Not completed for reasons not elsewhere classified | 01-07-2005 | 30-06-2030 | Clinician / tangata whaiora/consumer |
| CS08 | Not completed due to protocol exclusion (eg Collection not required at admission immediately following inpatient discharge) | 01-07-2005 | 30-06-2030 | Clinician Services reporting ADOM will use this as a default value. |
| CS09 | Not stated/Missing | 01-07-2005 | 30-06-2030 | Clinician / tangata whaiora/consumer |

* 1. Outcome Item (OI) Code Sets
     1. Outcome Item Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating an ‘Outcome Item’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Outcome Tool Type and Version | [2.7.1.1](#_2.7.1.1__Outcome) | (c) Outcome Item Value | [2.8.1.2](#_2.8.1.2__Outcome) |
| (b) Outcome Item Code | [2.8.1.1](#_2.8.1.1__Outcome) |  |  |

#### 2.8.1.1 Outcome Item Code

A coded identifier that indicates the ‘Outcome Measure Item’ that is being measured.

| Measure | Code | Used for/Comment |
| --- | --- | --- |
| HoNOS | 01 | Overactive, aggressive, disruptive or agitated behaviour |
| 02 | Non-accidental self-injury |
| 03 | Problem drinking or drug-taking |
| 04 | Cognitive problems |
| 05 | Physical illness or disability problems |
| 06 | Problems associated with hallucinations and delusions |
| 07 | Problems with depressed mood |
| 08 | Other mental and behavioural problems |
| 08a | The type or kind of problem rated in Item 8 |
| 09 | Problems with relationships |
| 10 | Problems with activities of daily living |
| 11 | Problems with living conditions |
| 12 | Problems with occupation and activities |
| S1 | Behavioural problems summary score |
| S2 | Impairment summary score |
| S3 | Delusions/Hallucinations problems summary score |
| S4 | Depression problems summary score |
| S5 | Social problems summary score |
| T10 | Total (10 Items) 1-10 |
| T12 | Total (12 Items) 1-12 |
| HoNOS65+ | 01 | Behavioural disturbance (eg over-active, aggressive, disruptive, agitated, uncooperative or resistive behaviour) |
| 02 | Non-accidental self-injury |
| 03 | Problem drinking or drug-taking |
| 04 | Cognitive problems |
| 05 | Physical illness or disability problems |
| 06 | Problems associated with hallucinations and delusions |
| 07 | Problems with depressive symptoms |
| 08 | Other mental and behavioural problems |
| 08a | The type or kind of problem rated in Item 8 |
| 09 | Problems with relationships |
| 10 | Problems with activities of daily living |
| 11 | Problems with living conditions |
| 12 | Problems with occupation and activities |
| S1 | Behavioural problems summary score |
| S2 | Impairment summary score |
| S3 | Delusions/Hallucinations problems summary score |
| S4 | Depression problems summary score |
| S5 | Social problems summary score |
| T10 | Total (10 Items) 1-10 |
| T12 | Total (12 Items) 1-12 |
| HoNOSCA | 01 | Problems with disruptive, antisocial or aggressive behaviour |
| 02 | Problems with over-activity, attention or concentration |
| 03 | Non-accidental self-injury |
| 04 | Problems with alcohol, substance or solvent misuse |
| 05 | Problems with scholastic or language skills |
| 06 | Physical illness or disability problems |
| 07 | Problems associated with hallucinations, delusions or abnormal perceptions |
| 08 | Problems with non-organic somatic symptoms |
| 09 | Problems with emotional and related symptoms |
| 10 | Problems with peer relationships |
| 11 | Problems with self-care and independence |
| 12 | Problems with family/whānau life and relationships |
| 13 | Poor school attendance |
| 14 | Problems with knowledge or understanding about the nature of the child or adolescent’s difficulties (in the period rated) |
| 15 | Problems with lack of information about services or management of the child or adolescent’s difficulties |
| S1 | Behavioural problems summary score |
| S2 | Impairment summary score |
| S3 | Symptomatic problems summary score |
| S4 | Social problems summary score |
| S5 | Information problems summary score |
| T13 | HoNOSCA Total (13 Item) score |
| T15 | HoNOSCA Total (15 Item) score |
| HoNOS LD | 01 | Behavioural problems directed at others |
| 02 | Behavioural problems directed at self (self-injury) |
| 03 | Other mental and behavioural problems |
| 03a | Most prominent behaviour type |
| 04 | Attention and concentration |
| 05 | Memory and orientation |
| 06 | Communication (problems with understanding) |
| 07 | Communication (problems with expression) |
| 08 | Problems associated with hallucinations and delusions |
| 09 | Problems associated with mood changes |
| 10 | Problems with sleeping |
| 11 | Problems with eating and drinking |
| 12 | Physical problems |
| 13 | Seizures |
| 14 | Activities of daily living at home |
| 15 | Activities of daily living outside the home |
| 16 | Level of self-care |
| 17 | Problems with relationships |
| 18 | Occupation and activities |
| T18 | Total HoNOS LD (18 Item) 1-18 (excl. 3a) |
| HoNOS Secure | 01 | Overactive, aggressive, disruptive or agitated behaviour |
| 02 | Non-accidental self-injury |
| 03 | Problem drinking or drug-taking |
| 04 | Cognitive problems |
| 05 | Physical illness or disability problems |
| 06 | Problems associated with hallucinations and delusions |
| 07 | Problems with depressed mood |
| 08 | Other mental and behavioural problems |
| 08a | The type or kind of problem rated in Item 8 |
| 09 | Problems with relationships |
| 10 | Problems with activities of daily living |
| 11 | Problems with living conditions |
| 12 | Problems with occupation and activities |
| SA | Potential harm to others |
| SB | Potential self-harm and self-neglect |
| SC | Need for building security |
| SD | Need for safety – staff living environment |
| SE | Need for escort on leave |
| SF | Potential harm from others |
| SG | Need for special clinical procedures |
| TS7 | Total HoNOS Secure (7 Items) 1-7 |
| HoNOSI | 01 | Problems with disruptive behaviour/irritability/under controlled emotional regulation |
| 02 | Problems with activity levels, joint and/or sustained attention |
| 03 | Non accidental self-injury or lack of self-protective behaviours |
| 04 | Problems with feeding and eating behaviour |
| 05 | Problems with development delays |
| 06 | Problems with physical illness or disability |
| 07 | Problems associated with regulation and integration of sensory processing |
| 08 | Problems associated with sleep |
| 09 | Problems with emotional and related symptoms or over-controlled emotional regulation |
| 10 | Problems with social reciprocity |
| 11 | Problems with age-appropriate self-care and environmental exploration |
| 12 | Problems with family life and relationships |
| 13 | Problems with attending care, education and socialisation settings |
| 14 | Problems with knowledge or understanding about the nature of the infant’s difficulties |
| 15 | Problems with lack of information, understanding about services, or managing the infant’s difficulties |
| T13 | HoNOSI total (13 item) score |
| ADOM | 01 | Alcohol use in the past four weeks – days of use |
| 02 | Alcohol use in the past four weeks – Standard Drinks per day |
| 03 | Drug use in the past four weeks – days use of Cannabis |
| 04 | Drug use in the past four weeks – days use of Amphetamine-type stimulants |
| 05 | Drug use in the past four weeks – days use of Opioids |
| 06 | Drug use in the past four weeks – days use of Sedatives/tranquilisers |
| 07a | Drug use in the past four weeks – days use of Other Drugs 1 |
| 07b | Drug use in the past four weeks – Specify Other Drug 1 |
| 07c | Drug use in the past four weeks – days use of Other Drug 2 |
| 07d | Drug use in the past four weeks – Specify Other Drug 2 |
| 07e | Drug use in the past four weeks – days use of Other Drug 3 |
| 07f | Drug use in the past four weeks – Specify Other Drug 3 |
| 08 | Cigarettes – Average cigarettes smoked per day |
| 09a | Indicator of main substance of concern 1 |
| 09b | Indicator of main substance of concern 2 |
| 09c | Indicator of main substance of concern 3 |
| 10 | Injected Drug Use in the past four weeks – number of days |
| 11 | Injecting equipment sharing – Yes or No |
| 12 | Frequency of general physical health causing problems in daily life |
| 13 | Frequency of general mental health causing problems in daily life |
| 14 | Frequency of AOD use causing problems with friends or family |
| 15 | Frequency of AOD use causing problems with work or other personal activities |
| 16 | Frequency of engaging in work, study or caregiving activities |
| 17 | Frequency of difficulties with housing or stable accommodation |
| 18 | Frequency of involvement in criminal or illegal activity |
| 19 | How close to where you want to be in your recovery |
| 20 | How satisfied with progress towards achieving recovery goals |
| 21 | Number of Days Collection Covers |
| 22 | Mandated or Voluntary Referral Indicator |
| 23 | Co-existing Problems Indicator |

#### 2.8.1.2 Outcome Item Value

A code that indicates the tangata whaiora/consumers ‘Outcome Score’ for a particular Item measured as per the protocol for a particular measurement tool.

| Tool | Code | Description | Code Valid From | Code Valid To | Used for/ Comment |
| --- | --- | --- | --- | --- | --- |
| HoNOSI | 0 | No problem within the period rated | 01-07-2023 | 30-06-2030 |  |
| 1 | Sub-threshold problem | 01-07-2023 | 30-06-2030 |  |
| 2 | Mild but definitely present | 01-07-2023 | 30-06-2030 |  |
| 3 | Moderately severe | 01-07-2023 | 30-06-2030 |  |
| 4 | Severe to very severe | 01-07-2023 | 30-06-2030 |  |
| 7 | Unable to rate (insufficient information) | 01-07-2023 | 30-06-2030 |  |
| 8 | Not applicable (collection not required due to protocol exclusion or not collected for other reasons) | 01-07-2023 | 30-06-2030 |  |
| 9 | Not stated/missing | 01-07-2023 | 30-06-2030 |  |
| HoNOS  HoNOS65+  HoNOSCA  HoNOS LD  HoNOS Secure | 0 | No problem within the period rated | 01-07-2005 | 30-06-2030 |  |
| 1 | Sub-threshold problem | 01-07-2005 | 30-06-2030 |  |
| 2 | Mild but definitely present | 01-07-2005 | 30-06-2030 |  |
| 3 | Moderately severe | 01-07-2005 | 30-06-2030 |  |
| 4 | Severe to very severe | 01-07-2005 | 30-06-2030 |  |
| 7 | Unable to rate (insufficient information) | 01-07-2005 | 30-06-2030 |  |
| 8 | Not applicable (collection not required due to protocol exclusion or not collected for other reasons) | 01-07-2005 | 30-06-2030 |  |
| 9 | Not stated/missing | 01-07-2005 | 30-06-2030 |  |
| HoNOS  (Outcome item code 08a only)  HoNOS 65+  (Outcome item code 08a only)  HoNOS Secure (Outcome item code 08a only) | A | Phobic | 01-07-2005 | 30-06-2030 |  |
| B | Anxiety | 01-07-2005 | 30-06-2030 |  |
| C | Obsessive-compulsive | 01-07-2005 | 30-06-2030 |  |
| D | Stress | 01-07-2005 | 30-06-2030 |  |
| E | Dissociative | 01-07-2005 | 30-06-2030 |  |
| F | Somatoform | 01-07-2005 | 30-06-2030 |  |
| G | Eating | 01-07-2005 | 30-06-2030 |  |
| H | Sleep | 01-07-2005 | 30-06-2030 |  |
| I | Sexual | 01-07-2005 | 30-06-2030 |  |
| J | Other | 01-07-2005 | 30-06-2030 |  |
| X | Not Applicable | 01-07-2005 | 30-06-2030 |  |
| Z | Not Stated/Missing | 01-07-2005 | 30-06-2030 |  |
| HoNOS LD  (Outcome item code 03a only) | A | Behaviour destructive to property | 01-07-2005 | 30-06-2030 |  |
| B | Problems with personal behaviours | 01-07-2005 | 30-06-2030 | for example, spitting, smearing, eating rubbish, self-induced vomiting, continuous eating or drinking, hoarding rubbish, inappropriate sexual behaviour |
| C | Rocking, stereotyped and ritualistic behaviour | 01-07-2005 | 30-06-2030 |  |
| D | Anxiety, phobias, obsessive or compulsive behaviour | 01-07-2005 | 30-06-2030 |  |
| E | Others | 01-07-2005 | 30-06-2030 |  |
| X | Not Applicable | 01-07-2005 | 30-06-2030 |  |
| Z | Not Stated/Missing | 01-07-2005 | 30-06-2030 |  |
| ADOM  Questions: 1, 3, 4, 5, 6,  7a days of use, 7c days of use, 7e days of use, & 10 | 0 – 28 | Any value in the range from 0 – 28 is a valid response for these questions | 01-07-2014 | 30-06-2030 |  |
| 99 | Not Answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 2 | 0 – 98 | Any value in the range from 0 – 98 is a valid response for this question | 01-07-2014 | 30-06-2030 |  |
| 99 | Not Answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Questions: 7b, 7d, & 7f: (Other Drug 1, Other Drug 2, Other Drug 3) | 01 | Ecstasy | 01-07-2014 | 30-06-2030 |  |
| 02 | Hallucinogens | 01-07-2014 | 30-06-2030 |  |
| 03 | Solvents | 01-07-2014 | 30-06-2030 |  |
| 04 | GHB | 01-07-2014 | 30-06-2030 |  |
| 05 | Party pills | 01-07-2014 | 30-06-2030 |  |
| 06 | Other drug unspecified | 01-07-2014 | 30-06-2030 |  |
| 98 | None | 01-07-2018 | 30-06-2030 |  |
| 99 | Not Answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 8 | 0 – 98 | Any value in the range from 0 – 98 is a valid response for this question | 01-07-2014 | 30-06-2030 |  |
| 99 | Not Answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Questions: 9a, 9b, & 9c: (Identify main substances of concern: 1, 2, & 3) | A | Alcohol | 01-07-2014 | 30-06-2030 |  |
| B | Cannabis | 01-07-2014 | 30-06-2030 |  |
| C | Amphetamine-type stimulants | 01-07-2014 | 30-06-2030 |  |
| D | Opioids | 01-07-2014 | 30-06-2030 |  |
| E | Sedatives/tranquilisers | 01-07-2014 | 30-06-2030 |  |
| F | Ecstasy | 01-07-2014 | 30-06-2030 |  |
| G | Hallucinogens | 01-07-2014 | 30-06-2030 |  |
| H | Solvents | 01-07-2014 | 30-06-2030 |  |
| I | GHB | 01-07-2014 | 30-06-2030 |  |
| J | Party pills | 01-07-2014 | 30-06-2030 |  |
| K | Other drug, unspecified | 01-07-2014 | 30-06-2030 |  |
| L | Cigarettes / Tobacco | 01-07-2014 | 30-06-2030 |  |
| X | Not Applicable | 01-07-2014 | 30-06-2030 |  |
| Z | Not Stated/Missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 11 | Y | Yes | 01-07-2014 | 30-06-2030 |  |
| N | No | 01-07-2014 | 30-06-2030 |  |
| X | Not Applicable | 01-07-2014 | 30-06-2030 |  |
| Z | Not Stated/Missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Questions: 12, 13, 14, 15, 16, 17 & 18 | 1 | Not at all | 01-07-2014 | 30-06-2030 |  |
| 2 | Less than weekly | 01-07-2014 | 30-06-2030 |  |
| 3 | Once or twice a week | 01-07-2014 | 30-06-2030 |  |
| 4 | Three or four times a week | 01-07-2014 | 30-06-2030 |  |
| 5 | Daily or almost daily | 01-07-2014 | 30-06-2030 |  |
| 99 | Not Answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 19 | 1 - 10 | Valid values in the range identifying the number that best fits where you want to be in your recovery (10 is the best possible) | 01-07-2014 | 30-06-2030 |  |
| 99 | Not answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 20 | 1 | Not at all | 01-07-2014 | 30-06-2030 |  |
| 2 | Slightly | 01-07-2014 | 30-06-2030 |  |
| 3 | Moderately | 01-07-2014 | 30-06-2030 |  |
| 4 | Considerably | 01-07-2014 | 30-06-2030 |  |
| 5 | Extremely | 01-07-2014 | 30-06-2030 |  |
| 99 | Not answered / missing | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 21 | 7 – 28 | Any value in the range from 7 – 28 is a valid response for this question | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 22 | 1 | Mandated referral | 01-07-2014 | 30-06-2030 |  |
| 2 | Voluntary referral | 01-07-2014 | 30-06-2030 |  |
| ADOM  Question 23 | 1 | Receiving services for co-existing problems | 01-07-2014 | 30-06-2030 |  |
| 2 | No services for co-existing problems | 01-07-2014 | 30-06-2030 |  |

* 1. Team (TR) Code Sets
     1. Team Record coded data elements

The following table lists the data elements and the applicable code sets to be used when creating a ‘Team’ record. This includes those data element code sets that have been previously detailed within this standard. Data element code sets that have been previously detailed have not been repeated. Instead there is a reference to the applicable chapter/section in this standard.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| (a) Team Code | [2.9.1.1](#_2.9.1.1__Team) | (e) Team Service Type | [2.9.1.4](#_2.9.1.4__Team) |
| (b) File Version | [2.2.1.1](#_2.2.1.1__File) | (f) Team Target Population | [2.9.1.5](#_2.9.1.5__Team) |
| (c) Team Type | [2.9.1.2](#_2.9.1.2__Team) | (h) **Error! Reference source not found.** | [2.9.1.6](#_2.9.1.6__Organisation) |
| (d) Team Setting | [2.9.1.3](#_2.9.1.3__Team) |  | **Error! Reference source not found.** |

#### 2.9.1.1 Team Code

A ‘Team Code’ (assigned by Te Whatu Ora) uniquely identifies a mental health and addiction services team. This team can be defined as a person or functionally discrete grouping of people based in a particular location providing mental health and addiction care to a tangata whaiora/consumer group in either an inpatient or community setting. The ‘Team Codes’ change as mental health and addiction services teams are established and disestablished. The ‘Team Code’ is uniquely linked to ‘Organisation Identifier’ and/or ‘Health Agency’ code. This code table is managed by Te Whatu Ora.

#### 2.9.1.2 Team Type

A code that categorises the primary function of the healthcare team. Use the Team Setting to indicate Community Residential, Respite etc.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| 01 | Inpatient Team | 01-01-1900 | 30-06-2030 | Inpatient teams provide services in a medical environment such as a hospital to eligible persons who are in need of a period of close observation, intensive investigation or intervention. |
| 02 | Community Team | 01-01-1900 | 30-06-2030 | Community teams provide non residential assessment and treatment services including outpatient services. |
| 03 | Alcohol and Drug Team | 01-01-1900 | 30-06-2030 | Alcohol and drug teams provide assessment and treatment services to people with alcohol and other drug problems. Includes inpatient, residential or community based alcohol and drug teams. |
| 04 | Child, Adolescent and Family/whānau Team | 01-01-1900 | 30-06-2014 | Child, adolescent and family/whānau teams provide assessment and treatment services to people aged 0–19 years inclusive. Includes inpatient, residential or community based child, adolescent and family/whānau teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 05 | Forensic Team | 01-01-1900 | 30-06-2030 | Forensic teams provide assessment and treatment services to alleged offenders charged with criminal offences, who have or are thought to have an illness. Also includes individuals who are unable to be managed safely with general mental health services due to a high level of serious and persistent danger to others. Includes inpatient, residential or community based forensic teams. |
| 06 | Kaupapa Māori Team | 01-01-1900 | 30-06-2014 | Kaupapa Māori teams provide assessment and treatment services to people within a Māori kaupapa. Includes inpatient, residential or community based teams within a Māori kaupapa (including child, adolescent and family/whānau, youth specialty and psychogeriatric services).  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 07 | Pacific Island Team | 01-01-1900 | 30-06-2014 | Pacific Island teams provide assessment and treatment services under a Pacific model. Includes inpatient, residential or community based teams working under a Pacific model (including alcohol and drug, child, adolescent and family/whānau, youth specialty and psychogeriatric services).  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 08 | Residential / Accommodation Team | 01-01-1900 | 30-06-2030 | Accommodation, rehabilitation and support provided in a community residence to eligible persons with mental health or addiction issues. |
| 09 | Community Skills Enhancement Team | 01-01-1900 | 30-06-2014 | Community skills enhancement teams provide non residential, activity-based services to assist people with mental health and addiction improve their life skills, overcome social isolation and return to optimal functioning.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 10 | Alcohol and Drug Kaupapa Māori Team | 01-01-1900 | 30-06-2014 | Alcohol and drug kaupapa Māori teams provide assessment and treatment services within a Māori kaupapa to people with alcohol and other drug problems. Includes inpatient, residential or community based alcohol and drug kaupapa Māori teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 11 | Co-Existing Problems Team | 01-01-1900 | 30-06-2030 | Alcohol and drug dual diagnosis teams provide assessment and treatment services to people with coexisting problems of mental illness and alcohol and drug use. Includes inpatient, residential or community based alcohol and drug dual diagnosis teams. |
| 12 | Intellectual Disability Dual Diagnosis Team | 01-01-1900 | 30-06-2030 | Intellectual disability dual diagnosis teams provide assessment and treatment services to people with coexisting problems of mental illness and intellectual disability. Includes inpatient, residential or community based intellectual disability dual diagnosis teams. |
| 13 | Psychogeriatric Team | 01-01-1900 | 30-06-2014 | Psychogeriatric teams provide assessment and treatment services to people aged 65 and older with some flexibility based on the nature of the presenting problems. Includes inpatient, residential or community based psychogeriatric teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 14 | Specialty Team | 01-01-1900 | 30-06-2030 | Use Setting, Service Type and/or Population to indicate detail (eg Youth specialty team) |
| 15 | Maternal Mental Health Team | 01-01-1900 | 30-06-2030 | Maternal mental health teams provide assessment and treatment services to pregnant women, women in the post partum period and their infants. Includes inpatient, residential or community based maternal mental health teams. |
| 16 | Eating Disorder Team | 01-01-1900 | 30-06-2030 | Eating disorder teams provide assessment and treatment services to people with eating disorders. Includes inpatient, residential or community based eating disorder teams. |
| 17 | Needs Assessment and Service Coordination Team | 01-01-1900 | 30-06-2030 | Needs assessment and service coordination teams provide comprehensive assessment of needs and facilitation of ongoing provision of services and support to people with mental health or addiction issues. The assessment process meets the Standards for Needs Assessment for People with disabilities. These teams are usually community based. |
| 18 | Specialist Psychotherapy Team | 01-01-1900 | 30-06-2030 | Specialist psychotherapy teams provide assessment and psychotherapy treatment to people with severe psychological disorders. These teams are usually community or outpatient based. |
| 19 | Services for Profoundly Deaf Team | 01-01-1900 | 30-06-2014 | Services for profoundly deaf teams provide assessment, therapy and referral services for profoundly deaf people who require specialist mental health services. These teams are usually community based.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 20 | Refugee Team | 01-01-1900 | 30-06-2014 | Refugee teams provide specialist assessment, treatment and liaison services that meet the particular mental health needs of refugees. These teams are usually community based.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 21 | Children and youth, alcohol and drug services Team | 01-01-1900 | 30-06-2014 | Children and youth, alcohol and drug teams provide assessment and treatment services to people aged 0–19 years inclusive with alcohol and other drug problems. Includes inpatient, residential or community based teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 22 | Kaupapa Māori Tamariki and Rangatahi (child and youth) mental health services Team | 01-01-1900 | 30-06-2014 | Kaupapa Māori Tamariki and Rangatahi mental health teams provide assessment and treatment services within a Māori kaupapa to people aged 0–19 years inclusive. Includes inpatient, residential or community based teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 23 | Kaupapa Māori dual diagnosis mental health and alcohol and drug services Team | 01-01-1900 | 30-06-2014 | Kaupapa Māori dual diagnosis mental health and alcohol and drug teams provide assessment and treatment services within a Māori kaupapa to people with coexisting problems of mental illness and alcohol and drug use. Includes inpatient, residential or community based teams.  ***Note:***  *Retired 1 July 2014. Listed in this table for Historical reference purposes only.* |
| 24 | Integrated Primary Access and Choice team | 01-07-2014 | 30-06-2030 | Mental health, addiction and wellbeing management services provided to clients as a component of the Access and Choice Integrated Primary Mental Health and Addiction (IPMHA) services.  This includes services provided by HIPS, Health Coaches, Support Workers and Peer/Cultural workers. |
| 25 | Early Intervention Team | 01-01-1900 | 30-06-2030 | Early Intervention Teams provide services for tangata whaiora/consumers with first presentation of psychosis or related mood disorders. |
| 26 | Intellectual disability | 01-01-2018 | 30-06-2030 | Intellectual disability teams are based in Te Whatu Ora services that hold contracts to deliver specific services to people with intellectual disability who do not necessarily meet the criteria for dual mental health and intellectual disability diagnoses. |
| 99 | Other | 01-01-1900 | 01-07-2008 | Any teams not specifically covered above.  ***Note:***  *Retired 1 July 2008. Listed in this table for Historical reference purposes only.* |

#### 2.9.1.3 Team Setting

A code that categorises the activity setting of the healthcare team.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| A | Primary Health based | 01-07-2014 | 20-06-2030 | Team provided in a primary health setting |
| C | Community based | 01-07-2008 | 30-06-2030 | Team provides services in a community setting. |
| E | Education Sector | 01-07-2014 | 30-06-2030 | Team provides services in an education setting (eg school based services). |
| G | Hospital based | 01-07-2008 | 30-06-2030 | Team provides services in non-mental health hospital setting (eg hospital liaison service). |
| I | Inpatient based | 01-07-2008 | 30-06-2030 | Team provides services in an inpatient setting (eg acute inpatient MH service). |
| J | Court | 01-07-2008 | 30-06-2030 | Team provides services in a court/justice setting (eg court liaison service). |
| M | Mixed | 01-07-2008 | 30-06-2030 | Team provides services in a mixed setting (may work across two or more of the settings listed in this table, for example, co-existing nurse working across inpatient and community settings). |
| O | Online/Web based | 01-07-2014 | 30-06-2030 | Team provides services in an online/web based setting (eg e-therapy service). |
| P | Prison/Police | 01-07-2008 | 30-06-2030 | Team provides services in a prison setting (eg prison based service or service based with Police). |
| R | Residential Facility based | 01-07-2008 | 30-06-2030 | Team provides services in a residential setting (eg supported accomodation or respite provider). |

#### 2.9.1.4 Team Service Type

A code that categorises whether the team is a designated cultural service healthcare team.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| AC | Asian People Service | 01-07-2008 | 30-06-2030 | Team primarily or solely providing services to people identifying as Asian in a culturally appropriate manner. |
| CD | Tangata whaiora/consumer-driven Service | 01-07-2008 | 30-06-2030 | Team providing services, delivered by people who have personal experience of mental ill-health and/or addiction. |
| FM | Family/whānau Services | 01-07-2014 | 30-06-2030 | Team providing services to family/whānau members of a tangata whaiora/consumer. |
| KM | Kaupapa Māori Service | 01-07-2008 | 30-06-2030 | Team primarily or solely providing services to people identifying as Māori in a culturally appropriate manner. |
| NC | Mainstream Service | 01-07-2008 | 30-06-2030 | Team providing services to the general population. |
| OC | Other Cultural Service | 01-07-2008 | 30-06-2030 | Team primarily or solely providing services to a specific group in a culturally appropriate manner. |
| PD | Profoundly Deaf Service | 01-07-2008 | 30-06-2030 | Team providing services, delivered to people who are profoundly deaf or hearing impaired. |
| PI | Pacific Peoples Service | 01-07-2008 | 30-06-2030 | Team primarily or solely providing services to people identifying as Pacific in a culturally appropriate manner. |
| RE | Refugee Service | 01-07-2008 | 30-06-2030 | Team providing services to people who have arrived in New Zealand as refugees, |

#### 2.9.1.5 Team Target Population

A code that categorises the age group or target population group that the healthcare team provides service to.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | Older People Population | 01-07-2008 | 30-06-2030 |  |
| 2 | Adult Population | 01-07-2008 | 30-06-2030 |  |
| 3 | Infant, Child and Youth Population | 01-07-2008 | 30-06-2030 |  |
| 4 | Child and Youth Population | 01-07-2008 | 30-06-2030 |  |
| 5 | Infant and Child Population | 01-07-2008 | 30-06-2030 |  |
| 6 | Mixed Population | 01-07-2008 | 30-06-2030 | Team providing services across 2 or more age groups. |

#### 2.9.1.6 Organisation Type

A code that enables differentiation between different organisational entities.

| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| --- | --- | --- | --- | --- |
| 001 | Te Whatu Ora | 01-07-2005 | 30-06-2030 | Te Whatu Ora provides (or funds the provision of) health and disability services throughout New Zealand. |
| 002 | Community Trust | 01-07-2005 | 30-06-2030 | Community Trusts are Non-profit Organisations that provide Health and Disability Services, and do not include Charitable Trusts. |
| 003 | Government Organisations | 01-07-2005 | 30-06-2030 | This includes both National and Local Government Bodies but excludes Te Whatu Ora. |
| 004 | Charitable Trust or Incorporated Society | 01-07-2005 | 30-06-2030 | A Trust is a group of people (called Trustees) who agree to hold money or assets and carry out activities for the benefit of certain other people (called beneficiaries), or in the case of a Charitable Trust, for the benefit of the community. This does not include Community Trusts. |
| 005 | Non-Governmental Organisations | 01-07-2005 | 30-06-2030 | Organisations that receive government funding to provide a set service. All non-governmental organisations that are not charitable trusts. |
| 006 | Responsible Authority | 01-07-2005 | 30-06-2030 | Responsible Authorities are Listed in the Health Practitioner Competency Assurance Act, 2003. |
| 007 | Research Institutions | 01-07-2005 | 30-06-2030 | Research institutions not involved in education. |
| 008 | Education Institutions | 01-07-2005 | 30-06-2030 | Education institutions – these may include those involved in research, eg Universities. |
| 009 | Primary Health Organisation | 01-07-2005 | 30-06-2030 | PHOs are the local provider organisations through which Te Whatu Ora implement the Primary Health Care Strategy. |
| 010 | Independent Practitioner Associations | 01-07-2005 | 30-06-2030 | An association for independent practitioners that is not a PHO. |
| 011 | Private Hospital | 01-07-2005 | 30-06-2030 | A hospital that is not a public facility. |
| 012 | Pharmacy | 01-07-2005 | 30-06-2030 | An organisation that includes the business of dispensing pharmaceuticals. |
| 013 | General Practice | 01-07-2005 | 30-06-2030 | Where one or more medical practitioners are practising. |
| 014 | Community Based Clinical Services | 01-07-2005 | 30-06-2030 | Where a service is provided in an office environment including specialists, physiotherapists, dentists, laboratories, radiology clinics, etc. |
| 000 | Other | 01-07-2005 | 30-06-2030 |  |

* 1. Supplementary Consumer Record Code

The following table lists the data elements and the applicable code sets that are to be used when creating a Supplementary record. Data elements code sets that have been previously detailed within this standard are not repeated but reference is provided to the applicable chapter/section.

|  |  |  |  |
| --- | --- | --- | --- |
| Data Element | Reference | Data Element | Reference |
| 1. Wellness Relapse Prevention or Transition) Plan | 2.10.1 | 1. **Error! Reference source not found.** | 2.10.3 |
| 1. **Error! Reference source not found.** | 2.10.2 | 1. Education and Training Status | 2.10.4 |

For guidance on the collection and use of the Supplementary Consumer Records, please refer to the “Guide to PRIMHD Supplementary Outcome Indicators Collection and Use”. See <http://www.health.govt.nz/nz-health-statistics/national-collections-and-surveys/collections/primhd-mental-health-data>

* + 1. Wellness Relapse Prevention or Transition) Plan

A code to identify if a Wellness (Relapse Prevention or Transition) plan is in place.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | Yes | 01-07-2014 | 30-06-2030 |  |
| 2 | No | 01-07-2014 | 30-06-2030 |  |
| 7 | Unknown | 01-07-2014 | 30-06-2030 |  |

* + 1. Accommodation

A code to identify the accommodation status of the tangata whaiora/consumer.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | Independent | 01-07-2014 | 30-06-2030 | Living in owner-occupied dwellings, or living with owner-occupier.  Renting: private sector renting with or without accommodation supplement; social housing. |
| 2 | Supported | 01-07-2014 | 30-06-2030 | Accommodation financially supported either partly or fully by the funder.  Living in institutions.  Living in residential rehabilitation facilities. |
| 3 | Homeless | 01-07-2014 | 30-06-2030 | Living without shelter.  Living in temporary accommodation.  Uninhabitable housing. |

* + 1. Employment Status

A code to identify the employment status of the tangata whaiora/consumer.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | In Paid employment >=30 hrs a week | 01-07-2014 | 30-06-2030 | Full time |
| 2 | In Paid employment for 1 to less than 30 hrs a week | 01-07-2014 | 30-06-2030 | Part time |
| 3 | Not in Paid Employment – less than 1 hour per week | 01-07-2014 | 30-06-2030 | Working less than one hour per week.  Includes temporarily unable to work, actively seeking work and not actively seeking work. |

* + 1. Education and Training Status

A code that identifies whether or not the tangata whaiora/consumer is in education and/or training.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Code | Description | Code Valid From | Code Valid To | Used for/Comment |
| 1 | Yes | 01-07-2014 | 30-06-2030 | The service user **is** currently participating in training or education provided by and NZQA registered, recognised or accredited education organisation |
| 2 | No | 01-07-2014 | 30-06-2030 | The service user **is not** currently participating in training or education provided by and NZQA registered, recognised or accredited education organisation |

# Appendix A Glossary

The following definitions are integral to the understanding of this document.

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| Term | Definition |
| Addiction | A generic term used to cover the two specific cases of Alcohol and Drug addiction. Note that Gambling is not part of the collection strategy operated through the PRIMHD system. |
| Admission/Admitted | In the case of mental health and addiction, this does not mean the admission of a tangata whaiora/consumer to a facility. It is where a tangata whaiora/consumer is accepted for treatment by a service, either by way of an inpatient admission, or with outpatient services. |
| ADOM | Alcohol and Drug Outcome Measure |
| Bed Night | A “bed night” is a bed occupied at midnight. |
| CLIC | Problem Gambling Client Information Collection database. |
| Tangata Whaiora/Consumer | A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a ‘Healthcare User’, ‘Client’ or ‘Patient’. |
| Contact | Contact is defined as an interaction (face-to-face or non face-to-face) between tangata whaiora/consumer and/or family/whānau with a healthcare organisation that will provide or is providing a service to the tangata whaiora/consumer, or contact between a healthcare organisation and other agencies. The contact is recorded/noted into the healthcare organisations record for that tangata whaiora/consumer and/or in the tangata whaiora/consumer’s personal health record. All significant contacts should be noted, where significant means, but is not limited to, interactions that advise, change or alter the support and/or care/treatment being provided to the tangata whaiora/consumer. |
| CPN | Common Person Number. |
| CTO | Compulsory Treatment Order |
| DAMHS | Director of Area Mental Health Services. |
| Data Element | An atomic piece of data, eg first name, last name etc. |
| Data Group | Group of data elements of related data, eg tangata whaiora/consumer identification, demographic data. |
| Data Set | Collection of data groups, used for specific purposes, eg referral data set, discharge data set. |
| Data Source | An organisation (usually) or authorised person that supplies data about a practitioner, healthcare provider, organisation or facility to the HPI. |
| Discharge / Exit | The relinquishing of tangata whaiora/consumer care/support in whole or in part by a healthcare provider or organisation. There are two common types of discharge:   1. Administrative and; 2. Clinical.   ‘Exit’ may be referred to as ‘Discharge’. |
| Exit Summary | A collection of information, reported by a provider or organisation, about events at the point of exit. |
| Facility | A single physical location from which health goods and/or services are provided. |
| Health tangata whaiora/consumer | A tangata whaiora/consumer is someone who has or is accessing a Mental Health and /or Addiction service. A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a ‘Healthcare User’, ‘Client’ or ‘Patient’. |
| Healthcare Practitioner Index (HPI) | A centrally managed system that is used to collect and distribute practitioner, healthcare provider, organisation and facility data. The HPI will facilitate the timely and secure exchange of health information, ensure the accurate and unique identification of practitioners, healthcare providers, organisations and facilities and offer operational support for health organisations that use that data and provide information of interest to the public. Data is supplied by authorised data sources and distributed to authorised recipients. Te Whatu Ora is the HPI Administrator and Manager. |
| Health Practitioner  (Practitioner) | A person who is, or is deemed to be, registered with an authority established or continued by section 114 of the HPCA Act 2003, as a practitioner of a particular health profession. |
| Healthcare Provider | A person not registered with a responsible authority who works within the health sector. |
| A person or organisation that provides tangata whaiora/consumer health care services. |
| Healthcare User | A person who accesses publicly funded healthcare, this person may also be referred to as a ‘tangata whaiora/consumer’, ‘Client’ or ‘Patient’. |
| HoNOS | Health of the Nation Outcome Scales. |
| HoNOS - LD | Health of the Nation Outcome Scales – Learning Disabilities. |
| HoNOS - Secure | Health of the Nation Outcome Scales for users of secure services. |
| HoNOS65+ | Health of the Nation Outcome Scales (for those over 65 years). |
| HoNOSCA | Health of the Nation Outcome Scales for Children and Adolescents. |
| HoNOSI | Health of the Nation Outcome Scales for Infants |
| HPCA Act | Health Practitioners Competence Assurance Act 2003 |
| HPI Administrator | Te Whatu Ora administrative staff who authorise and maintain data about organisations; and monitor the data quality and consistency in the HPI (this includes practitioner, healthcare provider, organisation, and facility uniqueness). |
| KPI Project | A Key Performance Indicator Framework for New Zealand Mental Health and Addiction Services |
| Mental Health vs Psychiatric descriptors | Mental Health in general refers to the provision of a service(s) and/or to the agency/place that a service(s) is delivered to tangata whaiora/consumer.  Psychiatric refers to a particular diagnosis (eg as per the DSM) or a specialist agency/place that a service is provided. |
| MHINC | Mental Health Information National Collection. |
| MH-SMART | Mental Health – Standard Measures of Assessment and Recovery |
| NASC | Needs Assessment and Service Coordination |
| National Health Index (NHI) | National Health Index is a centrally managed system that is used to collect and distribute data about Healthcare Users or Health tangata whaiora/Consumers. The NHI facilitates the timely and secure exchange of health information, ensure the accurate and unique identification of Health tangata whaiora/consumers and offer operational support for health organisations that use that data and provide information of interest to the public. Data is supplied by authorised data sources and distributed to authorised Health tangata whaiora/consumers. Te Whatu Ora is the NHI Administrator and Manager. |
| NGO | Non Government Organisation. |
| OICP | Outcome Information Collection Protocol |
| Organisation | An entity that provides services of interest to, or is involved in, the business of healthcare service provision. There may be a hierarchical (parent-child) relationship between organisations. |
| PAS | Patient Administration System |
| Patient | A person who accesses publicly funded healthcare, this person may also be referred to as a tangata whaiora/consumer, healthcare user, recipient, or client. |
| Person | An individual person who can assume multiple roles over time. In the HPI, ‘person’ is synonymous with practitioner, healthcare provider, and user. |
| PHO | Primary Health Organisation. |
| Practising Certificate | A practising certificate issued by the relevant authority (Responsible Authority) under section 26(3) or section 29(4), or deemed to have been issued under section 191(2), of the Health Practitioners Competence Assurance Act 2003. This may be issued annually or for a shorter interim period. |
| PRIMHD | Programme for the Integration of Mental Health Data |
| Privacy | The right of an individual to control access to and distribution of, information about themselves. |
| Referral | Referral may take several forms, most notably:   1. request for management of a problem or provision of a service, eg a request for an investigation, intervention or treatment; 2. notification of a problem with the hope, expectation or imposition of its management, eg an exit summary in a setting, which imposes care/support responsibility on the tangata whaiora/consumer.   The common factor in all referrals is a communication whose intent is the transfer of care/support, in part or in whole. |
| Referral Discharge | A referral occurring in the context of discharge and comprising a referral discharge record with a referral end date/time and a referral end code. |
| Referred To Healthcare Provider | The healthcare team/provider to which a tangata whaiora/consumer has been referred for advice or treatment by a referring healthcare provider. The ‘Referred To Healthcare Provider’ may be an individual or facility. |
| Referring Healthcare Provider | The healthcare team/provider that is referring the tangata whaiora/consumer for advice or treatment. The referring team/provider generally has primary care responsibilities for the tangata whaiora/consumer. Typically, the referring team/provider will be a General Practitioner, but may be a referred to healthcare team/provider (see Referring Specialist). |
| Referring Specialist | A ‘Referred To Healthcare Provider’ who is referring a tangata whaiora/consumer for advice or treatment, but not back into the care/support of the ‘Referring Healthcare Provider’. |
| Relationship | The HPI will be able to record one or more relationships between practitioner, healthcare provider, organisation and facility records. |
| Service Provider | Any service that provides mental health and addiction services, including, but not limited to: NGOs; Te Whatu Ora services; Primary Care Practitioner; PHOs; other community agencies. |
| Specialist | See ‘Referred To Healthcare Provider’ and ‘Referring Healthcare Provider’, above. In the context of referrals, clinical status reports and exit summaries, a specialist is an individual, not a facility. |
| Supplementary indicators | Supplementary indicators include tangata whaiora/consumer related indicators such as employment and housing status. |
| Tangata whaiora/consumer | A tangata whaiora/consumer is someone who has or is accessing a mental health and /or addiction service. A person who accesses publicly funded healthcare. This person may be referred to elsewhere as a ‘Healthcare User’. |
| Team | A team consisting of a person or functionally discrete grouping of people providing mental health and addiction services within a service provider. |

1. Refer PRIMHD website for the scope of PRIMHD (http://www.health.govt.nz/nz-health-statistics/national-collections-and-surveys/collections/primhd-mental-health-data) [↑](#footnote-ref-1)